

COMPUTERWORLD

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Data General plans another big job cut, seeking to eliminate 2,000 positions. Page 4.

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386-based Unix pack brings AT&T, Intel and The Santa Cruz Operation into agreement on binary compatibility. Page 7.

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Safety first! Primary goal of some IBM 3090 users is to avoid adding capacity until Summit implications become clear. Page 25.

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Compaq, despite ravenous competition and a desolate domestic market, has hardly missed a beat as it approaches the close of its first decade. Page 81.

Feds, users diverge on state of OSI

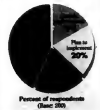
BY ELISABETH HORWITT
ON STAFF

WASHINGTON, D.C. — Phase 1 of the Government Open Systems Interconnect Profile went into effect on schedule this month, signifying a U.S. government vote of confidence that there are indeed sufficient commercial OSI products available to serve users' needs. However, some users, both inside and outside the government sector, apparently do not entirely share the government's view.

"We are telling federal agencies that while GOSIP will not satisfy all their data processing and communications needs right away, they must procure services and products from vendors that conform to OSI standards rather than implementations that provide the same services but lock you into that vendor," said Jerry Mulvenna, a manager at the National Institute of Standards and Technology who helped develop GOSIP. "We definitely believe that there are enough products for GOSIP 1." *Continued on page 8*

Opening up

Open Systems Interconnect is on the minds of many, with more than one-third of surveyed IS organizations already implementing or planning to implement the protocols.



Source: Business Research Corp.
U.S. Chart. First Week

IBM to unify systems tools

BY ELISABETH HORWITT
ON STAFF

WHITE PLAINS, N.Y. — As part of the product wave it is expected to unleash early next month, IBM will blacken in some of the lines of the systems administration framework that it has been talking up to key user and vendor groups for more than a year now.

The scheme promises to al-

low users to correlate and coordinate such administrative functions as security, updates and reconfiguration, troubleshooting, asset management and capacity planning across all aspects of an enterprise-wide computer installation, including networks, databases, applications, hosts and storage systems, according to sources.

Called Systemview, the initial offering will define a consistent data model and user workstation interface structure for administering the full range of information systems "disciplines," said Don Haile, IBM's enterprise systems director of software systems.

The six disciplines defined by IBM as "areas that customers need to focus on as they manage their systems" are problem, change, configuration, performance, operations and business management, Haile said.

The framework will reportedly extend across existing IBM systems administration tools as well as IBM's network management platform, Netview. Among the more solid of IBM's Systemview announcements next month, according to sources, will be the following:

- Products that assist in software distribution, including a delivery manager that will enable the host system to remotely control personal computers and automatically download software.
- A data structure, based on SQL, that will be used to collect...

Continued on page 104

Update will extend DB2's distributed capabilities

BY JOHANNA AMBROSIO
ON STAFF

ARMONK, N.Y. — IBM's Summit mainframe announcement next week will also feature a new version of DB2 that incorporates features for distributed database management among different machine classes, sources said.

Users of DB2 Version 2.3 will be able to read and update an IBM SQL/DS database from within a DB2 application, the sources said. In comparison, the current release of DB2 has the ability to read and update only another DB2 database.

IBM has said it will roll out

Still climbing

DB2 installations are projected to continue strong, steadily growth.



Source: International Data Corp.

the ability for DB2 to communicate with all of its other strategic database managers over time. In the meantime, said Shoko Atrre, partner at the consulting firm Atrre/Computer Assistance in Rye, N.Y., IBM will announce *Continued on page 104*

'Lite' version of OS/2 due next month

IBM's intentions get software developers busy but leave users skeptical

BY PATRICIA KEEFE
ON STAFF

A determined IBM is gearing up to introduce a 2M-byte version of OS/2 Standard Edition, priced under \$200, late next month, according to several sources close to the company.

Some key developers, including Lotus Development Corp., Micrografx, Inc. and Borland International, have already confirmed their support for what has alternately been dubbed OS/2 Lite or OS/2 1.3. At the same time, a less-than-enthusiastic Microsoft Corp. is calling for caution.

IBM may have its work cut out for it, as several users con-

tacted last week were highly skeptical about the usefulness of or need for a less memory-intensive OS/2.

Price Waterhouse plans to move its Lotus Notes servers to OS/2 Lite, mostly for performance and memory reasons. However, Price Waterhouse information systems director Sheldon Laube said he "is not weary in the slightest" when it comes to the desktop.

"As far as OS/2 1.21 vs. OS/2 Lite is concerned, corporate buyers have already determined that [Microsoft] Windows 3.0 meets more of their needs because it can take advantage of the [Intel] Corp. 386/486 and 16-bit OS/2 cannot," said Brian Liv-

ingstone, a network consultant and member of the board of the New York-based Microcomputer Managers' Association.

Arthur Block, a vice-president at Manufacturers Hanover Corp. in New York, dismissed OS/2 Lite as a "illy diversified use of resources" that could be better spent on developing OS/2 Version 2.0.

If a resistant Microsoft does not offer OS/2 Lite, analysts and developers are predicting the first public break over OS/2 between the two industry giants. "It doesn't matter whether Microsoft offers it; IBM is a credible enough company so that its stamp of approval on a

Continued on page 6

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Quotable

"I understand the potential impact of New Wave, but I don't understand what it is."

NEEL KING
SCOTT PAPER

On Hewlett-Packard's New Wave Computing strategy. See story page 105.

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EXECUTIVE BRIEFING

■ The immediate focus may be on new mainframes, but a complex systems administration strategy could have long-range effects for the IS community when IBM makes its multifaceted product announcement next week. A product known as Systemsview is the first step in IBM's plan to provide IS managers with a common framework for administrative functions such as coordination of security, software updates, configuration changes, troubleshooting, asset management and capacity planning for multiple computing platforms. Another announcement expected in the Sept. 5 avalanche is a new version of the DB2 database management system, reportedly the first product to implement IBM's Distributed Relational Data Architecture. Page 1.

■ There's a lot of merger activity associated with data center automation these days. Consolidations are pushing many organizations further into automation as they attempt to push the bulk of the work load through fewer, larger data centers. Also, there's a rising interest in interfaces between automation tools, as data center managers begin to seek efficiencies beyond those obtainable with scattered pockets of automation. Page 59.

■ Now that you know IBM's plans to announce its Summit strategy next month but still don't have details such as price and performance, what do you do? According to some IS managers in major companies, the best thing to do is wait and see. Page 25.

■ Managers shouldering IS arms upon leaving the military can find themselves highly marketable in the civilian world. Senior officers in particular have a lot to gain because of the scope of the projects and systems they've managed. Page 88.

■ In this age of specialization, the specialists are becoming even more specialized. One of the latest moves in certification is the testing of information knowledge engineers, sponsored by the International Association of Knowledge Engineers. Page 49.

■ The reaction from large IS shops to IBM's AS/400 announcements last week could be summed up with a pretty unenthusiastic "that's nice." What did perk up a few ears was IBM's decision to give users and third-party developers more access to the internal OS/400 codes that have previously been kept secret. Page 8.

■ The subtle hum of a VDT can be more of a problem than most men realize. According to two researchers at the University of Evansville, Ind., the 16-KHz tone is especially irritating to women, and women who are exposed to the tone are more prone to headaches, stress-related complaints and work errors. Page 10.

■ On-site this week. Back to school means using image processing to manage 70,000 student loan applications at PNC Financial Corp. Page 27. Time savings is one of the key benefits seen in Cumberland Farms' plan to install a PC-based store management system in its 1,150 convenience stores. Page 33. Providing a network to satisfy the needs of more than 5,000 users—including those who want to be on the leading edge and those who couldn't care less—was one of the challenges facing U.S. Senate IS personnel when they began tying together a nationwide, multipplatform maze of systems. Page 43. It took a top-down directive, but administrative staff members at the University of California at San Diego are finally getting the same type of network access that has long been enjoyed by their counterparts on the research side of the campus. Page 44.

From *Made in America* by the MIT Commission on Industrial Productivity: "Though the U.S. computer industry remains strong, the outlook will not be as bright without strong initiatives... Innovative U.S. start-up firms frequently sell their technology to Asian competitors and provide market knowledge and even direct assistance... American universities conduct nonsecret R&D and are educating a growing cadre of Asian engineers... We do not advocate that universities and laboratories shut the door on basic research, but greater protection of American advances as they get closer to products may be in order."



New vistas on the future of technology and the history of the world are possible for museum visitors through the use of computers. Page 18.



Leave the driving to job schedulers, console automation software and problem management tools. Page 59.

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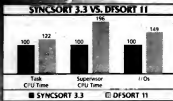
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NEWS SHORTS

NSA denies killing security center

The National Security Agency (NSA) last week denied a published account that said the agency is dismantling its National Computer Security Center, a semipublic unit of the supersecretary agency that was established by the U.S. Department of Defense in 1982 to evaluate and certify the security, or levels of trust, of computer systems. A spokeswoman for NSA said the center is being restructured to align its activities more closely with NSA's communications security work. The move was prompted by the blurring of distinction between telecommunications and computer systems, she said. Patrick Gallagher will remain director of the center, and the center will continue to meet its commitments to industry for product evaluation and certification, the spokeswoman said.

Systems Center moves on AS/400

Systems Center, Inc. in Reston, Va., announced last week the acquisition of automated management software for IBM's Application System/400 midrange line. In a transaction the company said was worth \$2.4 million, Systems Center purchased the AS/400 software and related assets from Informant Management Environment, Inc. in Houston. Systems Center, formerly VM Software, Inc., is a relational database vendor that offers more than 50 products, mostly geared to the IBM mainframe environment.

Intel repurchases shares

Intel Corp.'s board of directors last week announced for the second time its authorization to repurchase 20 million shares of its stock in open market or negotiated transactions. Chairman Gordon Moore said the company's financial position and investment alternatives, as well as the market's retreat, recently contributed to the board's decision. He added that going through with this buy-back program would not interfere with Intel's ability to continue its capital and research and development programs. For the quarter ended June 30, Intel had 204 million shares of common stock and equivalents outstanding, the company said. Intel's previous and only other buy-back was in 1987, when it repurchased 13.35 million of its shares from IBM at \$27 per share, the company said.

Lotus has a new Agenda

Lotus Development Corp. last week announced that it has begun to ship Agenda 2.0, described as a significantly enhanced version of its personal information manager. Priced at \$395, Agenda 2.0 features improved ease of use coupled with four business starter applications: Activities Planner, Account Manager, People Manager and Information Sifter. Lotus is guaranteeing that if users do not become productive within 30 minutes, they can return the package to Lotus within 30 days for a full refund.

Magellan tool kit ships

Lotus also unveiled the Magellan Viewer tool kit for Magellan 2.0, a utility and DOS shell for personal computers. The tool kit will enable developers to create new "viewers," which display the contents of common file formats. It includes sample code for two viewers, as well as assistance in how to design, test and debug a viewer. New viewers will be included in the Lotus Products Enhancement Guide. Developers will also receive discounts on software, the annual developers conference and a quarterly newsletter subscription. The tool kit costs \$150 and has a limited 90-day warranty, telephone support and a customer assurance plan.

Never mind!

Citizens & Southern Corp., an Atlanta-based regional bank, apologized last week to 10,000 customers in Georgia, Florida and South Carolina who were mistakenly sent notices that they were in default on their home mortgages. Because of a combination of human and computer processing errors, the default notices were sent instead of the proper late-payment notices, according to bank spokesman Scott Scredon.

Wang wins \$841M contract

BY SALLY CUSACK
OF WASH.

LOWELL, Mass. — The U.S. Department of State has awarded Wang Laboratories, Inc. a contract that is potentially worth up to \$841.3 million to supply computer systems and services to government agencies on a worldwide basis.

Under terms of the indefinite delivery/indefinite quantity contract, Wang will supply, install and support midrange systems, personal computers, workstations, software, communications and related peripherals, as well as technical support and training.

The contract covers the next five years, with various extension options for a total of 11 years. Both commercial and secure products are included in the contract, the vendor said.

"Hopefully, this means there will now be resources and re-

me coming in so Wang can increase its [research and development] to support the existing product line," said Douglas S. Eschner, data processing manager at CBC Environmental Corp. in Oak Creek, Wis. The laboratory, which uses a Wang VS 100 and some VS 80s, was evaluating other technologies approximately one year ago, Eschner said, but held off alternative purchases because Wang has offered improved products and price reductions during the past year. He added that no final evaluation has been reached, however.

Whether the bottom line?

While the contract gives the Wang name some much-needed exposure, the question remaining is just how much of a contribution this will actually make to the company's bottom line, said Chris Christiansen, director at Meta Group, Inc., a Redding,

Conn.-based research and consulting firm.

"With an indefinite contract, there are no specific quantities or dates," Christiansen noted. "It's a nice steppingstone in terms of returning Wang to a stable position in the eyes of its customers' base, but the company still has a long way to go."

Among the applications software included in the contract are word processing, image processing, electronic mail and messaging, database management and graphics capabilities.

The computer systems to be supplied will support the office automation and distributed information processing needs of the Department of State, the U.S. Agency for International Development, the U.S. Information Agency, the Foreign Agricultural Service of the U.S. Dept. of Agriculture and the Foreign Commercial Service of the U.S. Dept. of Commerce.

OS/2

FROM PAGE 1

product is all we need to know," Borland President Philippe Kahn said. "Corporate users should consider it."

However, Micrografx President George Greyson said the bottom line for users is still going to be applications. "OS/2 is still limited by the number of applications," agreed Norman Thorow, director of IS development for the data systems division of General Dynamics Corp.

Many users said they suspect IBM has produced the 2M-byte version of OS/2 because it told buyers of its Personal System/2 Model 50, 55SX and 60 systems that OS/2 would run on an Intel 80286-based box. In fact, IBM is targeting the massive installed base of 286-based computers, said one source, quoting officials at IBM's Austin facility.

"IBM's intent here is to make OS/2 as accessible to the majority of the installed base," said John Dunkle, an analyst at Workgroup Technologies in Hampton, N.H.

Others perceive a more sinister motivation. "IBM is just doing this to try and knock some of the wind out of Windows 3.0's sales," said Steve Hess, an analyst at Creative Strategies Research International.

"OS/2 has become a pawn in the increasingly tense IBM/Microsoft relationship. IBM is betting heavily on OS/2, but Microsoft is intent on winning every last cent out of the corporate Windows market," said Bill Bluestein, an analyst at Forrester Research, Inc. Right now, Windows 3.0 provides better desktop functionality and ease of

use, at least until OS/2 2.0 comes out, users agreed.

However, Livingston said, "I think it would be futile to expect to run OS/2 or Windows 3.0 on a 286 machine, especially when 386-based machines cost just a bit more."

Developers who would be the source of missing OS/2 applications were decidedly more upbeat.

"We like it because the performance is better, it has more drivers, and IBM has reduced memory requirements by between 1M and 2M bytes," a Lo-

time of its release and the level of functionality under 2M bytes of memory. "We're gonna make [OS/2 Lite] available, but we just did a release. How often can I turn OEMs on releases and expect them to be interested?"

Noting that OEMs waited seven months for OS/2 1.21, Ballmer suggested that "the last thing they want to do is wait for another promise for another new release further out into the future."

OS/2 Lite is 2M bytes, Ballmer suggested, may only be possible by not installing a series

IBM IS JUST doing this to try and knock some of the wind out of Windows 3.0's sales.

STEVE HESS
CREATIVE STRATEGIES

tus spokeswoman said.

Even Microsoft agreed that OS/2 Lite, which is based on the recently released OS/2 1.21, provides better performance, file management and printing features, consumes less memory and offers improved application loading.

Steve Ballmer, Microsoft senior vice-president of system software, conceded that OS/2 Lite is "definitely better than 1.21 in certain ways."

Microsoft, nevertheless, has indicated it will not offer OS/2 Lite unless requested to do so by OEM customers, who just started shipping OS/2 1.21. Ballmer reiterated last week that his customers are waiting for the 32-bit OS/2 2.0.

Ballmer outlined two issues Microsoft has with OS/2 Lite:

of features including the DOS box, the printer support and the network and high-performance file system. "It could be that you can't install as many features as [under OS/2 1.21]."

Privately, many developers view the OS/2 schism as an indication that the long-standing IBM/Microsoft marriage is heading in divorce court, something both companies denied.

"We are trying to work some [disagreements] out. While anything is possible, it is not our objective to go our separate ways with OS/2," Ballmer said.

An IBM spokeswoman denied that any friction exists, adding that IBM is only following through on a Comdex/Fall '89 commitment to try to reduce OS/2's memory requirements below 3M bytes.

Desktop Unix leaders seek PC compatibility

AT&T, Intel and The Santa Cruz Operation join forces in attempt to forge specification

BY JEAN S. BOZMAN
CW STAFF

SANTA CRUZ, Calif. — AT&T, Intel Corp. and The Santa Cruz Operation (SCO) — the dominant players in the desktop Unix market — stood shoulder-to-shoulder in the California sunshine last week as they took a shot at forging a standard for Intel 80386-based machines. It is a shot they hope will echo 'round the world, since most parties to the Unix-standards battles of the 1980s have already agreed to go along, industry analysts said.

The move to define a single binary compatibility specification for AT&T Unix System V on Intel 386-based machines, announced at last week's SCO developers conference, is intended to promote shrink-wrapped Unix applications for a wide variety of Intel 386- and 486-based machines. However, analysts

with a simple recompile.

AT&T, Intel and SCO made their first pledge to unify AT&T Unix System V applications in 1988. However, initial efforts failed as computer manufacturers made custom extensions to the basic Unix System V/386 operating system. "We didn't have a process in place to ensure that things didn't go astray," explained Larry Douding, president of AT&T's Unix Software Laboratory. "The engineers [at different firms] weren't communicating."

Starting next month, AT&T, Intel and SCO will hold periodic meetings to define

an industry standard for Unix System V/386 desktop applications. The meetings, which may be held monthly, will be open to any vendors that wish to attend, SCO Vice-President Doug Michels said. "We'll still fight and scream about whose SCSI driver is the best," Michels said, "but we're agreeing on the way the interfaces touch the applications. We're agreeing on the way to paint a pixel on the screen."

Intel's competitors, Motorola and makers of Sun Microsystems, Inc.'s Scalable Processor Architecture chips, have

yet to be brought into the discussion, however. Without the Intel competitors, a comprehensive Unix standard for desktop applications would not be truly complete, industry analysts said. Michels and others said there would be an attempt to involve the competing firms in the evolving software standard discussion.

One other voice was not heard from Microsoft, which sells the competing OS/2 multitasking operating system. "We don't see any significant impact [on OS/2] from this announcement," Microsoft spokesman Marty Traucher said. "We think Unix and OS/2 are designed to do fundamentally different things." The message Microsoft wants to deliver is that SCO has been a leader in bringing shrink-wrapped Unix to the market.

WE'LL STILL FIGHT and scream about whose SCSI driver is the best, but we're agreeing on the way the interfaces touch the applications."

DOUG MICHELS
THE SANTA CRUZ OPERATION

stressed that computers running other variants of Unix would still be able to interoperate with the Unix System V/386 machines and that many Unix applications would remain portable across multiple hardware platforms with few, if any, programming changes.

Still, the SCO approach has its advantages. "You'd rather not have 20 versions of Wordperfect for Unix desktop machines," explained Judith Hurwitz, vice-president of Patricia Seybold's Office Computing Group in Boston. "Why have one version for HP's 386 machines and another one for IBM's machines? If you only need one packaging and one program on the shelf that works on the Intel 386 chip, that's economy of scale."

SCO is a privately held business that sells the Unix System V/386 and Xenix operating systems, along with the Open Desktop interface, to value-added resellers. Industry analysts said they believe SCO's 300,000-plus Unix licenses account for 80% of the desktop Unix market — supporting perhaps as many as 1½ million end users. The firm, of which Microsoft Corp. owns a 20% share, estimated its 1990 revenue at \$100 million.

The AT&T/Intel/SCO pact was endorsed by the Unix International standards group, which supports AT&T's Unix System V operating system, and by its counterpart, the Open Software Foundation (OSF), which is developing a separate Unix standard, OSF/1. 88Open Consortium, a standards group made up of vendors using Motorola, Inc.'s reduced instruction set computing processor, also pledged support, saying it would allow applications to be ported from Unix System V/386 systems to 88000-based systems

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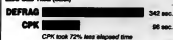
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IBM spreads AS/400 goodies

But low-end systems and OS/400 hardly have users in a frenzy

BY MARTYRAN JOHNSON
CUSTODY

NEW YORK — For big clients such as Campbell Soup Co. or Georgia-Pacific Corp., IBM's Application Systems/400 announcements last week were welcome but hardly earthshaking.

And no one at Tiffany & Co. or Mrs. Fields Cookies got in a lather about additional low-end

"open access" feature in OS/400 Release 3.0, which allows customers and third-party vendors to gain access to internal interface code that IBM formerly kept clamped shut.

The clarity of the AS/400's future and the "something-for-everyone" nature of the latest announcement seemed to spread comfort and a degree of relief.

"What we're seeing with the AS/400 line is more maturity in

fire-sale feature: 15% discounts on older disk storage devices.

"Those deep discounts on the [direct-access storage devices] are real good news," said Scott Russell, a senior technical analyst at Georgia-Pacific in Atlanta. The dramatic reduction in floor space required by the new 9336 drive is "a big improvement" for large shops, he added.

Even industry analysts got some "futures" to pontificate on with IBM's promise of more powerful high-end systems in early 1991, including multiprocessing capabilities to take the AS/400 up to the bottom rungs of 3090 mainframe power.

"We haven't seen the way yet in either direction — going lower or higher," said Robert LaBant, vice-president of Application Business Systems, the IBM division responsible for the AS/400.

At Tiffany's data center in Parsippany, N.J., the new operating system and high-end memory expansion capability mean that a planned upgrade of an AS/400 Model 860 can wait. "We're taking the new release of the operating system early, although we're not normally a pioneer," said Eric Corbman, director of technical support and planning. "We've been pleased with IBM's direction, though we sometimes get frustrated with whether they're moving fast enough on the high end."

Although famous for its jewelry stores, Tiffany has moved into multiple-channel retailing through direct mail, 800 numbers, corporate business, wholesaling and international distribution. All of the business — except for the personal computer-local-area network-based in-

ternational stores — runs on two AS/400s, the Model 60 and Model 70.

Several businesses and System/36 users, the best news was a price of low-end systems was priced at \$12,195, \$18,250 and \$23,850 — the cheapest one being a System/36 (called AS/Entry) that can be field-upgraded to an AS/400. The new release of OS/400 should also be inviting, with ease-of-use features that mask the complexities of the operating system.

Large customers were mollified with new disk mirroring capabilities, doubled memory capacity on the high-end models, new disk and tape media, plus a

Daniel Cica. "I think we can still buy [Transmission Control Protocol/Internet Protocol] as long as the vendor also provides OSI compliance" on the same product, said Cica. The latter has begun talking to OSI software vendors and plans to migrate its Digital Equipment Corp. systems to OSI-compliant Decnet Phase V, Cica said.

In the private sector, the promise of multivendor electronic mail connections via CCITT's X.400 is a major driving force behind OSI, Business Research said. However, many private sector companies also have a reluctance to pay the up-front costs of full OSI conversion, according to open systems consultant Jere Thomas. "The next quarter profit and what's going to be here tomorrow is driving the ship," he said.

Thomas, who helped found the Houston 30 consortium to

provide user input on standards development, said that corporate management needs to look beyond short-term returns and say, "Yes, migration to OSI will cost us next year, but in five

**THE NEXT-
quarter profit
and what's going
to be here tomorrow
is driving the
ship."**

JERE THOMAS
CONSULTANT

years we'll get the gravy." To hear users tell it, however, the main reason for their reluctance to convert to OSI is the lack of functionality in current products based on the standard.

Midrange treats

While much attention was focused last week on the low-end hardware filling out IBM's AS/400 line, there were other notable highlights in the announcements:

- The new 9336 disk unit reportedly increases the high-end storage capacity that an AS/400 can support from 38.4G bytes to 54.8G bytes. These new drives offer a 38% average cost reduction over the 9332 and 9335 disk drives and the 9336 can pack up to 20G bytes of storage into a single 6-ft-high AS/400 rack.

- For high-end customers, a new 32M-byte memory card based on IBM's 4M-bit dynamic random-access memory chip can double main memory on the Model 870 to 192M bytes.

- Disk storage mirroring capabilities in OS/400 Release 3.0, the new release of the operating system, allows the system to keep an exact copy of information on a second disk. If a mirrored disk fails, the system keeps running.

- Operational Assistant, another new capability in OS/400, makes the AS/400 easier to use for new or nontechnical customers through streamlined menu screens and Help text. It is mainly intended to encourage migration from System/36 to the AS/400 platform.

- The "open access" feature in OS/400 allows selected third-party software vendors and systems programmers at customer sites to tinker with certain machine interface instructions. This enables customization of the AS/400 for particular applications and increases interoperability with other vendors' computers.

- New networking features — mostly geared toward client/server environments — include an integrated Ethernet LAN attachment, an ALX AS/400 connection program for RISC Systems/6000 workstations, a 16M/AM-bit Token-Ring LAN adapter and Transmission Control Protocol/Internet Protocol Telnet support.

- SQL enhancements, new languages such as Fortran/400, RPL/400 and Procedures Language/400/REXX, plus Application Program Driver, which is a precompiled menu utility.

Young in Chicago.

- As part of the announcement, 10 software companies unveiled their IBM Systems Application Architecture-compliant offerings as potentially available to the AS/400. Included among the business partners were Andersen Consulting, Computer Associates International, Inc., Marcam Corp., J. D. Edwards & Co., Software 2000 and Information Builders, Inc.

IBM has finally acknowledged the fact that other people out there can do some things better," said Gibbs Vandercook, senior manager of the advanced technology group at Ernst &

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OSI

FROM PAGE 1

to make such implementations feasible, he added.

The government's release of GOSP is accelerating user implementations of the standard in both the public and private sectors, according to a recent report from Newton, Mass., consulting firm Business Research Group (see chart page 1).

However, some government users apparently feel they can comply with the spirit of GOSP without actually rushing to convert all their current systems to OSI.

The National Aeronautics and Space Administration's Lewis Research Center in Cleveland, for example, does not have direct plans for OSI, even though "we know we have to get into it," according to network analyst

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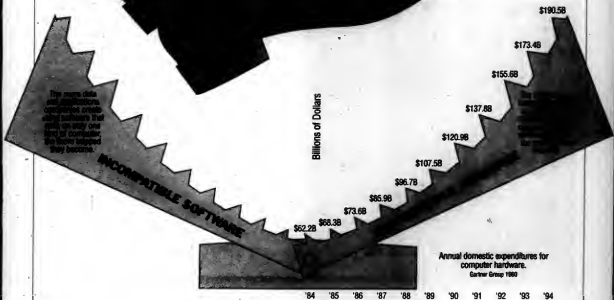
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VDT tones may cut productivity, study says

BY ELLIS BOOKER
CHICAGO

EVANSVILLE, Ind. — The hum of hard-working office staffers is not the only noise in corporate America. Listen carefully to the computers these workers use,

and you will detect a high-pitched squeal.

That barely audible signal — a 16-KHz pure tone emanating from some VDTs — can be especially irritating to women, according to two researchers.

Douglas Covert and Caroline

Dow, both assistant professors of communication at the University of Evansville, said that women exposed to the noise made more errors and were more prone to headaches and other stress-related complaints than women who were not exposed to

the sound.

The findings were reported earlier this month in Minneapolis at the national convention of the Association for Education in Journalism and Mass Communications, an academic association based at the University of South

Carolina in Columbia.

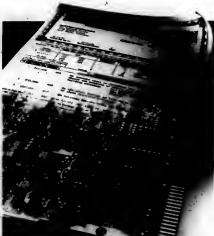
The study detailed two experiments conducted by Dow and Covert and suggested that female workers can be affected by the sound even when they do not consciously hear it.

"Women in our [journalism] classrooms were having difficulty two years ago when we transferred from superlatives to computers," Covert said. What had been a pleasant classroom became a tense one. The women were complaining of headaches, fatigue and irritability, he said.

Some of the women students actually complained about the noise, which Dow could hear but Covert could not.

Covert and Dow conducted a literature search on women, noise and computers in the workplace but found little back-

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THE STUDY found that the group exposed to the sound had an 8% productivity loss compared with the control group.

ground on the psychological impact of VDT noise. "We did find references to the greater sensitivity of women to sound," Covert said. Women can hear tones that are 1- to 3-KHz higher than those men can detect, and in general, women hear noise at roughly half the loudness of men.

The first of the two studies, conducted in April 1989, exposed a classroom of women students to the tone raised to the level of normal conversation. The researchers then compared the group's performance without the noise, which was produced by an electronic tone generator. The students, who were performing clerical tasks during the test, made twice as many mistakes, the researchers found.

In March, the researchers conducted a second test involving 100 female students. The women took a simulation of the Graduate Record Exam. Half were exposed to the tone during the test; half were not.

The study found that the group exposed to the sound had an 8% productivity loss compared with the control group.

Bruce Dickerson, executive director of the not-for-profit Center for Office Technology in New York, which reviews ergonomic studies on VDTs, said he was unaware of similar studies on the effect of VDT noise and stress.

"They have to report on their methodology, conclusions, data and recommendations," Dickerson said. Other scientists will have to review the research and replicate the experiments before Dow and Covert's work can be evaluated properly, he added.

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EDS speeds Chicago parking ticket collection

BY ELLIS BOOKER
OF STAFF

CHICAGO — This city's backlogged parking ticket collection system, described by its own administrators as the worst in the nation, is being towed into the next century.

Electronic Data Systems Corp. (EDS), which began handling the data processing side of the ticket operation in late July as part of a five-year, \$40 million contract, is also revamping the troubled computerized system, adding such state-of-the-art components as radio-frequency data terminals for crews in the city's "Deliver

boot" patrol trucks and equipping enforcement personnel with handheld computers and portable printers.

However, the new system's most unique element will be an imaging subsystem that will permit on-line access to the 12,000 to 15,000 parking violations the city issues each day.

"Chicago's [parking system] is about the worst of any big city," city parking administrator Inge Fryklund said. She added that she has high hopes for the imaging portion of the system — the first of its kind in the country.

Chicago had plenty of incentive to try to leapfrog other cities. Its parking sys-

tem reportedly has a backlog of hundreds of thousands of overdue tickets; \$50 million worth of fines go uncollected each year.

The total cost of the old system, including the keypunch and trafficking personnel, was \$13 million. "We'll be paying \$8 million annually to EDS instead of \$13 million," Fryklund said.

Chicago residents may also appreciate the swift justice the new system promises. Instead of the whopping six-month lag time between when a ticket is issued and when it is keypunched into the computer system, the EDS contract stipulates that tickets must be entered into the

image database within three days.

To make that possible and to automate other functions of the new system, Chicago will shift to a new parking ticket form containing machine-readable codes next month. The codes will enable the new system to generate detailed management reports showing city officials where tickets are being written, where parking meters are breaking down and which hydrants are attracting the most cars.

Until now, ticket information has been entered (or sometimes not entered) on 1957-vintage keypunch terminals — part of an old punch card system that was later converted to a batch tape system.

The image database, which will also contain correspondence from citizens, will be accessed from 14 Sun Microsystems, Inc. workstations at City Hall, the existing traffic court building and three remote locations around Chicago.

EDS replaces Computil Corp., a Clifton, N.J.-based service bureau that provided information systems services for the old system.

"The employees who were in data processing are being recycled into information processing clerks for the [ticket] hearing centers," said Michael McGowan, deputy director of revenue in charge of planning for the city of Chicago. McGowan said that no IS layoffs were caused by the outsourcing with EDS. "As a matter of fact, we're asking for a few more people," he said.

Next year, Chicago expects to issue about 4.5 million parking violations.

Power returns to lower Manhattan

BY JOHANNA AMBROSIO
OF STAFF

NEW YORK — The lights are back on and most businesses have returned to their data centers after the week-long blackout that hit lower Manhattan on Aug. 13.

"The worst is over," said Richard Zane, president of Cornison Disaster Recovery Services in Rosemont, Ill. "Only one of our customers is staying until the end of the month, and we have no more active alerts."

A spokesman for Consolidated Edison, New York's electrical utility, said, "Everyone is back on Con Ed power. No one is on restrictions, and no one is on generators."

Full power was restored last Monday, but it took a few days for everyone to get back into their data centers. About half of the 20 companies that went to hot sites were in there for seven days or more.

Direct losses and associated costs from the blackout may run into the millions of dollars, observers said. "It's going to take a while before the bottom line is clear," said Robert Campbell, president of Advanced Information Management in Woodbridge, Va. "But so far, it's looking like at least \$100 million."

He, as well as several others, suggested that legal action against Consolidated Edison may be one remedy being considered by the firms with the hardest hit data centers. Two firms have already filed lawsuits against Consolidated Edison because of the power outage, but neither lawsuit was specifically computer-related.



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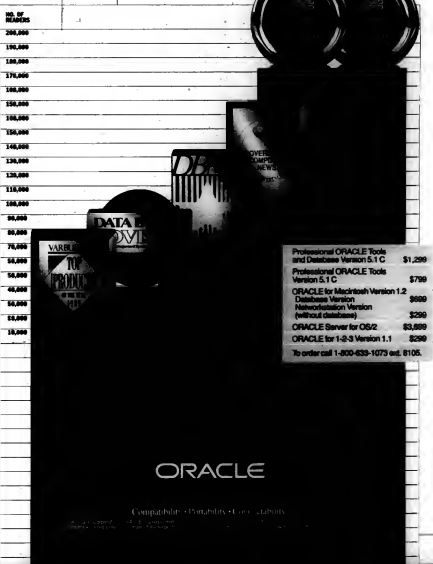
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It's all Cyber systems go for Soviets

With export license in hand, CDC and USSR officials ready for mainframe sale, safeguards

BY ELLIS BOOKER
OF STAFF

MINNEAPOLIS — Control Data Corp. received a green light from the U.S. Department of Commerce last week to export six mainframe computers to the Soviet Union.

The Cyber 960 mainframes, which will be used to analyze safety factors in Soviet civilian power plants, are the most powerful computer systems ever sold to the Soviets.

CDC has been awaiting an export license for the machines since last November. The Soviets will pay \$32 million in hard currency for the systems, according to the company, which will deliver three systems this year and three in 1991.

Soviet interest in the sale was underscored in June, when Soviet President

Mikhail S. Gorbachev stopped at CDC's headquarters here for a brief demonstration of the Cyber 960. CDC was the only U.S. company visited by the Soviet leader during his U.S. tour.

In June, the Coordinating Committee on Multilateral Export Controls (Coccom), the international trade watchdog organization, liberalized its rules for computer sales to the Soviet and Eastern Bloc nations (CW, June 11).

Under the revised rules, Coccom has 30 days to file an objection once it receives an application for a high-end computer sale to the Soviet Union or East Bloc nation.

This month, the U.S. and the Soviet Union agreed on usage safeguards for the mainframes, which have a performance rating of 435 and fall into the second of three performance tiers established by the new Coccom rule. Last

Monday, when the 20-day waiting period ended without a Coccom objection, the Commerce Department approved CDC's export license.

The Cyber 960 will be controlled under an agreement reached in June between the U.S. and Soviet governments over the use of the CDC computers. The accord specifies various safeguards, including on-site visits during which usage logs of the mainframes will be checked, and other safeguards built into the computers themselves.

A CDC spokesman said the firm hopes to see increased computer business with the Soviets. The day Gorbachev visited CDC's headquarters in June, the firm signed a technology sharing agreement with the USSR's Academy of Sciences under which the two will explore computer applications in five areas: nuclear safety, petroleum exploration, electric power generation and transmission control, software development and workstations.

Prime adds RISC systems and Unix version of DBMS

BY SALLY CUSACK
OF STAFF

NATICK, Mass. — Prime Computer, Inc. moved to fulfill promises to its customers for more Unix-based products when it showcased the market last week with a mixture of new processors and a Unix version of its information database management system.

With the unveiling of Prime Information Plus, the long-awaited Unix version of its DBMS for transaction processing, the firm launched its EXL 7000 series of reduced instruction set computing (RISC) processors. The software has been optimized to run on the new Prime platforms.

Aimed at commercial Unix users with heavy transaction processing requirements, the new binary-compatible processors are available in four configurations — the EXL 7330, 7340, 7360 and 7680 — with performances ranging from 25 million instructions per second (MIPS)

to as much as 68 MIPS, according to the company.

The new RISC family supplements Prime's existing line of complex instruction set computing Intel Corp. 80386 Unix machines. Prime will continue to market its entire line of EXL products.

Michael O'Rear, a beta-test site user at the University of Southern California in Los Angeles, was especially impressed by the ease of both hardware and software installation. O'Rear, who is currently running the PI Plus database on an EXL 7340, said that the system was up in a matter of hours. He said he finds it "extremely easy" to port applications over to the RISC platform. USC has been running information on Prime 50 series machines for almost 10 years.

"We're not planning to drop our 50 series, but this does give us an escape valve if we ever want to move, or are forced to move, to an open systems environment," O'Rear noted.

According to Richard B. Snyder, president of Prime's Computer Products division, the EXL 7000 series will be marketed through both direct channels and value-added resellers in the U.S. The systems are the result of a technology partnership with Mips Computer Systems, Inc. in Sunnyvale, Calif., and will use Mips technology at all levels of integration.

Information as a Pick Systems-compatible, fourth-generation language software package that has been available to Prime 50 series users since 1978. Prime is positioning its new Unix offerings to take advantage of the 4,000 Pick applications currently in the marketplace.

Most of the other Unix boxes out there run systems-related software. The EXL 7000 series is more geared toward actual end-user, commercial applications," Snyder said.

Networking functions reportedly include Transmission Control Protocol/Internet Protocol, Network File System and X.25 protocol capabilities.

Available for immediate shipment, the entry-level EXL desk-size server supports as many as 100 users and is priced from \$18,000, while the EXL 7680 is capable of supporting up to 500 users and is priced at \$150,000.

Two execs opt out of MCI management reorganization

BY GARY H. ANTHES
OF STAFF

WASHINGTON, D.C. — MCI Communications Corp. shuffled its management deck last week but lost two of its top cards.

Nathan Kantor, president of MCI Northeast, one of seven regional divisions, resigned to start a telecommunications consulting firm. He is succeeded by Jonathan C. Crane, formerly president of Atlanta-based MCI Southeast. Crane's post is going to Douglas L. Main, previously senior vice-president of finance.

Ronald E. Spears, president of the Chicago-based Midwest division, resigned rather than relocate to a new post at

MCI's headquarters here. His job will go to Gregory A. LeVert, formerly vice-president of large accounts.

"I want it to be a high-quality telecommunications consulting and implementation firm, with the emphasis on implementation," Kantor said of his new venture. He said he hoped to help managers who are befuddled by galloping technology, international upheavals and a troubled economy.

Kantor said his firm will assist other firms in developing or improving network strategies. The company will also specialize in international telecommunications, helping U.S. firms establish overseas partnerships, especially in Europe.

He would not discuss the firm's initial

financing or staffing.

"I've been thinking about this for some time," Kantor said. "The toughening economy has pushed me a little faster. So, what if it's not a good time to do this, but I'd say now is the best time."

Kantor acknowledged that he would have to be careful to ensure objectivity in advising clients about the use of telecommunications services such as those provided by MCI. "But 90% of the other consultants out there came from AT&T, so maybe I'll bring some balance."

MCI also announced that O. Gene Gabbard will assume the title of executive vice-president and chief financial officer and will head MCI's corporate development department.

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ARIZONA Phoenix	10/4	NEVADA Las Vegas	9/13
CALIFORNIA San Francisco	9/28	NEW YORK New York	9/26
San Diego	10/18	Tenafly	10/20
Long Beach	10/26	Buffalo	11/13
Woodland Hills	10/30	Rochester	11/14
San Jose	11/14	Malibu	11/4
COLORADO Colorado Springs	10/18	OHIO Cleveland	10/24
		Columbus	10/24
CONNECTICUT Danbury	10/23	OKLAHOMA Oklahoma City	9/19
		Tulsa	9/20
DIST. OF COLUMBIA Washington, DC	8/9	OREGON Portland	9/12
		Washington, DC	11/6
FLORIDA Jacksonville	9/19	PENNSYLVANIA Valley Forge	9/26
Tampa	9/25	Harrisburg	10/21
Fort Lauderdale	10/16	Harrisburg	10/21
Salt Lake City	10/25		
GEORGIA Atlanta	9/5	SOUTH CAROLINA Columbia	10/1
	11/6	Greenville	10/17
IOWA Des Moines	9/10	TENNESSEE Knoxville	9/24
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MARYLAND Baltimore	9/17	BRITISH COLUMBIA Victoria	9/12
		Vancouver	9/13
MICHIGAN Grand Rapids	10/11	MANITOBA Winnipeg	9/26
MINNESOTA Minneapolis	10/24	NEW SCOTIA Halifax (England)	10/25
MISSOURI Kansas City	10/10	ONTARIO Ottawa	10/3
MISSISSIPPI Jackson	10/10	Toronto	11/8
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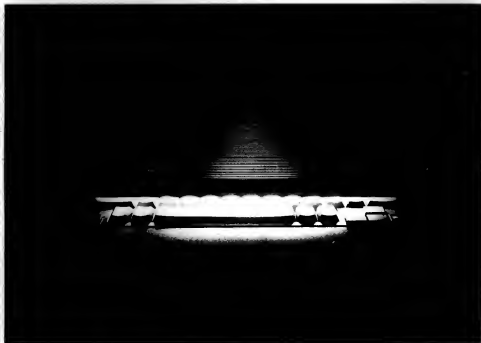
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ADVANCED TECHNOLOGY

The ghost in the museum is a machine

Museums use computer technology behind the scenes to entice, educate and entertain museum visitors

BY ALAN J. RYAN
CW STAFF

Duck! Technology is the culprit when a visitor to the Smithsonian Institution's National Air & Space Museum gets hit in the head by an airplane. A computer-controlled robot of the type used in aircraft manufacturing plants has been programmed to make paper airplanes and send them out over the crowd of visitors who flock to the museum in Washington, D.C., each day.

However, computer technology has become more than just a noisy or intriguing component in our nation's museums; technology has become integral to the new museum culture and is often seen as a necessary tool to attract visitors to the museum and hold their interest after they arrive.

At the National Air & Space Museum, computers were a long time in coming but are essential now, spokeswoman Joyce Peterson said. "Computers have so many uses over the field of aviation that it was imperative we do it."

Historically, science and technology museums have been the first to recognize high technology, said Ann Mintz, special projects director at Philadelphia's Franklin Institute. "The first computer was placed on the floor at the Franklin Institute in 1958."

In today's museums, however, the computers have become a function of the exhibit rather than the exhibit itself, and they are used interactively by museum visitors.

At COSI, Ohio's Center of Science and Industry in Columbus, many exhibits would not be possible without computers, said Heather Weigand, one of the museum's directors.

COSI is using multimedia — the blending of video, sound, graphics and animation — to motivate children to learn more about science and math, Weigand said.

COSI is currently putting the finishing touches on its "Mission to Mars," a \$1.8 million, 5,000-sq-ft exhibit that will be on display from Dec. 26 through May 11, 1991, prior to embarking on a two-year national tour.

The exhibit consists of three sections:

- Three thousand square feet of the exhibit is devoted to science exhibits related to Mars. Visitors can retrieve information about the exhibit from 28 Apple Computer, Inc. Macintosh computers, donated by Apple.
- The second segment of the exhibit consists of a Mars habitat simulator, consisting of a network of computers linked to laser video discs. "It's a link sound, graphics and animation to sim-

ulate a trip to Mars and give visitors a taste of what scientists on the red planet might do as part of their research," Weigand said.

• The third part of the exhibit is a "manned Mars outpost," where the visitors walk onto the simulated planet and take part in creative problem-solving activities.



Museums display visitor-hooking graphics

Computers make the entire museum experience more memorable because they can help to explain complex topics in a visual and accessible way, Peterson said.

The Air & Space Museum boasts two levels of computer monitors —

one set at the eye level of the user and another positioned four feet above it so other visitors can view the information, too.

"A lot of people have the stereotype that museums are stodgy, stuffy, not very up-to-date places," said Carol Hagglund, museum educator at the Roger Williams Park Museum of Natural History in Providence, R.I. "We're trying to come into the modern world."

At the Roger Williams museum, Hagglund said, a grant from Apple Computer will bring multimedia technology to two dioramas — life-size exhibits of wildlife specimens and landscape with natural-looking surroundings and a painted background. The computers will "show motion and illustrate some of the things that the static nature of the exhibit does not allow visitors to see," Hagglund said.

The animated videos accompanying the exhibits will give visitors a choice of information they want to re-

trieve. For example, a visitor can view birds flying and horseshoe crabs molting or can find out how some animals gather food.

"It's a new way of looking at one of the oldest exhibit formats in a natural history museum," Hagglund said. "And it is also a way to teach the children." The museum, currently under renovation, will reopen this fall with the new displays in place.

Another system being put in place at the Roger Williams Museum is a two-part environmental issues project that will show the environmental impact of man's action on Narragansett Bay. Through animated sequences, the computer at the museum will show the impact of sewage overflow and treatment, road runoff and other pollutants on the bay, Hagglund said.

The second part of the environmental impact system will be a live monitoring of water conditions in Narragansett Bay. A monitoring station will measure the levels of dissolved oxygen, pH levels, salinity and water temperature. The interpretation of the data will be done on a Macintosh, Hagglund said.

An interface that stands up to Bart Simpson

BY JOHANNA AMBROSIO
CW STAFF

At the Franklin Institute Science Museum in Philadelphia, the user interface is the thing.

Designers of the museum's new museumwide computer system, which went on-line in May, faced a daunting task: how to implement a system that would be used and understood by a diverse range of adults and children to help them learn about and explore the exhibits in a fun and natural way. The computers are also used to answer questions about museum hours, attractions and facilities.

The machines needed to withstand abuse by the museum's 750,000 visitors each year; bubble gum on the screens is not an uncommon occurrence. "Some of the kids are real Bart Simpsons," said Ann Mintz, the museum's director of special projects.

In response to those challenges, the Franklin installed a network of some 28 Unix-based workstations throughout 11 exhibits, each of which has a touch screen, color display and bar-code reader. The workstations are on tilt platforms to make them accessible to people in wheelchairs and to people of different heights. By the end of the year, there will be 42 computers in 20 exhibits.

The network ties the workstations to Unisys Corp. hosts running Unisys Mapper.

Upon entering the museum, each visitor receives a card with a bar-code number. To operate the workstation, the visitor runs the card through a reader or simply touches an area on the screen that is of interest. Printout options include information about a specific topic, how to find out more about something and games and projects for children to do at home.



Franklin Institute's computers are used by 750,000 visitors each year

At each workstation, information is delivered at adult, child and pre-schooler levels. Once a level is selected, the screen changes to reflect that level. Children, for example, might want to play a game about evasion, and adults can elect to narrow an interactive poll about the environment.

People can change levels if, say, an adult wants to tour on a child's level or vice versa.

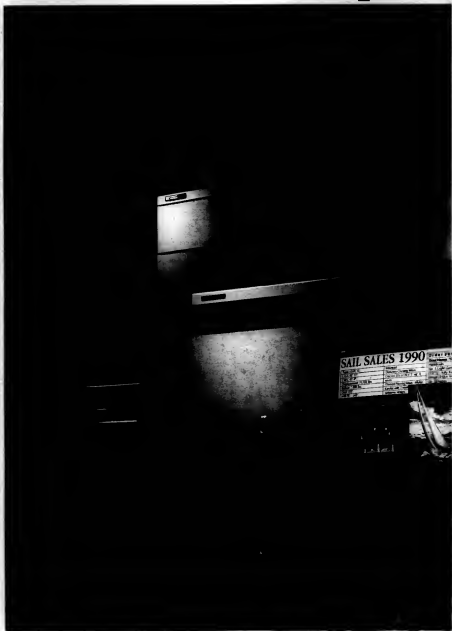
The interface is similar at each level: Users touch boxes containing the information they want to know or the answers to games and poll questions. At the bottom right of the screen, three icons remain constant: a finger pointing forward to go on, a finger pointing backward to go back one screen and a stop sign. Touching the stop sign returns the user to the main menu most recently accessed.

Extreme care was taken to design all the screens, to figure out the maximum number of words and word placement and to map the display correctly so that when a visitor touches something, the proper information is given.

"We have about 10 seconds to get people's attention. If they're not successful in that time, they just walk away. There can't be a learning curve," Mintz said.

One way the museum can find out how much the computers are used is by analyzing data about who uses which portions of the system and how far they get. "We're not doing a lot of analysis, but we can when we're ready to," Mintz said.

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EDITORIAL

Some things old

IS IT SOMETHING in the water or something in the air?

Lately, we've run a number of stories with a back-to-the-future twist. For example, a lobbying effort by dedicated users of the HP 1000 line (a quarter-century-old line, at that) has goaded Hewlett-Packard into committing over the next 20 years to a processor that has little to do with HP's essential RISC strategy.

We've also reported on the sizable groups of loyalists to such "dinosaurs" as the DEC 10s and 20s and early models of its venerable PDP-11 mini line, as well as IBM's System/36. Then there are the millions of PCs in use based on Intel 8088, 8086 and 80286 processors.

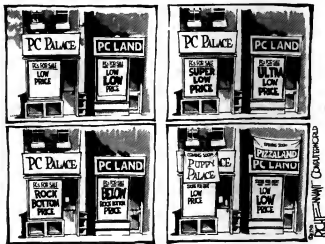
What's wrong with these users? Are they the same Luddites who led the movement for repudiation of advanced technology by rejecting OS/2 as a replacement for MS-DOS? Is it the same group that is clinging so tenaciously to proprietary offerings just because those products are often so much more robust than the plain vanilla "standard" products that are so frequently served up these days? Just because a product gets the job done, is that a good reason not to scrap it and move on to the next generation?

There are plenty of good reasons to explore and exploit advanced technologies, with corporate survival by way of a well-planned IS strategy the foremost one. But there is no small gulf between the pace at which the vendor community is bringing new technology to market—sometimes at the expense of maintaining very solid product lines—and the rate at which customers are willing to absorb that technology.

At a press/analyst meeting a few months back, Lotus CEO Jim Manzi was asked to assess the role of the IS manager in the early 1990s. That role and its influence on the entire IS structure, he said, will increase. But he was hasty to add that he and Lotus weren't exactly happy about that, because IS tends to be relatively slow when it comes to approving purchases of new technology. This sentiment has been echoed by others at Microsoft, Ashton-Tate and so on.

We have to agree on both counts. In the corporate networked environment, a high degree of central orchestration is essential to achieve the levels of integration needed to truly exploit the prodigious technology investments that have been made. And yes, the IS conductors will do very well to proceed with methodical prudence every step of the way.

As for the vendors, just consider what happened within the auto industry. The Detroit car makers grew fat a generation ago on an auto-buying public that liked to trade up every two or three years. Along came the oil crisis of 1974, and buying habits changed. Detroit did not. It eventually relinquished enormous market share to foreign competitors, who came at the market with efficient cars that were built to last. Today, those foreign manufacturers, who fed the market what it wanted years ago, are taking over the leading-edge high end of the market as well. It seems everyone has gotten what they deserved.



LETTERS TO THE EDITOR

Concurrent

Congratulations on your new monthly series [CW, July 23] reviewing products in the application development arena. We're pleased to have had the opportunity to test Nomad in a well-constructed benchmark that accurately reflected "real-world" application requirements.

While we appreciate the attention given to describing specific product functions, we hesitate to leave unchallenged some overall impressions that may be left with the reader. Your reviewers have drawn speculative conclusions with regard to Nomad's suitability for concurrent development of large, complex applications that are not consistent with Nomad users' experience with the product. Many of them use Nomad effectively in multiperson development teams for applications whose complexities far exceed those of the benchmark.

Abby Finaud
Vice-President, Marketing
Must Software International
Norwalk, Conn.

Standards matter

Rep. Richard Gephardt's Viewpoint article [CW, Aug. 6] points out the need for international standards for communications among different computer systems and standards for the security of computer systems and their data.

Just as a matter of clarification, the Department of Defense, in conjunction with both domestic and international industry, has been aggressively and successfully working toward such a goal for years. In the article "Easing paperflow could help slash DOD budget," [CW, Aug.

14] the initiative referred to as Computer-Aided Acquisition and Logistics Support, or CALS, is encouraging standardized international trading practices in the Information Age.

CALS is a strategy designed to effect an evolution from the current paper-intensive process of product development to a highly automated method of operation, thus eliminating the roadblocks caused by incompatible islands of automation. In addition, as a member of the DOD CALS Industry Steering Group, we understood all along that the right information in the wrong hands could prove disastrous; consequently, computer security is an important feature.

Paul N. Pechersky
Vice-President, MIS
ICL, Inc.
Irving, Texas

Needed detail

Regarding your recent column, "IS needs to learn rules to play innovation game" [CW, Aug. 6], Mr. Ognibene's "Viewpoint" was typical of the consulting world we "muzzlers of innovative solutions" face daily.

I note no mention of cost-effectiveness in his proposed smart-card solution ramblings about the evils of information systems departments and their roles in corporate America. Rather, his complaint, more directed at difficulties in securing his "daily bread," is sour grapes about several failed efforts to introduce the wonders of "innovation" to several concerns. My role, and that of IS executives, is to ensure that information technologies are applied to earning our respective employers' profits, not introducing innovation. In his examples lies a clue to

why these miraculous solutions were not adopted posthaste. In the hotel scenario, Mr. Ognibene gives us just enough information to see that the depth of his proposal in indeed typical for the gunglins of consultant-dom: how were these spreadsheets to be reported centrally? The other example lacks details, but large-scale inventory systems require a level of expertise and detail not evident in the example.

Marshall J. Handerburg
AVP Data Center Services
GAB Business Services
Parsippany, N.J.

Fool me once...

It's really great to read that Peter Bartolik loves his PCjr with its nifty design features, which he was able to pick up for a close-out \$400 [CW, July 2]. Admittedly, he does not think the IBM PS/1 will make it. Good thinking! It was a loser from the time I opened the box, as testified by IBM, which made the machine obsolete six months after I purchased it. To add insult to injury, Computerland, the distributor of my giant paperweight, refused to offer any help. Scotty of Star Trek said it best: "Fool me once, shame on you, Fool me twice, shame on me."

Jerry Amancio
Manager, Data Processing
Corylle Johnson Machine Co.
Manchester, Conn.

Computerworld welcomes comments from its readers. Letters may be edited for brevity and clarity and should be addressed to Bill Laberis, Editor in Chief, Computerworld, P.O. Box 917, 375 Cockburn Road, Framingham, Mass. 01701. Fax number: (508) 875-8331; MCI Mail: COMPUTERWORLD.

Slow the push to judgment

MITCHELL KAPOR



The more closely we look at the "problem" of computer hackers, the more we need to be wary of quick judgments and shortighted solutions.

In a recent case, the press reported that highly confidential material about the operation of the 911 emergency system was removed from BellSouth Corp.'s computer network as part of a plot to disrupt 911 services. The material was variously described as computer control software, telephone access codes and even a computer virus. These news reports were based on accounts from government prosecutors, Secret Service agents and BellSouth officials.

Craig Neidorf, the defendant in the case and the publisher of an electronic newsletter, was indicted on felony charges of wire fraud and interstate transportation of stolen property. Neidorf had published a document that someone else had removed,

Kapor is the chairman of On Technology and the co-founder of The Electronic Frontier Foundation.

without his knowledge, from a BellSouth computer.

When the Electronic Frontier Foundation (EFF) was formed last month to protect the First Amendment rights of computer users, some reporters misconstrued its purpose as an attempt to defend malicious computer break-ins. Ignored was EFF's clear position that unauthorized entry into computers is wrong and should be punished. The press also discounted EFF's claims that the government prosecution of computer crime had gone too far in the Neidorf case. We were told instead to wait until the facts came out.

We waited. On the fourth day of the Neidorf trial, the prosecution dropped the case after it became clear that the "highly confidential" BellSouth document was publicly available. In fact, it could be ordered from BellSouth 813.

The EFF was instrumental in this outcome. We located the expert witness who found publicly available information that contained all the material in the disputed document. Without our

participation, Neidorf may well have gone to jail for the act of simply publishing information.

Justice was served by the government's decision to drop the case, but it was expensive



Bob Dabbs

justice. Neidorf and his family face enormous legal bills for an action that never should have been brought against him. The prosecutors relied on BellSouth's

claims and failed to do independent research, which could have easily shown that BellSouth's allegations could not be supported. More independent verification must be required before initiating criminal proceedings.

In a second case, the EFF assisted Steve Jackson, a game manufacturer in Austin, Texas, who suffered substantial business losses after a Secret Service raid in early March. No charges were ever brought against Jackson or his company. We helped him recover his equipment after it had been seized by the Secret Service. We are also trying to get the warrant unsealed so we could determine the reason for the investigation that forced Jackson to lay off half of his staff.

People who break into computer systems and cause harm should be held accountable for their actions. The punishment should match the seriousness of the act. Just as the law makes a clear distinction between trespass and burglary, we need to make appropriate distinctions among the various forms of computer crime, based on factors such as intent and the degree of actual damage.

In some instances, it may be necessary to create new criminal laws to discourage new types of crime. For example, the EFF supports an amendment to com-

puter crime law that would punish people who engage in reckless acts with computers.

At the same time, network operators must also be held accountable for the management of a network and should put in place adequate security measures to protect both private users and corporate data. Blaming hackers for all forms of computer abuse is a shameful evasion of responsibility. Effective computer law will not improve system security.

Computer users need to know that their use of computer networks for information and communications purposes is secure from unwarranted intrusions and interference by anyone, whether a private party or a government agent. This requires not only the proper laws and the intelligent application of those laws, but also the development of a broad public understanding of benefits and responsibilities that come with the use of computers and telecommunications technology.

EFF has funded a significant two-year project on computing and civil liberties to be conducted by the Computer Professionals for Social Responsibility. We encourage state policymakers about the civil liberties issues that may be hidden in the brambles of telecommunications policy. This process — not midnight raids at gunpoint — will help shape public policy that is sensible, reasoned and well-informed.

American business must seek out the longer view

ROCCO J. MARANO



America has proven its business acumen in many industries such as telecommunications equipment, computers and semiconductors. But we suffer from a nagging inability to put all of these together into a coordinated, far-reaching initiative.

The challenge that information-related business and enterprises face today, and the challenges to America's overall technological competitiveness, are largely internal issues. Some of the most difficult potential roadblocks are rooted in long-standing domestic traditions.

Isolationist views, archaic regulations, short-term management mentality, the pursuit of excessive financial gimmickry and a troubled public educational system all threaten America's position as a technological leader by endangering our ability to integrate our resources.

Marano is president and chief executive officer of Bellcore.

There exists a tremendous opportunity for U.S. businesses to exploit and build on America's technological and industrial strengths. If we make the right choices now, people will have access to new kinds of information and be able to create new knowledge, wealth and entertainment. America's telecommunications infrastructure is key to this vision of the future.

Americans are already taking advantage of many advances and have started to make changes in the way they gain access to and use information. They have bypassed public telephone networks when those networks did not meet their needs. But as they have become accustomed to pieces of the future, they have come to expect the rest of the future to fit together nicely in one vast technical quilt.

However, it does not yet fit together well, and Americans are beginning to ask why not. Looking at the U.S. as we set sail we are an island economy, largely independent from the rest of the world. In more lucid moments, we know that is not true. But our national view of such matters was formed when it was true.

In management, many continue to strive for short-term profit, believing that value to shareholders is equivalent to next quarter's earnings. Short-term "quarterly profits" maintenance concentrates on what a firm has, instead of what it can create. It can add, but it can't dream.

A little of both

I'm certainly not suggesting that we concentrate on dreaming and forget how to add. But look at how many technologies pioneered in the U.S. have been turned into products in other countries and sold back to us as imports. We need to reshore the journey from laboratory to market without diminishing the importance of either.

Ironically, our nation's laws make total cooperation almost impossible. U.S. antitrust laws were written to ensure fair competition in an isolated, independent economy — something that no longer exists. U.S. companies compete in world markets; if they are to compete effectively, they must be able to cooperate upstream from the marketplace.

In telecommunications, a critical arena for fueling the information age, regulation was designed to ensure basic or "plain old telephone service" — service that was reliable, universal, affordable and nothing more.

The world just doesn't look like that anymore. Regulation

that assumes it does stands in the way of progress — economic and social, as well as technological. But there are hopeful signs.

For one, bills are pending in Congress that would move telecommunications out of the 1982 decade that broke up the Bell System from the court to the Federal Communications Commission. That decision still prevents the regional Bell holding companies from designing, manufacturing or providing information services.

The U.S. government also has no coordinated strategy for technology. Instead, we have an ad hoc, disjointed policy scattered among nine congressional committees, four congressional support agencies, 14 executive branch departments, dozens of executive branch agencies and 51 state regulatory bodies.

In contrast, our chief international competitors have coherent national policies embedded in civilian agencies. Though the Japanese have their own problems in this area, their Ministry of International Trade and Industry plays a major role in targeting the coordination and funding of Japanese efforts in high technology.

It is this national approach that enables some other industrialized nations to take coherent, strategically advantageous positions during multilateral and bilateral negotiations. The U.S. does not have a single telecom-

munications or information/technology policy; consequently, it has been more difficult for us to achieve a unified national point of view.

We will need time to direct our future and better prepare for the 21st century. There are some things that industry and government must do now to make that happen.

- Industry can expand the frontiers of fundamental technologies through such greater upstream cooperation — and government can amend its antitrust laws to allow it.

- Industry can continue good standards work that has been done and work toward streamlining the process by which we arrive at a viable international standards position.

- Government can lead the way to a national information technology policy — and revise laws and regulations as needed to support that policy.

- Both government and business can make a greater investment in improving the quality of public education and encouraging more youngsters to take on the scientific challenge.

We need to be technologically followers, living on mutually incomprehensible islands. I cannot believe we would consciously make that choice. Yet that is the future being shaped by our individual motives. There is a better choice.

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COMMENTARY

Robert L. Glass

Crisis? What crisis?



I have always been uncomfortable with the notion of "the software crisis," the belief that software is always behind schedule, over budget and unreliable. Part of my reaction was emotional — as a practicing software professional, I was offended that someone would say we were not doing a good job.

Part of it was logical — if there truly is a software crisis, then how can we send vehicles into space? How can we run our banking system with computers? How did we create a multi-billion-dollar software industry?

My emotional response boiled over a few months ago when I saw how people were using the data from the U.S. General Accounting Office (GAO). You've probably seen the data — a horrendous percentage of projects were never successfully completed. Speakers and writers began using the GAO data to prove there was a software crisis.

But there was a problem with that data: The projects studied by the GAO were not random choices. They were selected because they were in trouble. In other words, the GAO study concluded that many troubled projects are never completed successfully. That, of course, is self-fulfilling prophecy.

I would like to assert that the software crisis has been

Continued on page 32

Foggy mainframe picture stalls user plans

ANALYSIS

BY ROSEMARY HAMILTON
CW STAFF

It all depends on where you sit. Throughout the summer, the expected announcement of IBM's next-generation mainframe has been great sport for industry observers as they speculate on what it will be.

But for some information systems managers, the same period of time has been much more of a hassle, with managers having to make capacity plans with a big question mark. While some managers may have been briefed to varying degrees on IBM's product plans, not all have been privy to such briefings.

Several IS managers contacted recently said their goal is to position themselves so they do not get hurt. Not by the an-

nouncement put new systems on the market, but it will likely rearrange the pricing structure on current 3090s and zoned equipment.

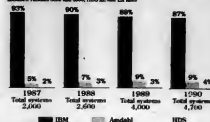
So, the primary concern is to avoid adding capacity unless it is absolutely necessary, IS managers said. What IS managers don't want to do is buy a system that will soon be technologically behind or that will suffer a big drop in value in the near future. If it is necessary to upgrade, then the goal of most IS managers is to buy as cheaply as possible — either on the used market or by working a deal with IBM.

"You make sure you have the best deal possible," said Bill Freil, an executive vice-president at Prudential Services Co., the information services arm of Prudential Life Insurance Co. "The better you can do, the less you're impacted by the new

Big Blue marble

No matter how you cut it, the mainframe world remains IBM's domain

Percent of U.S. 3090 class market by system installed as of January 1989. Total 4,700 installations. Available 3090 and 3090, HDS 32, and C3 lines



Source: Computer Intelligence

CW Chart: Dennis Dales

price/performance curve."

Analysts contacted recently report that while buying activity is typically slow at this time of year, it is taking even more of a

dip because of preannouncement jitters.

"We are seeing a lot of hesitation and concern about up-
Continued on page 28

AS/400 utility debut makes few waves

BY MARYFRAN JOHNSON
CW STAFF

When IBM's new Application Program Driver (APD) appeared on the U.S. market a few weeks ago, it drew a few muffled cheers from small software vendors but mainly yawns of disinterest from the big software houses.

"This is one of those situations where the people who need it already have it," said Jim French, director of technology at System Software Associates, Inc., a major Application Systems/400 software company in Chicago. "Those who don't have it haven't figured out they need it yet."

"It" is a pre-coded menu utility — a kind of operational housekeeper — that provides a standardized approach for key sup-

port functions common to nearly all applications. Those functions include menu design and control, security measures, single menu display, batch program scheduling, integration of transactions from various applications and save/restore functions.

"What IBM has done here is built in a lot of code for house-keeping features, things the little business partners can't afford to develop in their own applications," said Carson Soule, president of Computer Applications Specialists in Beltsville, Md. "The big application shops have been doing this stuff all along."

Old news in Europe

Available for years in Italy and other European countries, APD is a software shell that perches on the OS/400 operating system

"and kind of tweaks it," said Tim Fenlon, president of Chiefs, a small software company in Franklin, Ohio, that specializes in public safety applications.

"We are using APD to assist us in controlling access and password security, so users can't poke around into other menus they are not authorized to see," Fenlon said. "It can also be used to automatically time-schedule backups, which is important to our customers, [who] are police, sheriffs and emergency medical departments."

"This may be one of the best products announced on the AS/400," added Fenlon, whose firm took part in IBM's pre-release program on APD. "With that relational database environment, you can get yourself in trouble if you don't know what

you're doing or how the system is run. You can foul up your own applications without intending to."

More technically oriented users can employ the program driver to lash together a number of small applications from different companies, customizing their own menu screens with greater ease and navigating more smoothly between programs with a common interface.

IBM has set its one-time license charge for the utility from \$900 to \$2,400, but the going rate for menu utility packages from third-party vendors generally tops out at \$900, several sources said.

The most likely customers for the program driver will be small software developers, customer sites with large AS/400 networks and their own programming staff and accounts with specific security concerns.

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Loan staff saved by imaging lifeboat

Image processing rescues PNC from drowning in a paper flood

ON SITE

BY MARYFRAN JOHNSON
OF STAFF

PITTSBURGH — Summer time used to be crunch time for the student loan department at PNC Financial Corp., with thousands of documents rushing like a swollen river through John Koopman's division.

These days, however, the vice-president of PNC's Education Loan Center is basking in the glow of a successful imaging project that is harnessing that flood of paperwork and shoring up employee productivity.

The education loan center completed installation of a Filenet Corp. optical disc-based image processing system last year, with 15 dedicated Filenet workstations and an optical-disc storage "kitchen" that holds all of the student loan paperwork.

Letters, forms and applications that were once shuffled around manually in thousands of manila folders now reside electronically on-line. Access and retrieval is an estimated 2 million documents takes a few keystrokes rather than a safari to the file room.

"The change in our work environment and the impact on our business has been tremendous," Koopman said. "What the terminal and PCs did to the desk of the

traditional office worker, imaging is doing for the clerk. It's radically changing their environment."

PNC is the 14th largest bank holding company in the U.S., with \$40 billion in assets and 15 member banks in the Midwest and Northeast. All of the banks form a student loan applications, notes and related paperwork to PNC for processing — a summertime rush that calls for processing 5,000 applications per week. This year, PNC expects to process 70,000 student loans.

The bank keeps the original note, but all other paperwork can be discarded once it is scanned into the system.

When the bank moved to a new building in March, Koopman was able to save \$60,000 in annual rental fees for office space and a 60-employee department no longer needed.

Converting the loan center's 150,000 paper files into imaged documents took 10 months, and employee training took an additional month. The resulting 20% improvement in processing productivity — through the elimination of several manual steps in the procedure — was another benefit, he noted.

Yet the most visible and important change, Koopman said, came in customer service.

"When someone calls in about

a student loan, from the beginning you feel a little defensive," the banker said. "Everybody's perception is that this process is a pain in the neck, full of bureaucracy. This phone call is just heading down the dark tunnel!"

With document images readily available from each workstation, requests can often be handled while the client is still on the phone.

However, a more productive workplace may have side effects management did not anticipate, he added. Visual signs of progress used to be the shrinking stack of paperwork on the corner of the desk. "How do you give that operator a visual indication of where they are in their process?" Koopman asked.

"What worries me is its long-term impact of this technology. Will a clerk end up feeling burned out after six months of sitting in a chair all day and doing a terminal screen? That issue is probably the poorest addressed side of imaging."

His suggestion is for imaging vendors to follow the lead of Apple Computer, Inc.'s Macintosh personal computers and incorporate some color, graphical user interfaces into the imaging software to track and display a worker's progress.

As a predominantly IBM shop, PNC maintains all of its student loan accounting, payment history and financial re-

ords in a database on a 3990 mainframe, with a host connection to the Filenet system limited to workstation inquiries only.

"The inquiry function just pops up a 3270 window, and it's nice to be able to view on-line accounting data [from the mainframe] at the same time as the database on the Filenet system," said Nancy McDonald, who manages end-user technologies and custom services for the bank's data center. "But that's the only integration we need now."

When PNC went looking for an optical storage system in 1987, Filenet was the only vendor that inspired much confidence, Koopman recalled. "Nobody had all the pieces, really. But the software was where Filenet separated from everybody else."

The game has changed. Koopman and McDonald agreed, with imaging technology offered by IBM, Digital Equipment Corp., Wang Laboratories, Inc. and other vendors.

If the bank moves imaging technology into other divisions, it will probably lean toward imaging products from IBM rather than Filenet, McDonald noted. "While Filenet is certainly performing very well, they are dedicated workstations. You can't run Lotus or Wordperfect there," she explained. "The platform of the bank is heavily committed to IBM, and IBM has committed huge resources to research and development in imaging. Seeing is believing for a lot of it, of course, but you cannot ignore it."



Koopman sees imaging impact

Wang updates Office/Profs Gateway

BY SALLY CUSACK
OF STAFF

LOWELL, Mass. — Wang Laboratories, Inc. has expanded its support of IBM's Systems Application Architecture with a revised version of the Wang Office/Profs Gateway designed specifically to run in an IBM VM/XA SP2 environment.

Release 3.16.60 will continue to support IBM's VM SP5 and SP5 RPO operating systems, the company said. Wang Office/Profs Gateway was originally introduced to allow Wang Office users to exchange documents, memos, invitations and data processing files with Profs users. Available now, the latest release costs \$4,000 for IBM systems. Wang Office/Profs Gateway for VS platforms ranges from \$2,500 to \$32,500.

The company also announced that it has certified VS Access/3270 Release 2.1 to run on IBM's ESA/370 operating system, allowing Systems Network Architecture (SNA) 3270 workstations and personal computers to log on to Wang VS systems via an SNA network. Release 2.1 was created to permit migration from the VS Access/3270 release, affecting current user access to a VS system.

VS Access/3270 costs \$4,000 for MVS and ESA/370 and \$2,500 for VM and VSE. Versions for the Wang VS series cost from \$250 to \$32,500.

A mainframe feel for Unix

BY ELLIS BOOKER
OF STAFF

ROSEMONT, Ill. — A move to Unix can be scary for dyed-in-the-wool IBM programmers. However, two recently introduced software tools reportedly make the transition a little easier, allowing users to cling to their familiar IBM mainframe program editors even after they have started sitting in front of Unix workstations.

In June, the Workstation Group, a division of Dynasoft Corp., introduced uni-Xedit and uni-Rexx. Unix versions of IBM's popular systems editor (Xedit) and its Systems Application Architecture procedures language (Rexx). The tools provide an IBM user interface but output Unix data structures.

Dynasoft developed the programs at the request of one of its big customers, Amoco Corp.

"Our interest started two years ago when we started to in-

troduce Unix into our shop," said Ronnie Powell, a supervisor in the workstation support center at the Houston-based energy company.

Amoco first looked at Kedit, a personal computer version of Xedit from Mansfield Software Group, Inc. in Scott, Conn. "We asked them about their development plans, and they said they were going to OS/2," Powell said. Similarly, Mansfield's Rexx product was destined for OS/2, not Unix, Powell was told.

The result was a partnership of sorts: Amoco funded Dynasoft's initial research and development work and the received a commitment of future support for the two products.

While Dynasoft's uni-Xedit and uni-Rexx mirror the command syntax of the IBM products, this does not extend to

their underlying data structures. In other words, the Unix implementations of Rexx and Xedit output ASCII, not EBCDIC, as do IBM systems. Although not naturally compatible, there are ways to reformat and exchange data files between the systems.

Powell said that the savings from the tools, which have been used by Amoco's Unix programmers for about a year, are somewhat intangible. "We wanted to reduce the barrier to getting into this environment," he said. "We didn't figure, 'This will save 20 hours of training.'"

Critics could reasonably question the wisdom of replicating IBM mainframe commands on modern Unix workstations, Powell admitted. But the goal of the project was "to lower the discomfort level," he said, and the project was undertaken with the expectation that the VM programming staff, after growing accustomed to Unix, might find Unix tools preferable to the mimicked IBM ones.

Prices start at \$399 for each tool or \$699 for both.

Global interface released

BY MAURA J. HARRINGTON
OF STAFF

RALEIGH, N.C. — Global Software, Inc. has introduced Manager's Workstation, a graphical interface designed to enhance personal computer access to IBM Application System/400 computers and IBM mainframes.

Although it is designed primarily for Global's Executive Information System, Manager's Workstation can also be used with other Global software, the company said.

The product features a four-color, menu-driven format, as well as graphics and mouse capabilities. Additional features include the ability to create spreadsheets and comparison charts and to access Global and non-Global products, said Thomas Roberg, Global vice-president. "The whole point of this product is to give the user an easy way to talk to the system."

Julie Shikhi, senior systems

analyst and programmer at Toledo Hospital in Toledo, Ohio, said that while the computing capabilities and interface to non-Global products sound attractive, the product is a luxury at the present price.

"We have purchased Global's general ledger and accounting packages, and it would be nice to be able to link our products to non-Global products. But we're also looking at costs, and we couldn't justify it," Shikhi said.

The price for Manager's Workstation ranges from \$5,000 to \$10,000 and must be used with at least one other Global application product.

Available now, Manager's Workstation must be used with an MS-DOS or OS/2 operating system, a 1M-byte Intel Corp.-based PC with 20M-byte hard drive, Enhanced Graphics Adapter or Video Graphics Array color monitor and a mouse, touch screen or host-access board.

PRODUCT REVIEW

Ideal's case for decision support

Computer Associates International, Inc.

This is the third in a monthly series of performance benchmarks that for the next several months will focus on the integration of computer-aided software engineering (CASE) and fourth-generation language (4GL) products. The benchmarks are monitored by an independent team headed by David White, managing director of Computing Futures Ltd. and his associate, Prof. Eberhard Rudolph, formerly of the University of Auckland, for exclusive publication in *Computerworld*.

Each product is observed in action over a three-day period during which a vendor team solves the case study project using system, an application familiar to most information systems professionals. The team's mission is to demonstrate the capability of the major CASE/4GL environments to deliver complete and complex business solutions under "five five" con-

ditions. In this issue, we look at the development tools CA-Ideal and CA-Datatum from Computer Associates International, Inc.

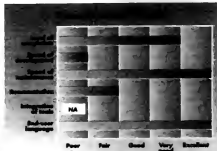
Carried out by CA in the UK, the solution to the benchmark problem was basically complete, but it lacked in some minor areas. However, the CA solution complied almost totally with IBM's Common User Access entry-level requirements. Thus, we rated the level of completion "very good."

CA's test team consisted of three specialists as well as a project leader, who spent almost all of his time identifying possible enhancements. CA put an unusually strong effort into finding a solution to the benchmark problem that would incorporate any change it could anticipate. As a result, the overall effort of 162 hours, including 104 hours of planning, was much higher than what we have observed in previous tests. It also exceeded the

120-hour time frame suggested by several estimating tools.

The development speed was further hindered by the high volume of coding detail required and several failures of the software environment. For these reasons, we rated the speed of development "poor."

However, the prodigious effort put into initial development paid off in maintenance. Most of the enhancements we asked for at random were already in place. Only minor modifications were needed, preventing a demon-



stration of the true maintenance capabilities. Under the circumstances, we rated speed of maintenance "excellent."

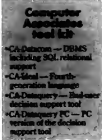
While the documentation produced was complete, it was not particularly readable. It consisted of program listings, data definitions and layout definitions, identification and resources. No graphical representation was generated. Thus, we graded documentation "fair."

There were no tools to be integrated. Third-party CASE tools could be used up front, but their results have to be integrated manually into the CA environment. Therefore, a "not applicable" rating was given to the integra-

tion of tools category.

The end-user tool CA-Datatum was impressive. It was very easy to use and handled the inquiry jobs without fail. The personal computer version of this tool was also used successfully to import Ashton-Tate Corp. dBase files in the interface section. It fully deserved the rating "excellent."

In summary, the considerable effort CA put into solving the benchmark problem did not always pay off. However, a workable solution was provided for a mainframe environment. In our case, it was easily maintained and provided guided access for the end user with decision support needs.



Development and maintenance report card

Performance in each area is graded from A (excellent) to F (poor).

ANALYSIS

AND DESIGN: NA
In the absence of an integrated CASE tool, the CA solution was analyzed and designed with a great deal of effort during the planning stage. It took a team of three 13-man-days prior to the start of the benchmark.
Strength: Not applicable.
Weakness: There is no bridge to third-party CASE tools.

DATABASE SETUP: D

This stage took a very long time to set up. A lack of familiarity with SQL coupled with meaningless error messages and a bug in an SQL function were the roots of the delays. An overly complex solution further added to the problem.
Strength: Full SQL support.
Weakness: It is not very helpful to the developer.

FILE MAINTENANCE

TRANSACTIONS: D
Again, this was a very cumbersome process in which the programmer had to define the pro-

gram code at a detailed level. The only help was Ideal and SQL syntax templates, which could be adapted with the source code editor.

Strength: All program components make use of the data dictionary.
Weakness: The programmer is overburdened by detail.

COMPLEX

TRANSACTIONS: C
Where much attention usually has to be given to coding details,

Ideal was able to tackle the job without much difficulty.
Strength: Use of data integrity provided by the schema.
Weakness: There is still a lot of detail to cope with.

INQUIRIES: A

What a contrast. The end-user tool Datatum provided the answers with ease. A "guided tour" even directed the casual user to a solution, which is integrated with the data architecture of the whole system.

Strength: It provides SQL support to the end user.
Weakness: None identified.

COMPLEX REPORTS: D
Because the complex report had to be coded in Ideal, it took an excessive amount of time and was barely completed by the end of the benchmark.

Strength: The data dictionary assists in the reporting process.
Weakness: It lacks an efficient report-painting facility.

INTERFACE: B

CA-Datatum PC was used to load the data into the mainframe environment. A modified version

of the Ideal timesheet program provided a solution after a data definition error was spotted.

Strength: Dbase III files are uploaded with ease.
Weakness: The error report has shortcomings.

ENHANCEMENT: A

This was an easy cruise because all the data changes were already anticipated and incorporated from the beginning. The necessary layout and logic changes were made without difficulty.
Strength: A well-planned data structure.
Weakness: The system is overly complex.



Total effort: 162 hours, 15 minutes
Elapsed time: 49 hours, 20 minutes
Team size: 3 (4 in planning)

The solution was developed on an IBM 3081 mainframe under MVS/XA Version 2.2.3 and JES 2, which provided central support services for Northern Europe and provided U.S. gateways supporting between 200 and 300 terminals.

Details of the products are available from Computer Associates World Headquarters, 711 Stewart Ave., Garden City, N.Y. 11530, (516) 227-3300.

Development World product briefings are based on a series of full solutions to the case study. They are prepared for leading vendors and published along with in-depth product analyses and comments' but reports in *Development World Libraries*. Please see business reply card between pages 60 and 61 or fax (508) 830-0145 for a brochure.

A Comparison Chart of the Major Cooperative Processing Software Products:

FUNCTIONS:

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Peer-to-Peer Processing						
Existing central based systems						
Mixed Peer-to-Peer and existing systems						
Application integrity/Software Distribution						
SAA/CUA Interface compatibility						
Workstation Hard-ware Support						
PC/DOS						
OS/2						
PC/DOS in OS/2 application compatibility						
LAN Server for shared applications and data						
Multiple transaction servers on a LAN						
Development Environment Comparison						
Object orientation						
Dictionary and documentation						
Panel/Paper printer for creation/maintenance						
3270 screen capture, picture and animation						
CASE: Application Generation						
Intelligent (language sensitive) editor						
System and user-defined reusable code templates						
Integrated compile/execute/debug						
Execution time source debugging						
All development tools for DOS available in DOS						
Object Support						
CUA display images						
CUA dialog within display object						
Validation within display object						
Help processing						
Error processing						
Text window interactions						
Business graphics						
3270 definition						
Interactions with 3270						
Interactions with Peer-to-Peer						
"Legacy" Scripts						
Application integrity/Software Distribution						
Local Data Access						
Indexed files						
dbase						
File Files (random access)						
File Files (sequential access)						
Multiple read/write to files on LAN Servers						
High Level Functions Directly Available in the Language						
Field-level context sensitive help						
Optional user learning mode						
Display and selection from						
Indexed files						
Sequential files						
File memory lists						
Menu display and selection						
Determining 3270 screen identification						
Read/write to 3270 in a single command						
Read/write to 3270 in one field at a time						
Determine dynamic 3270 attribute changes						
Embedded user assistance (pop-up selection lists)						
Data editing/validation						
Data type/match checking						
Simple range/limit check						
Field/data driven range/limit check						
Data formatting/validation						
Validation against local and LAN files						
Reserved fields						
"Mask Fill" fields						
Zero not valid fields						
Peer to Peer Host Environments Supported						
MVS/CICS						
MVS/IMS/DC						
MVS/TSO						
DOS/VSE-CICS						
VAX/VMS						
DEC VAX/VMS						
Software Distribution Host Environments Supported						
MVS/CICS						
MVS/IMS/DC						
MVS/TSO						
DOS/VSE-CICS						
VAX/VMS						
DEC VAX/VMS						

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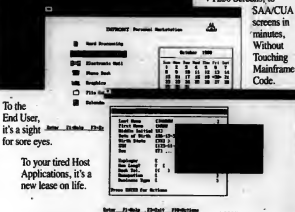
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That is why, when you finish reading, we encourage you to watch it print a few hundred pages, in person.

It will only take a few minutes of your time.



At 1066 characters per second,
Epson's fastest printer ever.

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EPSON

Glance

FROM PAGE 25

neither proven to exist nor analyzed as to its causes. Why, then, do we have this mess?

Usually the software crisis is cited as a justification for a research study. Give us funding, the researchers say, and we will automate some technical portion of the software development process, which will in turn solve the crisis. Since we understand far too little about this problem, it is unclear that the solution will be technical.

Let us suppose that there is some validity to the crisis and that many projects are behind schedule and over budget. Can we hypothesize a cause? The simplest explanation I can think of suggests a single source for all three symptoms. We simply do a bad job of estimating how long it will take to build software.

It is obvious that this problem could cause poor schedule and budget performance. But what about unreliability? I would assert that troubled software projects, finding themselves badly behind schedule, skip on the activity under way when the deadline draws near. What is that activity? Testing. We skip on testing and release unreliable software, because it's our last hope of catching up.

If I am right, the software crisis is not about how we actually construct software but about

how we think we construct it. That is, it is not the technology of software construction that is the problem — it is the management of that technology. If it is a management problem, it is unlikely that it will be solved by technical solutions. Putting this another way, all those who are crying "software crisis" to obtain research funds are simply crying wolf.

If we assume that the software crisis is indeed a management problem, what can we do about it? The obvious answer is to find better ways to estimate costs and schedules. At first glance, that throws us back into a technology problem. Can't we find better algorithms for doing estimation?

We have had lots of algorithmic answers to that question for over a decade now. Although some are better than others, and although we are better off using them than not, they have not proven to be either consistent or useful. If estimation algorithms are not the answer, what is? My somewhat outrageous answer is what I call "guts management." We need managers who stand up under pressure.

In a chaotic environment in which we software people do our estimates. Someone conceives of an idea. If the idea looks good, everyone wants the product yesterday. In some cases it is marketing, pushing to have it ready by some window of oppor-

tunity. In other cases, it is systems engineering, pushing to have it available when its interfacing technology is ready. The pressures in this kind of environment are enormous.

What do we in software do about this? We make three serious errors:

• We give in to the desired schedule dates rather than holding firm for our own best estimates. In other words, we frequently find ourselves managing according to a schedule we never did believe in.

• We give estimates at the start of the project and then manage to them. We rarely update the estimates to match real activity.

• Worst of all, we live or die by estimates given before the requirements were even defined and, therefore, before we fully understood the problem!

A guts manager is one who stands by his or her guns at the outset, insisting on appropriate approaches to project scheduling, suffering pain at the beginning of a project instead of postponing it until the end.

That is easy to say and less easy to do. But the route to progress is often charted by the amount of pain in the status quo, and there is enormous pain because of the present "software crisis" mentality.

Glenn is president of Computing Trends, a software engineering consulting and publishing company based in State College, Pa.

Mainframe

FROM PAGE 25

grades," said Frank Gens, a vice-president at Technology Investment Strategies Corp. in Framingham, Mass. "We are working with accounts who are evaluating capacity requirements, and the prevailing sentiment is we've got to cover our rear as well."

Jim Matsey, IS director at Reynolds Metals Co., said he needs additional capacity by year's end but won't make any decisions until he sees the new mainframes. "I'm in a wait state until the announcement," Matsey said. "I can't take action until I see it. I wouldn't buy any kind of machine right now."

Jim Caswell, a vice president at Gartner Group, Inc., said customers should be working deals with IBM for the new systems that also include a good price on whatever additional capacity they may need between now and when those systems are available. He targets availability of the new generation for late 1991.

"It's our view that users should make a transition bid," Caswell said. "They should be positioning. I really want to position myself for the new technology in late 1991, but I need something in the meantime." So, they should ask IBM, "How do I get from here to there at the least cost?" This should be a ca-

pacity bid, not a box bid."

Some IS ships seem to have more difficulty working with the big question mark than others. The Boston Industrial Products division of Dana Corp. is running out of horsepower with its 4381 and has its fingers crossed that IBM will deliver the long-awaited follow-on, the so-called 4391, this fall, said Rich Kreja, manager of systems programming. The 4391 is reportedly part of the big mainframe announcement IBM has scheduled for next month.

If IBM doesn't deliver, "we will seriously have to rethink our mainframe strategy," Kreja said. "We've been holding up some projects that we know will increase our utilization. I think we can get by until the end of the year."

However, Prudential Services, which has several 3900-class machines, seems to be taking this more in stride. Fred said that even if the company bought another mainframe now that was outdated — either technologically or financially — by the announcement, it could always reshuffle its systems and assign it to a less critical aspect of the business.

"We have enough equipment in place, so we can play the roll-over game," Fred said. "If we acquire one today that's impacted [by the announcement], that's not our only one. That could operate for another five or six years at various places in the organization."

NEW PRODUCTS — SOFTWARE

System software

Exide Electronics Corp. has introduced OnLine, an interface software package that enables users to continuously monitor power quality and uninterrupted power supply status from a workstation.

When a power failure is detected, the software broadcasts a warning message and initiates an automatic, user-defined shutdown procedure for attended or unattended operations, the vendor said.

The software is compatible with The Santa Cruz Operation's Xenix operating system and runs on all models of the Powerware Personal Series. The list price is \$149.

Exide Electronics
3201 Spring Forest Road
Raleigh, N.C. 27604
(919) 872-3020

Utilities

Mackinac Systems has announced a global cross-reference generator that reads Col-Ref source code.

Col-Ref Glossary Release 3.8 enables users to read source code from VSE libraries, CA-LI-

brarian, ICF or IEBTPCH files from a partition data set. Features include a report that lists illegal verbs used in CICS command-level programs and the ability to assist users in Cobol II conversions.

The product costs \$695 or \$295 for an annual lease. A 30-day trial period is also offered.
Mackinac Systems
2740 S. Glenstone
Springfield, Mo. 65804
(417) 882-8012

Information Dimensions, Inc. has announced an imaging processing module for Digital Equipment Corp. VAX/VMS-based X Window applications of its Basiplex text information management system.

Basiplex/DMXRV combines the content-based text retrieval capabilities of Basiplex with graphics-screen image and graphics viewing. The product runs on VAX/VMS systems and on all other major hardware platforms.

A first copy license ranges from \$5,000 to \$17,800 for Basiplex and \$500 to \$7,500 for Basiplex/DMXRV.

Information Dimensions
655 Metro Place South
Dublin, Ohio 43017
(614) 761-8083

NEW PRODUCTS — HARDWARE

Processors

NCR Corp. has announced an enhanced version of its 2127 Retail System, a point-of-sale and transaction processing system designed for food, drug and general retail companies.

Features of the system include high-density disk drives that double storage capacity from 20M to 40M bytes, a 25% increase in processing speed and automated transaction and management reporting functions.

The system costs between \$4,500 and \$8,500, depending on configuration.

NCR
1334 S. Patterson Blvd.
Dayton, Ohio 45479
(800) 225-5627

Sky Computers, Inc. has introduced an array processor that combines the Intel Corp. 1860 and 1960 reduced instruction set computing processors in a single board-level array processor.

Sky Warrior II features a processing speed of more than 80 million floating-point operations per second. I/O, memory and diagnostic functions are handled by the 1960 microprocessor, enabling the 1860 to be used for

other computing tasks.

The product supports several operating systems, including AT&T's Unix System V and Sun Microsystems, Inc.'s Sun OS. It is priced at \$8,225.
Sky Computers
27 Industrial Ave.
Chelmsford, Mass. 01824
(508) 250-1920



The RF-10J holds 10G bytes of data

Data storage

Reflection Systems, Inc. has introduced a 10G-byte optical-disk jukebox that can hold up to 11 Plasmion 940M-byte 5¼-in. write-once optical disks.

The RF-10J jukebox includes a small computer system interface that enables it to be incorporated into multitiered operating systems or stand-alone personal computers. It features a drive

with an average seek time of more than 100 msec and a maximum sustained data transfer rate of 655K bit/sec., the vendor said.

The product is priced at \$12,500.
Reflection Systems
P.O. Box 611508
San Jose, Calif. 95161
(408) 432-0943

American International Devices, Inc. has announced the A14/04DD, an 8M-byte add-in memory board designed for IBM AS/400 Model B-10 and C-20 as well as C-10, 20 and 25.

The board is completely plug-compatible with AS/400 hosts and with any combination of IBM-resident memory. Two A14/04DD boards can be equipped with two American International or IBM 4M-byte daughterboards to provide the AS/400 Model C-20 with 32M-byte capacity, the vendor said.

The board's price is \$8,000.
American International
12540 Beatty St.
Marina Del Rey, Calif.
90066
(800) 243-4433

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to create

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for deliv-



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line simply
work bet-
ter for you.



One line that simply works



Key Features and Options	COMPAQ DESKPRO 386n	COMPAQ DESKPRO 386s
Product Class	Low-profile desktop	Small desktop
The User	For the user who needs 386SX performance and requires specific network features	For the general business user considering 286 personal computers
Microprocessor	32-/16-bit 386SX	32-/16-bit 386SX
Clock Speed	16-MHz	16-MHz
Coprocessors Supported	16-MHz 387SX	16-MHz 387SX
Expansion Slots Available	3	5
Type	(2) 8-/16-bit ISA (1) high-speed memory	(1) 8-/16-bit ISA (1) high-speed memory
Standard Memory	1 MB	2 MB
Maximum Memory	16 MB	13 MB
Storage Capabilities	3 1/2-inch Diskette Drive	1.44-MB standard, second optional
5 1/4-inch Diskette Drives	1 2-MB optional	1 2-MB optional 360-Kbyte optional
Standard Fixed Disk Drives	40-MB	84-MB 40-MB
Optional Fixed Disk Drives	120-MB 60-MB 40-MB 20-MB	Fixed Disk Expansion Unit (Model 300) 320-MB** 84-MB 300-MB** 40-MB 110-MB 20-MB
*Fixed Disk Expansion Unit only **Supported in Model 1 only		
Maximum Storage Capacity	720 MB	1.2 GB
Rape Drives (Optional)	N/A	150-/250-MB, 60-/120-MB, or 40-MB
Operating Systems	MS-DOS, MS OS/2, Novell NetWare, Microsoft LAN Manager, Banyan VINES, SCO UNIX/386	MS-DOS, MS OS/2, Novell NetWare, Microsoft LAN Manager, Banyan VINES, SCO UNIX/386
Display (Optional)	Video Graphics Color Video Graphics Monochrome	Advanced Graphics Color Video Graphics Color Video Graphics Monochrome
Video Controllers	Video Graphics (standard) 640 x 480 graphics 720 x 900 text 132-column text support	Video Graphics (standard) 640 x 480 graphics 720 x 900 text Advanced Graphics 1024 (optional) 1024 x 768 graphics 720 x 900 text
Keyboard	Enhanced Keyboard	Enhanced Keyboard
Dimensions	15.0" W x 14.9" D x 3.9" H (38.1cm W x 37.8cm D x 9.9cm H)	15.8" W x 14.8" D x 5.9" H (40.1cm W x 37.8cm D x 14.9cm H)
Additional Options	2400-Baud Internal Modem	2400-Baud Internal Modem

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better for all 386 users.



COMPAQ DESKPRO 386/20	COMPAQ DESKPRO 386/20e	COMPAQ DESKPRO 386/25e	COMPAQ DESKPRO 386/33L
Small desktop	Small desktop	Small desktop	Fully expandable desktop
For the general business user who requires more performance and features in a mainstream, 386SX personal computer	For the advanced productivity user who needs the right combination of performance and features	For the experienced user who needs superior capabilities and power	For the performance-sensitive user requiring the ultimate in 386 performance and expandability
33/16-MHz 386SX 33-MHz with 4K Cache	33-bit 386 33-MHz with 32K Cache	32-bit 386 25-MHz with 32K Cache	32-bit 386 33-MHz with 64K Cache
30-MHz 387SX	20-MHz 387 or Weitek 3167	25-MHz 387 or Weitek 3167	33-MHz 387 and 33-MHz Weitek 3167
4 (4) 8-/16-bit ISA	5 (1) 8-/16-bit ISA (1) 32-bit memory	5 (4) 8-/16-bit ISA (1) 32-bit memory	74 (7) 8-/16-/32-bit EISA (1) 32-bit memory
2 MB 16 MB	4 MB 16 MB	4 MB 16 MB	4 MB 100 MB
1.44-MB standard, second optional	1.44-MB standard, second optional	1.44-MB standard, second optional	1.44-MB standard, second optional
1.2-MB optional 360-Kbyte optional	1.2-MB optional 360-Kbyte optional	1.2-MB optional 360-Kbyte optional	1.2-MB optional 360-Kbyte optional
120-MB 60-MB	110-MB 60-MB	133-MB 60-MB	650-MB 330-MB 120-MB
Fixed Disk Expansion Unit (Model 650 & 300) 650-MB* 120-MB 300-MB* 60-MB 210-MB 40-MB	Fixed Disk Expansion Unit (Model 300) 320-MB** 84-MB 300-MB* 60-MB 110-MB 20-MB	Fixed Disk Expansion Unit (Model 300) 320-MB** 84-MB 300-MB* 60-MB 120-MB 40-MB 110-MB	Fixed Disk Expansion Unit (Model 650 & 300) 650-MB 210-MB 320-MB 120-MB 300-MB* 420-MB Drive Array Pair 240-MB Drive Array Pair
2.6 GB	1.2 GB	1.2 GB	2.6 GB
150-/250-MB, 80-/120-MB or 60-MB	150-/250-MB, 80-/120-MB or 60-MB	150-/250-MB, 80-/120-MB or 60-MB	320-/325-MB, 150-/250-MB or 80-/120-MB
MS-DOS, MS DS/2, Novell NetWare, Microsoft LAN Manager, Banyan VINES, SCO UNIX/386	MS-DOS, MS DS/2, Novell NetWare, Microsoft LAN Manager, Banyan VINES, SCO UNIX/386	MS-DOS, MS DS/2, Novell NetWare, Microsoft LAN Manager, Banyan VINES, SCO UNIX/386	MS-DOS, MS DS/2, Novell NetWare, Microsoft LAN Manager, Banyan VINES, SCO UNIX/386
Advanced Graphics Color Video Graphics Color Video Graphics Monochrome	Advanced Graphics Color Video Graphics Color Video Graphics Monochrome	Advanced Graphics Color Video Graphics Color Video Graphics Monochrome	Advanced Graphics Color Video Graphics Color Video Graphics Monochrome
Video Graphics (standard) 640 x 480 graphics 720 x 400 test 132-column test support Advanced Graphics 1024 (optional) 1024 x 768 graphics 720 x 400 test	Video Graphics (standard) 640 x 480 graphics 720 x 400 test Advanced Graphics 1024 (optional) 1024 x 768 graphics 720 x 400 test	Video Graphics (standard) 640 x 480 graphics 720 x 400 test Advanced Graphics 1024 (optional) 1024 x 768 graphics 720 x 400 test	Video Graphics (standard) 640 x 480 graphics 720 x 400 test 132-column test support Advanced Graphics 1024 (optional) 1024 x 768 graphics 720 x 400 test
Enhanced Keyboard	Enhanced Keyboard	Enhanced Keyboard	Enhanced Keyboard
15.8" W x 14.8" D x 5.9" H (40.1cm W x 37.5cm D x 14.9cm H)	15.8" W x 14.8" D x 5.9" H (40.1cm W x 37.5cm D x 14.9cm H)	15.8" W x 14.8" D x 5.9" H (40.1cm W x 37.5cm D x 14.9cm H)	19.2" W x 17.7" D x 6.5" H (48.8cm W x 45.0cm D x 16.5cm H)
2400-Baud Internal Modem	2400-Baud Internal Modem	2400-Baud Internal Modem	2400-Baud Internal Modem

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Advanced Productivity	Financial Analysis Database Presentation Graphics Small LAN File Server	DX (32-bit) Performance Moderate Expansion	COMPAQ DESKPRO 386/25e COMPAQ DESKPRO 386/20e
Mainstream Productivity	Word Processing Spreadsheets Database Stand-alone or Networked PCs	Moderate Performance Specific Network Features Minimum Expansion	COMPAQ DESKPRO 386/20 COMPAQ DESKPRO 386s COMPAQ DESKPRO 386v

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COMMENTARY

Patricia Keefe

A house divided?



Boomin' Steve Ballmer, Microsoft's senior vice-president of software, roared through these offices two weeks ago (by the time this hits your mailbox), bawling the gong on a host of Microsoft product directions and strategies.

The ever-effervescent Ballmer was surprisingly blunt when it came to the one topic of discussion that Microsoft officials would no doubt like to avoid — its bruised partnership with IBM.

(Remember, Ballmer is the man who penned the epitaph for Intel's 80286 chip long before the infamous red-X campaign was launched. Pressured to explain why protected-mode 286 DOS had not been delivered, he blurted out in late 1987 that the 286 "was brain-dead." The 286 has taken a backseat among developers ever since. We had to wait for Windows 3.0 to get protected-mode capabilities with DOS.)

Zooming back to the present, the fact that IBM and Microsoft have their differences is hardly news. The trade press has been chasing this story for years — literally.

What is new are admissions such as the ones Ballmer recently

Continued on page 42

Microsoft ships 2.0 update kit

Tools for third-party development of 32-bit applications included

BY PATRICIA KEEFE
CW STAFF

REDMOND, Wash. — Microsoft Corp. is now shipping an OS/2 2.0 Software Development Kit (SDK) Update for the OS/2 Presentation Manager system Version 2.0.

The update includes the necessary pre-release components for corporate and third-party developers to write 32-bit applications prior to the general release of OS/2 Version 2.0. The OS/2 2.0 SDK includes a 32-bit version of Microsoft's Macro Assembler Version 5.1, 32-bit application programming interfaces, a 32-bit compiler based on Microsoft C Version 5.1, a new linker and other Presentation Manager-related tools.

A network redirector permits access to a network while writing code. Documentation is provided in more than 2,000 pages of hard-copy format as well as through two on-line formats.

As for OS/2 1.2, which has been available for some time from IBM, it appears that later may be better. Microsoft may be bringing up the rear with plans for a September release of OS/2 Version 1.21 to OEMs, but at least it cushioned the delay by providing some added capabilities, most notably vastly improved printer support and LAN Manager 2.0 compatibility.

About 30 hardware OEMs, including IBM, will ship the product within the next 90 days, according to Microsoft.

OEMs, developers and users

have screamed long and loud over a dire shortage of printer drivers. Microsoft had hoped that hardware manufacturers would fill that void, but early this year, in a meeting with the press, the firm conceded it would have to solve the problem itself.

Printing improvements reportedly enable faster and higher quality output to printers, ease printer driver installation procedures via a built-in Presentation Manager printer installer application and support a smaller, faster print spooler.

In networked environments, LAN Manager 2.0 requires OS/2 1.21 on the server but supports OS/2 1.1 and OS/2 1.2 clients.

Microsoft's enhancements also add to the capabilities of functions first introduced in Ver-

sion 1.2. For example, the high-performance file system features improved operating system response and overall performance improvements. Other upgrades include an enhanced Presentation Manager shell, direct manipulation of icons, a new system editor using the interface and a dual-boot capability to MS-DOS or OS/2.

Separately, Microsoft also released Basic Professional Development System Version 7.1, complete with an updated version of its Programmers Workbench and its programmer's editor, as well as Version 3.1 of the Codeview debugger, the Microsoft Source Browser and additional on-line Advisor documentation. These tools were previously only available under Microsoft C Professional Development Version 6.0.

Also, Microsoft's Professional Indexed Sequential Access Method significantly updated, now supporting OS/2.

Cumberland looks to PCs to compete in crowded field

ON SITE

BY RICHARD PASTORE
CW STAFF

CANTON, Mass. — Having a convenience store on every block may be a boon for folks with late-night Twinkie cravings, but such a glut may not be so convenient for the companies' bottom lines. At least one chain is looking to in-store computers to provide competitive leverage.

"The industry now is very

competitive, almost saturated," said John Carroll, vice-president of MGS at Cumberland Farms, Inc. "Any competitive advantage we can get, whether it's with computers or sales and marketing, is worth pursuing."

To cut corporate labor costs and boost reporting efficiency, the \$3 billion privately held convenience chain recently rolled out a personal computer sales and ordering system for its 1,150 stores.

Since January, store manag-

ers have been using the computers to log in each day's sales, bank deposits and inventory deliveries. They also input figures for gasoline sales from the company-owned Gulf gas station/store combinations and place orders for Cumberland Farms-branded products. The PCs do the rest, adding and correlating the figures, generating printed reports and uploading the data nightly to the mainframe at headquarters.

The system, known internally as PC Express, replaced a man-



Cumberland Farms' Carroll

ual operation that was antiquated and inadequate, according to Carroll.

"There was a general consensus here that the system we had was dismal — it was labor-intensive, inaccurate, messy and two to three months in arrears," Carroll said.

Store managers formerly spent between one and three hours per day adding up numbers on cash register tapes, posting totals to a worksheet, copying information into a manager's report, and then cross-

Continued on page 40

Micro Focus COBOL/2 Workbench™ Is a Hit!

We're very proud of COBOL/2 Workbench. And we're very gratified at achieving a weighted score of 9.6 when measured against corporate buyer preferences in a recent PC Week review.

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It's only fair to warn you that exposure to new Microsoft® Windows™ version 3.0 has been linked to obsessive and habitual usage. Why?

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Call (800) 323-3577, Department L21, for a backgrounder that outlines how Microsoft Windows 3.0 could benefit your corporation.

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Std. plotter emulation	✓ Yes	No
Font card slots	✓ 2	1
Std. input paper tray capacity	✓ 200	50
Std. output paper tray capacity	✓ 100	50
Opt. sec. input paper tray capacity	✓ 500	250
Opt. envelope tray capacity	✓ 75	20
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*Dealer prices will vary.

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PRODUCT REVIEWS

Two solid I486-based choices

Northgate Computer Systems, Inc.'s Northgate Elegance 486 251 and Swan Technologies' Swan 486/25 are both 25-MHz Intel Corp. i486-based computers. The Northgate is in a floor-standing tower case. The Swan is a desktop system with a typical IBM Personal Computer AT-style case. Both systems have Industry Standard Architecture buses.

The Northgate system board has one 5-bit slot, six 16-bit slots and one 32-bit slot, which accepts 8-bit expansion cards. The serial and parallel ports are built into the system board, leaving six slots open after a video adapter and disk drive interface are installed. A Weitek Corp. math coprocessor socket is included.



Northgate 251 comes in a floor-standing tower case

The tower case has three external, half-height 5¼-in. drive bays and two full-height internal bays. Available peripherals include an enhanced keyboard and a 16-bit IBM Video Graphics Array (VGA)-compatible board. The Elegance 486 251 offers a 200M-byte hard disk with IDE 1:1 controller; 1.2M-byte 5¼-in. and 1.4M-byte 3½-in. floppy disk drives; 4M bytes of 80-nsec random-access memory; and 64K bytes of 25-nsec cache memory, expandable to 256K bytes.

The Swan system's AT-style

case features a standard drive bay arrangement — three external 5¼-in. half-height drive bays and two internal half-height (or one full-height) bays. The motherboard has eight 16-bit slots, five of which are open after adding a video adapter, an I/O card and disk drive interface. The unit's 16 single in-line memory module sockets are located next to the power supply and under the drive cables.

A Weitek coprocessor socket is also on the board, located in front of the 16-bit slots. Available peripherals include an enhanced keyboard and a 16-bit VGA board.

The Swan offers a 330M-byte hard disk with a small computer systems interface (SCSI) 1:1 controller; 1.2M-byte 5¼-in. and 1.44M-byte 3½-in. floppy disk drives; 4M bytes of 80-nsec RAM; and 64K bytes of 25-nsec RAM cache, expandable to 256K bytes.

Both systems offer fast hard disk transfer rates and excellent software compatibility. The Swan has difficulty running with a token-ring network adapter, however. In its default setting, the token-ring conflicts with the sys-



Swan's AT-style setup features standard drive bay arrangement

tem's SCSI hard disk interface.

The Elegance 486 has top-notch documentation. The manual that accompanies the Swan system is also well organized.

The Northgate system's setup is read-only memory-based, and the internal parts can be easily installed or removed; however, there are two small switch blocks that are hard to reach.

The Swan's system design is generic. The front panel has turbo and reset switches, and the system's power switch is located at the back right corner of the case. The Swan's CPU speed can be switched from 25 MHz to 8 MHz via the turbo switch, but enabling the turbo switch dis-

ables the system's secondary RAM cache.

Northgate and Swan offer one-year warranties with on-site service, a 30-day money-back guarantee and toll-free support lines. Northgate's lines are open 24 hours per day, 365 days per year. Swan's support lines are open 9 a.m. to 9 p.m. EST.

At \$5,895, Northgate's Elegance 486 251 is one of the least expensive 486-based systems on the market.

Swan is a solid system at \$5,799.

Northgate Computer Systems, Inc., P.O. Box 41000, Minneapolis, Minn. 55441, (800) 548-1993. Swan Technologies, 3075 Research Drive, State College, Pa. 16801, (800) 468-9044.

Northgate Elegance 486 251

Price: \$5,895

- Performance: Very good to excellent
- Documentation: Excellent
- Setup: Good
- System design: Very good
- Support: Excellent
- Value: Excellent

Swan 486/25

Price: \$5,799

- Performance: Very good
- Documentation: Very good
- Setup: Good
- System design: Good
- Support: Very good to excellent
- Value: Very good

Wingz' graphics soar above the competition

Informix Software, Inc.'s Wingz is a spreadsheet for users of Microsoft Corp.'s Windows Version 3.0 or Microsoft's and IBM's OS/2 Presentation Manager. It comes with a full set of features, including a robust set of formulas and many customization options. Its output options are also extensive, but graphics is the area in which it truly outshines.

Wingz has the standard assortment of spreadsheet functions, and its Hyperscript scripting language lets users define new functions. It supports multiple regression and what-if tables for modeling, includes many financial functions and has a wide range of matrix calculations.

Wingz can read and write Lotus Development Corp.'s 1-2-3 files and can read Microsoft Excel files. It cannot save in XLS format, but it can write Syll files. It can also import text, but it does not handle variables properly, and there is no data paste command to separate text

strings into numbers. Wingz supports "pointers" and Presentation Manager's cut-and-paste functions, so data and graphics from other applications can be brought in via the clipboard.

Wingz has adjustable back-

Informix Wingz/PC Version 1.1

Price: \$499

- Performance: Satisfactory to excellent
- Documentation: Good
- Ease of learning: Very good
- Ease of use: Satisfactory
- Error handling: Satisfactory
- Support: Satisfactory
- Value: Very good

ground recalculation. In manual recalculation mode, users can stop a recalculation with a mouse click. When a complex graph is displayed, there can be significant delays between selecting a command and seeing a response.

Graphics capabilities are where this product shines. It has a set of icons representing rectangle, circle, line, text and graph

drawing tools displayed on the left side of the screen. The objects created with these tools can be moved, sized and shaded, and drawings or graphs can be mixed with spreadsheet data.

Objects can be cosmetic or functional. One useful object is a button that can be clicked to execute instructions from a script. Scripts can be simple keystrokes played back or complex programs with custom menus, dialog boxes and access to external programs written in C. Wingz offers an impressive assortment of graph types, including three-dimensional bar, surface and wire-frame charts. Graphs are highly customizable, and just about every part of the image can be changed.

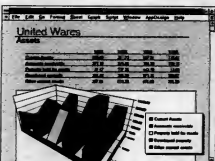
However, there are limitations. For example, creating a graph requires that all data be in a contiguous range. Adding data to an existing chart requires making a copy of an existing range and then redefining it as a new data series.

Output is handled through the Windows or Presentation Manager drivers and uses those environments' built-in print spoolers. Wingz provides an outstanding selection of color, fill patterns and drop shadows for objects and gives users unprecedented control over the look of the display.

Wingz handles macro chores through Hyperscript. Each worksheet has a "sheet script," and other scripts can be developed that can be executed from any worksheet or attached to

of a well-written user's guide, reference manual and guide to the Hyperscript language.

Free (but not toll-free) support is available weekdays from 8:30 a.m. to 5 p.m. EDT.



Wingz allows the mixing of graphics with spreadsheet data

specific objects. Hyperscript has no debugging capabilities apart from a syntax checker.

Like most modern spreadsheets, Wingz can use cells or ranges from external worksheets by preceding the cell reference with a file name. But Wingz requires that any supporting worksheets be in memory. The product has no automated consolidation feature.

The documentation consists

of a well-written user's guide, reference manual and guide to the Hyperscript language. Free (but not toll-free) support is available weekdays from 8:30 a.m. to 5 p.m. EDT.

At \$499, Wingz may be the top choice for those who develop turnkey spreadsheet-based applications. The program's main fault is its disregard for keyboard users. Many users could overlook its weak file linking and lack of consolidation capabilities in favor of the superb drawing tools and scripting language.

Informix Software, Inc., 16011 College Blvd., Lenexa, Kan. 66219, (913) 599-7100.

Reviews compiled from information supplied by Informix.

Trademarks: Microsoft Windows, MSN-MSN.com, AOL Time Warner, Net@all, NetHome + 700+ User-to-Go Ltd, Net + Systems

Next-based Frame Maker falls short

PRODUCT REVIEW

Frame Maker 2.0B from Frame Technology Corp. is a what-you-see-is-what-you-get documentation program that combines word processing, graphics integration and layout capabilities. It is being co-marketed with Next, Inc.'s Unix-based Next workstation. In fact, it is the only publishing program available for the Next system.

The Next computer contains a 25-MHz Motorola, Inc. 68030 CPU, a 68882 math coprocessor, a 56001 digital signal processor and 8M bytes of random-access memory, which is expandable to 16M bytes. It also includes a standard 256M-byte erasable optical disc drive; a small computer systems interface connector and two drive bays for optional hard disks; a thin Ethernet connector; and two serial ports. It comes with a 17-in. gray-scale high-resolution monitor with 92 dot/in. resolution. A proprietary Adobe Systems, Inc. Postscript-compatible laser printer with 400 dot/in. resolution that attaches by mounting a card inside the Next is available.

Frame Maker (Next) Version 2.0B

Price: \$995

- Performance: Poor to very good
- Documentation: Poor
- Ease of learning: Poor
- Ease of use: Good
- Error handling: Very good
- Support: Satisfactory
- Value: Good

The Next Step graphical user interface is mouse-driven and operates with icons and tear-away menus. It runs on top of the Mach operating system, giving average users an easier interface with which to work but allowing programmers to access Mach for development.

A number of software packages are bundled with the Next, including graphical versions of Webster's dictionary and thesaurus that can be called up from within Frame Maker.

Frame Maker operates using a series of pull-down menus and mouse-accessible features. Its limited word processor support and inability to export text limit users to doing word processing in its internal editor, which has executive word processor editing capabilities, sophisticated spell checking and search-and-replace capability.

The program uses style sheets to aid composition, and a comprehensive set of drawing tools allows users to manipulate graphics quite extensively. Notable limitations are the lack of editing features for bit-mapped images and the lack of support for business graphics or charting.

The program relies on outside products for image editing. In a networked environment, the inability to link source text files with a layout for version control hinders word group publishing. However, Frame Maker does well in its integration of outside graphics as well as with its interactions with other programs in Next's multitasking environment. Hot links can be established with other Next applications, and hypertext connections can be

generated between documents.

Frame Maker does not wrap text around graphics. Instead, users must cut and manually resize the text columns affected by a wrap. An exception are frames anchored to a spot in text with the powerful frame-anchoring feature. However, such frames are limited to the width of the column.

Frame Maker offers standard high-end typographic controls. While its quote conversion does not work on imported files, it offers the ability to select multiple line-break characters, such as hyphens, slashes and dashes. It supports type sizes and

leading in one-thousandth-point increments from four to 400 points. It does not let users override size and position settings for superscripts, underlines and other similar attributes.

Creating multi-element layouts in Frame Maker is difficult, and although Frame Maker offers basic table-making capabilities through its tab stops, it is not automated or sophisticated.

Frame Maker comes with several manuals. Unfortunately, information is hard to find because of awkward organization, a spotty index and omitted details. Frame Maker is not easy to learn, but

once learned, it is easy to use. Despite the impressive Next hardware, the program runs slowly.

Technical support is available to registered Frame Maker users for only 30 days via a toll call. An annual support contract costs \$190. There is also bulletin-board and fax support. Support for the Next computer is offered through dealers.

Frame Maker lists for \$995. For users who are already in the Unix environment and need to produce documentation—whether paper or hypertext—the Frame Maker/Next combination is a fine deal.

Frame Technology Corp., 1010 Rincon Circle, San Jose, Calif. 95131, (800) 843-7263. Next, Inc., 900 Chesapeake Drive, Redwood City, Calif. 94063, (800) 848-6398.



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CRTs still king of the desktop

New display technologies have failed, so far, to displace the old standby

ANALYSIS

BY MICHAEL FITZGERALD
CST/ST

Every now and then people start to question the future of the CRT, which seems to present a technology to be so essential in modern computers. Those people say the advent of new display technologies such as LCD, gas plasma and electroluminescence make the CRT's days look numbered. Worse, fear of alleged health hazards posed by VDTs seems to be reserving a space for CRTs in the graveyard soon.

Don't bet on it.

While flat-panel displays dominate the portable computing market—such as Sun's, Calif., market research firm Dataquest, Inc. estimated will hold approximately 40% of the personal computer market in 1993—CRTs will continue to dominate the desktop for the foreseeable future. CRT terminals outperform flat-panel technologies significantly in every category other than low-power or limited space environments.

So, while Dataquest predicts that some 10 million flat-panel displays will be sold in 1993, those figures virtually match its estimates for portables.

Flat panels are natural for portables, which require small screens that use little power. CRT terminals must house a vacuum tube and require much more power.

The various flat-panel technologies offer several size-related benefits. They can be made large or small much more easily than CRTs. However, the price difference is staggering. And when a manufacturer makes a larger-than-laptop flat-panel dis-

play, costs can skyrocket. Digital Equipment Corp. offers a full-sized electroluminescent monitor for \$7,995, whereas a conventional monitor costs approximately \$3,300.

Cost, more than anything else, is what holds flat-panel back from the commercial marketplace, according to Norman Weiser, a senior consultant at Arthur D. Little, Inc. in Cambridge, Mass.

Weiser said that, other than in portable computers, most flat-panel technologies are used for military rather than commercial applications, and they do not have much to do with the desktop.

Those commercial uses that do exist are in fields such as point-of-sale terminals or instruction control panels. Some banks use flat terminals instead of CRTs at teller stations.

Weiser said he does not see flat panels challenging CRTs in the commercial market for at least three to five years.

Jack Roberts, senior industry

"PEOPLE LOOK AT it from a technology standpoint—a CRT is a vacuum tube. That's a first-generation technology."

JACK ROBERTS
DATAQUEST

analyst at Dataquest, took an even longer view, saying that perhaps in 10 years CRTs will become a less potent force in the market. Then he wryly noted, "I would've said the same thing 10 years ago."

This economist-like ability to completely misforecast comes from technology binders, Rob-

erts said. "People look at it from a technology standpoint—a CRT is a vacuum tube. That's a first-generation technology."

According to Roberts, it is

Scratching the surface

CRT displays still hold at least a 24-to-1 advantage over non-CRT technologies. But that could change in coming years



*Source: Dataquest, Inc.

© Chris Dawson/Info

easy to say that five years from now, a new technology will have developed that is both as good as and cost-effective as CRTs. He also said that there are tech-

nologies today that are better than CRTs were five years ago. So why does the CRT still dominate the market?

"I've seen 10 years worth of these projections [predicting the end of the CRT], and they fail to take into account that the CRT moves forward, too," Roberts said. "There have been improve-

ments in the area of performance and costs of CRTs that we didn't anticipate."

However, flat-panel quality is getting much better, and flat-panel displays could begin to pick off some sales from CRTs. Webster Howard, manager of flat-panel display technologies at IBM's T. J. Watson Research Center, sees the portable market as a stepping-stone to the desktop.

"Portables are the big area where you can get started against CRTs," Howard said. "It's projected to be a very large market, so it means that there's an opportunity to get established and get costs down."

From there, Howard said he thinks that the high-end workstation market, with its expensive CRTs, is the logical attack point, after which the desktop market may be vulnerable.

Howard said he expects that nonportable, flat-panel displays will be on some desktops within two years. "There are people who are very sensitive to the size restrictions of the CRT," Howard said. "People in the financial markets who run the trading exchanges, they don't have room or power capacity for any more CRTs. They are eager to get good flat-panel displays, and they'll pay a premium. In Japan, space is at a very high premium. They will be early users of these machines."

Roberts said he doubts either research into high-definition television or health issues will have much impact on CRT use. CRT makers can provide more effective radiation shields if the market calls for them. In some opinions, power lines, electric blankets, airplane rides and televisions are all at least as dangerous as computer monitors.

NEW DEALS

Orkland nabs \$13M contract

The U.S. Postal Service has awarded The Orkland Corp., a two-year contract to provide technical service and administrative personnel on-site at the Postal Service's National Address Information Center in Memphis, Tenn. Orkland staffers will support various address technology management systems at the site.

Virginia Polytechnic Institute and State University announced that incoming computer science students will be required to buy Commodore Business Machines, Inc.'s Amiga 3000 running AT&T's Unix System V.4. The decision to go with the Amiga ends a three-year standardization effort on Apple Computer, Inc.'s Macintosh running A/UX.

J. C. Penney Co. said it will install NCR Corp. point-of-sale (POS) workstations in 1,330 stores nationwide, replacing existing terminals. The contract, valued at more than \$45 million, includes orders for 16,400 NCR 7052 POS personal computer-based workstation systems and 1,600 NCR 7052D integrated-disk POS workstation systems as well as peripheral equipment.

Cumberland

FROM PAGE 33

referencing the report and worksheet and mailing the paperwork to headquarters.

At headquarters, 50 to 60 people were employed to open the mail, edit the reports and key them into the IBM 3090 mainframe. The total time to process a daily report and generate hard copies was 1½ to two weeks.

If an area supervisor desired a sales report on the eight to 10 stores in his jurisdiction, he had to wait two more weeks for the papers to arrive via as-improvised delivery system. "We sent reports out on bakery trucks, milk trucks, any way we could. But by that time, the information was history," Carroll said.

Things have changed. Store managers now spend less than

one hour compiling reports. The accuracy of the numbers has increased because the machines do the addition and flag errors.

New information reaches the mainframe nightly, boosting its timeliness and usefulness.

Without the need to rekey the data, most of the data-entry staff has been eliminated, mainly through attrition. Also, the area supervisor no longer has to wait for the milk truck to show up. He can walk into any one of his stores with a floppy disk and poll the day's information himself.

"The labor cost savings alone funded the entire program," said Carroll, who said he expects to return on investment in 18 to 20 months.

The dipping cost of PCs helped propel the project, Carroll noted. Cumberland Farms tapped NCR Corp. as its primary vendor because of its experience

with NCR's cash registers as well as the vendor's very competitive bid and national representation. Cumberland Farms purchased NCR's 3392 PC, a box equivalent to IBM's Personal System/2 Model 30.

"THE LABOR COST savings alone funded the entire program."

JOHN CARROLL
CUMBERLAND FARMS

The store PCs are connected via dial-up lines to a local-area network of 20 NCR polling PCs at headquarters. The headquarters boxes, linked by a Novell, Inc. token-ring network, consolidate the data into an IBM PS/2 Model 80, which in turn feeds the information to the main-

frame over a 3270 link.

The homegrown software, written with Nantucket Corp.'s Cwriter, was completed in two to three months using an outside programming consultant.

The system took only three

months to roll out, said Carroll, who attributed the speediness to a relatively unusual team effort. "I consider this one of the best team efforts this company has been through," he said.

Representatives from finance and accounting, human resources, auditing, administrative

communications and sales and operations joined the information systems squad in developing, refining and implementing PC Express.

"The main reason [the system] was so successful is because everybody has a little bit of ownership," Carroll said. "We were so successful in doing this that we're trying to get this group involved in future projects."

Carroll is piloting new batch-polling software that would eliminate most of the polling machines at headquarters. He has also set his long-range goal on an integrated point-of-sale system, which would send credit-card grocery and gasoline sales data directly from the cash register to the PC. Because it would be an expensive proposition at \$8,000 to \$12,000 per site, there is still a lot of work to do to justify the cost, Carroll said.

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Keefe

FROM PAGE 33

ly made [C.W. Aug. 20], where he is not only acknowledged that IBM got a little best out of shape after Microsoft publicly poured water on its 2M-byte OS/2 plans but further conceded that the two companies have stopped trying to "hate" their differences.

In the words of St. Mark, let it be said by the Lord, but paraphrased by Albin Lincoln, "If a house be divided against itself, that house cannot stand." Clearly, divisive cracks exist in the IBM/Microsoft foundation. To explain, Ballmer noted that OS/2 did not sell anywhere near what Microsoft, IBM and many others had predicted.

"When things aren't selling in the volumes expected, things get tough," he said. So both

companies tried to figure out what to do. "The good news is that there are a lot of good ideas. Now we're in the process of trying to get those ideas to agree," he carefully explained.

IBM and Microsoft have numerous areas of disagreement, stretching at least as far back as Microsoft Networks (MS-Net). Microsoft's first ill-fated foray into networking software. By the time IBM got through with its version of MS-Net, the two were barely kissing cousins.

In the last two years, the two powerhouses have produced different file servers based on the same core; disagreed, agreed and now are back to disagreeing over the role Windows should play; bickered over and blessed competing font types; and wrestled over the disposition of IBM's Hursley, England-based team of OS/2 program-

mers. It's probably fair to say that since the November 1989 declaration of unity, the gulf between the two micro giants has widened considerably in a much more public light than ever before.

The end result for users has always been confusion. Are the two versions of whatever the same? When will they be compatible? If they are different, whose should you buy? Is there any coherent desktop operating system/environment strategy that you can plan around? Can you bank on any statement of direction that IBM and Microsoft jointly present?

Then there are the "what ifs." What if a piqued IBM went its own way on OS/2? This is not far-fetched. It is contemplated doing just that with "PM Lite," which was supposed to be a slimmed-down version of

OS/2 Presentation Manager. Microsoft opposed the idea, which had support from some key developers. After a barrage of negative press followed a carefully timed leak, however, that trial balloon lost IBM's stamp of approval.

Also, IBM already delivers new OS/2 releases before Microsoft's OEMs. It also is the sole provider of Extended Edition, which consists of its Communications Manager and Database Manager bundled with vanilla OS/2, and may be the sole provider of a 2M-byte OS/2.

IBM is showing signs of standing its ground on OS/2 1.3 — no matter what Microsoft does. Ballmer did say that if OEMs want it, Microsoft will. But OEMs and resellers probably would prefer not to have another SKU to track, particularly if it doesn't qualify as a

Great Leap Forward.

There are also reports that IBM is using OS/2 1.3 to attack Windows 3.0 in sales pitches. If this is true, it's a bad way to atone for missing the Windows bonfire. If IBM picked up the threads of PM Lite, it would cut off its nose to spite its face.

All this energy would be better spent providing technical innovators with the tools and support they need to migrate over to a single OS/2 standard. Solving more needs of confusion by offering opposing agendas to Microsoft's doesn't help users, developers or the industry. This isn't to say that Microsoft's strategy is the way to go. What we need here is a little less bickering, a little more negotiating and a single strategy to bank on.

Keefe is Computerworld's senior editor, PCs and workstations.

NEW PRODUCTS

Software applications packages

Dynalink Technologies, Inc. has announced a system clipboard viewer and screen capture program for users of IBM's OS/2 Presentation Manager.

Clip'n Save Version 1.2 serves both as a viewpoint to all bit-mapped image on a system clipboard and as a screen capture program. Other features include five alternatives for capturing screen images and systemwide hot keys that are said to allow active windows or desktop applications to be captured at any time.

The product is available for \$149.

Dynalink
32 Courval
Kirkland, Quebec
Canada H9H 3W6
(514) 630-7663

Coromandel Industries, Inc. has announced a transaction-based data management tool that is compatible with Microsoft Corp.'s Windows Versions 2.11 and 3.0.

C-Trieve/Windows enables developers to build large custom data management applications in C or C++ while using less code. The X-Open standard-based product allows applications to be moved across DOS, Windows, Unix, Xenix or Sun Microsystems, Inc.'s Sun OS environments without the need to re-write code.

It runs as a separate application under Windows and costs \$395.

Coromandel Industries
7-15 Austin St.
Forest Hills, N.Y. 11375
(718) 793-7963

Cadware, Inc. has announced a personal computer-based soft-

ware documentation tool and computer-aided software engineering (CASE) learning aid.

Smartcase includes a mouse-driven, point-and-place, icon-based interface. Interactive rule checking and three context-sensitive Help features provide on-line training for CASE applications.

The product is available in MS-DOS and OS/2 versions, which are priced at \$299 and \$349, respectively.

Cadware
201 River Oaks Parkway
San Jose, Calif. 95134
(408) 434-6644

Autoisight, Inc. has announced a specialized personal computer tool for making Autodesk, Inc. AutoCAD Data Exchange Format files readable by other computer-aided design systems.

Autoisight DXF Handler II can be used to modify text layers, sizes and styles; move text to and from specified layers; create new layers, and facilitate batch processing, according to the vendor.

The product runs on IBM Personal Computer XTs, ATs, Personal System/2s or compatibles and requires 512K bytes of memory and MS-DOS Version 2.0 or higher. It costs \$195.

Autoisight
P.O. Box 362086
Melbourne, Fla. 32936
(407) 242-5865

Systems

Soxy Microsystems Co. has introduced the News 3710, an addition to its News workstation family.

Model 3710 is based on Mips Computer Systems, Inc.'s 20-MHz R3000 reduced instruction set computing microprocessor. It can be used for applications such as electronic design automation, computer-aided design and computer-aided software engineering. It features process-

ing power of 17 million instructions per second and includes a 256M- or 640M-byte internal hard disk.

Pricing ranges from \$6,800 to \$18,200, depending on configuration.

Soxy Microsystems
451 River Oaks Parkway
San Jose, Calif. 95134
(408) 434-6644

Unisys Corp. has announced that it plans to package Microsoft Corp.'s Windows Version 3.0 with its Unisys Personal Workstation (PWW) family of network servers and personal computers.

Windows 3.0 enables networked PWW users to share resources, connect and disconnect network disk drives and printers and control local and network printing.

The product is being offered with MS-DOS for all PWW systems. The MS-DOS/Windows 3.0 package costs \$195, and an upgrade kit for current users of Windows 2.11 sells for \$50.

Unisys
P.O. Box 500
Blue Bell, Pa. 19424
(215) 986-2214

Corvallis Microtechnology, Inc. has introduced the MC-V-NQ, part of its series of handheld personal computers.

The product features 256K bytes of random-access memory, two built-in RS-232C interfaces and an optional internal 1M-byte RAM disk. It was designed for companies that perform data collection applications such as inventory tracking, inspection and warehouse inventory control. It costs \$1,450.

Corvallis
413 SW Jefferson Ave.
Corvallis, Ore. 97333
(503) 782-5456

Data storage

Raima Corp. has announced that its Dynamically Linked Library

(DLL) version of DB Vista III (DB Vista 3.15) for Microsoft Corp.'s Windows Version 3.0 supports Asymetrix' Toolbook 1.0, a software construction set that enables IBM Personal Computer users to develop business, education and multimedia markets.

DB Vista III was designed for C language applications development and includes a database engine with a DLL and an SQL query and report writer. Pricing for the product starts at \$995.

3245 146th Place S.E.
Bellevue, Wash. 98007
(206) 747-5570

Candlelight Software, Inc. has announced Windowmaker, a software package that allows users to develop graphical user interfaces for Microsoft Corp.'s Windows Version 3.0.

The product allows Windows applications to be created in C by pointing and clicking on options and objects. Its code generator produces C source code that includes the Windows user interface and supports links to sub-routines and internal functions.

The product lists at \$795.
Candlelight Software
2375 E. Tropicana Ave.
Mesquite, Nev. 89119
(702) 456-6365

Outbound Systems, Inc. has announced that it will begin shipping an external floppy disk drive for its Apple Computer, Inc. Macintosh-compatible laptop computer.

The 3½-in. Apple Superdrive-compatible drive can read and write any 400K-, 800K- or 1.44M-byte Macintosh disk format as well as 720K- and 1.44M-byte DOS disk formats.

The product is priced at \$349.
Outbound Systems
4840 Pearl East Circle
Boulder, Colo. 80301
(303) 786-9200

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E.I.S.A.?

NETWORKING

COMMENTARY

Elisabeth Horwitz

Decisions, decisions



The following ditty is presented with apologies to The Lovin' Spoonful: Did you ever have to make up your mind? To say yes to one communications platform and leave the other behind? There's so many protocols that even I get confused. Did you ever have to make up your mind?

Evidently, this tenuous dilemma still hasn't hit home for IBM. The vendor has long been facing its customers with an evermore-confusing array of mid-range processor families that overlap in terms of functionality, upgradability and price/performance. Now IBM is further confusing the issue by apparently grooming its RISC System/6000, Enterprise System/3970 and Application System/400 lines as starters in the Great Communications Platform race.

The stakes are high, because users very much want a single platform that will interconnect various types of local-area networks to various types of popular (non-IBM) communications environments. Several members of the bridge-router gateway contingent are attacking this problem, but they really can only bite off small pieces of

Continued on page 46

Connecting on Capitol Hill

Modernizing systems for the U.S. Senate is a truly political undertaking

ON SITE

BY GARY H. ANTHES
OF STAFF

WASHINGTON, D.C. — Information systems managers who see their users as demanding but technologically naive would sympathize with Robert D. Harris, director of IS and technology at the U.S. Senate. Harris has just embarked on the formidable job of overhauling the Senate's nationwide data network — a combination of local, metropolitan- and wide-area networks that will be used by 5,000 senators, staff members and committee personnel at 550 sites on Capitol

Hill and around the country.

By almost any measure, the new network is a big step forward for the Senate. Transmission speeds, security, reliability

and flexibility will all be boosted while operating costs should be reduced. But for Harris, the challenge may be more one of managing expectations than technology.

"We've got 100 senators and 26 committees. Some want to be on the bleeding edge of technology," Harris said.

"They'll say, 'I saw something at a trade show last week. Why

can't we have that?' Others will say, 'I've got a dumb terminal I've been using since 1972, and I don't want to give it up.'"

The Senate just headed the 10-year, \$45 million job of installing and running the network to McLean, Va.-based Planning Research Corp. Planning Research will deploy the Senate Data Communications Network, a packet-switched network based on the CCITT X.25 protocol. A 56K bit/sec. backbone linking Senate offices in home states will be based on U.S. Sprint Commu-



nications Co.'s public data network service, Sprintnet (formerly Teleset). Users in senators' state offices will tap into Sprintnet via dial-up or dedicated lines at 9.6K bit/sec. — eight times faster than is now possible.

On Capitol Hill, a metropolitan-area network (MAN) will span five buildings and link 110 minicomputers from Data General Corp., Prime Computer, Inc. and Bull HN Information Systems; 39 3Com Corp.-based Ethernet LANs; 2,000 stand-alone personal computers; and 4,000 dumb terminals. Links at 56K bit/sec. will connect the MAN to Sprintnet and to IBM mainframe hosts at the Senate, the House of Representatives and the Library of Congress. All traffic will flow through Digital Communications Associates, Inc. (DCA) packet switches or

Continued on page 44

Study examines in-house integration

BY SALLY CUSACK
OF STAFF

VIENNA, Va. — True multivendor network integration experts are indeed a rare commodity, and many information systems shops across the country are tackling integration jobs with in-house resources and personnel, a recent study reported.

According to a report by Input, a Mountain View, Calif., research firm, both business and technological issues are evolving to increase demand for multivendor connectivity. "Finding a vendor that can deal with management issues while piecing together a comprehensive technology is essential," said Alex

Graham, principal consultant at Input.

Results of the survey revealed that many integration projects are done by in-house personnel. Selected from a broad range of companies, almost 80% of the respondents said they had either already completed a network integration project or were currently involved in one, and 97% percent of those surveyed said they would be undertaking such a project within the next five years.

Of those who had already implemented an in-house strategy, most respondents indicated that outside vendors either did not have the technical expertise to advise them competently on net-

work integration or did not know enough about the particular business to add any information of significant value.

Understanding goals

"The real issue for these vendors is to determine just what a particular organization is trying to accomplish by integrating networks," Graham said. "If, for example, the purpose is to tie everyone together, does that mean that everyone has access to all data residing on a network? And just who will decide who gets access to what? These are issues management must resolve."

Users seem to be meeting with reasonable results while going it alone, but it is a time-con-

suming task. Joe Duran, supervisor of computer operations at the Lower Colorado River Authority in Austin, Texas, said that his company knew at the outset "exactly what the objectives were and just what needed to be accomplished."

The state agency currently has 600 Intel Corp. 80286-based personal computers and three Novell, Inc. local-area networks scattered over eight different locations and is implementing a plan to connect all the LANs to an IBM 3081 mainframe over coaxial and microwave links.

Graham said he feels that the integration vendors must be well-versed in voice and data communications, LANs and wide-area networking to meet the demands of today's technological market.

Who was
the first bank
automation
company to
produce a
computer with
486 chip
technology?

Here's
a hint:
It's not
IBM or
DEC.

Campus network high achiever

After installing its first LAN, UCSD realizes benefits of data sharing

ON SITE

BY JIM NASH
ON SITE

Three years ago, a professor at the University of California, San Diego (UCSD) achieving a research breakthrough might have shared her discovery with colleagues via electronic mail.

At the same time, a department head spotting potentially disastrous accounting problems through his spreadsheet program would have had to pop the floppy into his briefcase, board a shuttle and load the disk into another personal computer to show it to his superior.

The 2,000 administrators working on their 1,000-workstation network today at UCSD have put away these camps and penes. The university has made the connection that data sharing benefits administration as much as academia.

It was newcomer Steve Relyea who "got fed up" with UCSD's "Sneakernet" in 1987. Relyea had moved from the University of California, Irvine the year before to become vice-chancellor for business affairs at UCSD.

"On the administrative side," he explained, "we didn't have much. It was kind of the Dark Ages — a few PCs, but no E-mail, no data communications." Relyea said he was only waiting for the local-area network industry to mature.

Networking advocacy is not the norm at most firms, said Steve McQuarry, UCSD's communications software development engineer. "Most organizations are trying to get the word up to the top. This time the word was coming down," he said.



UCSD's Relyea was fed up with the university's "Sneakernet."

That advocacy hit high gear in 1987, Relyea said that the industry finally offered the security, fault tolerance and reliability he felt was needed in order to run PCs at a major university.

It is difficult to imagine a more confusing environment to organize electronically. Scuff an ant hill and watch the activity. That is what UCSD looked like recently as students, teachers, administrators and construction workers swarmed through the labyrinthine campus. It is simply impossible for anyone short of a San Diego graduate to navigate UCSD easily. Complicating matters is \$500 million worth of construction that is turning the 1,800-acre campus inside out.

"One of the toughest things to do is anticipate the building program and how it is going to affect communications," Relyea said.

Why did he pick up such a trouble-prone project? "It was a

combination of my being very new," he said, "and my having to deal with the immense geographical dispersal of the campus." For example, UCSD's medical center is 12 miles south of the core, and a new switching station is 20 miles northeast of the campus.

From the outset, Relyea sought to standardize the system. He said he chose a PC LAN over academia's hot model to preserve the school's investment in its few administrative microcomputers. He experimented with Banyan Systems, Inc.'s Virtual Networking

Software and Novell, Inc.'s network operating systems before choosing Novell Netware.

"It was a really tough choice. I feel we would have made it either way," Relyea said. "Banyan had better wide-area network tools, but Novell had such a commanding market share and third-party support." Banyan's requirement for its own proprietary servers also helped his decision, he said.

McQuarry said they were just as good as any. They first tried Novell's package, but the users disliked its chuminess. CC-Mail, Inc.'s CC-Mail eventually

ally won out, he explained.

The first network was a Network 286 Version 2.0A in the personnel department in 1988. "They were really chomping at the bit," Relyea said. While other departments were dubious about the plan, "personnel was saying, 'Bring it on.'" He said he figured a successful network would evangelize itself in personnel because of the department's integral role in the other departments.

Relyea said linking users in only one department the first time out taught him to continue that pattern. At the time, he had only the money and manpower to tackle one department. But concentrating singly reduced confusion and mistakes, he said.

McQuarry said resistance to

networking melted in even the most hardened departments. "Once people saw electronic transfer of files, that's when things started changing." LAN E-mail had a particularly strong effect on users. McQuarry said that E-mail had existed before, but it was a dial-up service to a PC running The Santa Cruz Operational's Xenix. Making E-mail easier to use opened up lines of communication that had never even existed before, he said.

UCSD now supports networks in 53 departments with 67 file servers on an Ungermann-Bass, Inc. broadband backbone that is slowly being switched to fiber optics. McQuarry said. IBM's Personal System/2 Model 70 is the standard workstation; the Model 80 is the standard server.

Bamboo curtain

Sometimes administrators have to go far afield to find the reason for failing networks. Steve Relyea, the architect behind the 1,000-workstation network at UCSD, thought he had tried everything with one faulty remote link.

Relyea could not figure out why the high-speed digital microwave communication link connecting the university's Miramonte Valley telecenter to the campus was having periodic failures. "We tried everything in the book and couldn't find what was causing the problem," he said.

Someone at the site told him that things got worse on windy days. When the crew walked out to the microwave dish, they saw a tall strand of bamboo in front of the device waving in the gusts. "We trimmed the bamboo shoot, and suddenly, we had 100% performance."

JIM NASH

Capitol Hill

FROM PAGE 43

packet assembler/disassemblers (PAD).

Networking software will conform to the Government Open Systems Interconnect (OSI) profile, a set of OSI specifications mandated this month for federal network procurements.

The network will support mostly office automation applications. Chief among these is the Correspondence Management System, a vendor-managed service that maintains libraries of text used to reply to constituent letters. Dedicated 56K bit/sec. lines will connect Senate users to the vendor's six Digital Equipment Corp. Decsystem-10 computers in Pittsburgh.

The network will also provide access to information services provided by the Senate and will connect to various vendor database services.

The new network will support a "very old data [private branch exchange] system in a star configuration" with 25 leased AT&T circuits multiplexing into state offices, said Shaw Zee, the Senate's data communi-

cations manager. Users now have to dial in at 1,200 bit/sec., and when a link goes down, it is likely to stay that way for some time. "We have too many vendors and no central responsibility. Today, if you go to one of the minicomputer vendors and say, 'Your port is down,' the vendor may say, 'No, it's in your network.' Also, we have to rely on

150 offices; today, the same service to 390 offices costs \$6 million annually. Zee said the Senate hopes the new network will cost no more in two years than it does now, despite an increase in traffic of 15% to 25% per year.

Harris said the Senate is buying the data communications switches and PADs. The move to a private network by re-

WE'VE GOT 100 senators and 26 committees. Some want to be on the bleeding edge of technology."

ROBERT D. HARRIS
U.S. SENATE

user cooperation, and they may not want to talk to us," Zee said.

All data traffic will flow through the DCA switches or PADs, sending status information to a network control center on Capitol Hill. A network management system there will allow Senate and Planning Research technicians to pinpoint a problem within minutes, without the need for user involvement. Zee said.

In 1988, the Senate paid \$1.8 million to provide data service to

placing Sprintnet with its own 1.5M bit/sec. lines. It may also take over network operations from Planning Research, he said. Harris said the decisions would be based primarily on financial considerations once the new network is operational and traffic statistics become available.

In one network operation bandwidth and reliability will make it as easy for users to do business on the West Coast as on Capitol Hill, Harris said.

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Horwitt

CONTINUED FROM PAGE 43

it. Only IBM can take the whole hog and make it palatable to its own shops in the Fortune 500 sector.

By the whole hog we mean an easily upgradable platform that could act as a combination network file- and disk-server/ gateway.

It would connect directly to an Ethernet or Token-Ring LAN and then route transmissions across a packet-switched T1 or Integrated Services Digital Network (ISDN) link to other LAN resources or to an IBM host.

The ideal platform would have a low

entry price and support IBM's low-end networking, serving OS/2 Extended Edition and AS/400 users from having to route all transmissions via the nearest (or not-so-near) host or front-end processor.

On top of all that, it would support Transmission Control Protocol/Internet Protocol (TCP/IP) and Open Systems Interconnect.

Sounds fantastic? IBM doesn't seem to think so. A couple of months back, the vendor furnished a statement of design which essentially said that all of its Systems Application Architecture lines, as well as the RS/6000, will eventually support both OSI and TCP/IP.

Last week, IBM announced that the AS/400 will support direct Ethernet links,

ONLY IBM can take the whole hog — an easily upgradable platform that could act as a combination network file- and disk-server, Netview service point and router/gateway — and make it palatable to its own shops in the Fortune 500 sector.

16M bit/sec. Token-Ring and TCP/IP terminal-to-host connections.

Also introduced was a Teleson server that links to the AS/400 over Token-Ring and lets the host act as a coordinator for telemarketing and service agents who take calls over an ISDN link.

This makes the AS/400 a pretty snifty communications box, especially consider-

ing that it already has some really special peer-to-peer System Management Architecture (SNA) capabilities as well as an internal adapter that makes LAN connections a snap.

Then there is the ES/3970, which IBM is said to be reintroducing this September at the same time it revamps its 370 line. The 9370, as you may remember, was supposed to be a good communicator, with mysterious, not-quite-SNA peer-to-peer clustering capabilities and an internal front-end processor.

The most recent 9370 model — the 9371 — reportedly improves quite a bit on its predecessor with a built-in Intel 80386 processor and IBM Micro Channel Architecture, which allows it to easily link to LANs as a server/gateway supporting the same protocols as a PS/2, as well as 370-type SNA networks.

And let's not forget the RS/6000, which already has strong TCP/IP networking and network management capabilities and is reportedly being linked up to Netview. IBM definitely plans to provide OSI migration capabilities for the box.

The RS/6000 is also being used as the basis for the proprietary 45M bit/sec. T3 switch that IBM developed for the National Science Foundation Network. Can ISDN be far behind?

To make things truly confusing, there is IBM's cluster controller strategy. The 3174 does SNA now and will do low-end networking shortly; the 3175 does everything else (TCP/IP, MAF and Ethernet, with OSI to come, no doubt). There are rumors that IBM may hybridize the two, creating yet another promising multipurpose LAN gateway.

A group within IBM is said to be fighting to fit the 3174 as an applications processor so it can act as a file server as well.

So, you say (or more likely IBM would say), what's wrong with a lot of choices? Nothing at all, except IBM's flurry of mid-range communications introductions leaves out the 370 miniframes and front-end processors.

Fitting those traditional SNA architectures onto a peer-to-peer, multivendor vehicle is a little like trying to balance an elephant on a bicycle. IBM's OSI Communications Subsystem remains an awkward and expensive interim solution at best.

It's true that IBM's midrange systems are becoming quite effective gateways between SNA boxes and popular networking environments.

This seems like a good interim step to take while waiting for IBM to finish putting together its full peer-to-peer SNA and OSI networking strategies.

The question still remains, however: Which of those platforms is IBM grooming to be its Great Communicator? One? Many? All?

Did you ever have to make up your mind?

Horwitt is a Computerworld senior editor, networking.



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MANAGER'S JOURNAL

EXECUTIVE TRACK



Steven A. Milston has been promoted to the new position of chief information officer at Minneapolis-based Health Risk Management, Inc., a provider of managed health care services.

Milston will direct the company's information systems research and development and oversee the IS department to support company operations.

Milston was previously director of IS at the firm. His background includes 11 years in finance, five years in manufacturing, 1½ years in consulting and 7½ years in health care.

Before joining Health Risk Management, Milston was a vice-president at First Bank System in Minneapolis. In previous jobs, he was director of a five-year development project for new product support at Control Data Corp. and supervisor of IS operations at the University of Minnesota Hospitals.

John D. Christensen has been named manager of IS at the South Carolina State Ports Authority in Charleston, S.C.

His responsibilities include supervising operation of Orion, the Port Authority's electronic manifest filing system.

Christensen was previously manager of MIS at the South Carolina Public Service Authority (Santee Cooper). Before that, he was systems and programming manager at Santee Cooper and senior electronic data processing consultant at The Computer Generation, Inc.

Who's on the go?

Changing jobs? Promoting an assistant? Your peers want to know who is coming and going, and *Computerworld* wants to help by mentioning any IS job changes in Executive Track. When you have news about staff changes, be sure to drop a note and photo to have your public relations department write to Clinton Wilder, Senior Editor, Management, *Computerworld*, Box 9171, 975 Cochituate Road, Framingham, Mass. 01701-9171.

Daring to alter standard procedures

Martin Marietta's Soucy envisioned a better way to set PC standards, and it worked

BY MITCH BETTS
CW STAFF

In the Army, the guy who complains about the food winds up as the cook. At large defense contractor Martin Marietta Corp., it was a very similar process that put Alan J. Soucy in charge of setting computer product standards for 25,000 end users.

Four years ago, Soucy was in Martin Marietta's Denver aerospace office complaining that some "PC genius" at headquarters was telling him what project management software to use at a time when he was "living and breathing project management software" in the course of his job as chief of project management systems.

Meanwhile, the headquarters staff back East was frustrated because the corporate list of standard products was based mostly on politics, and there was not much compliance with the resulting standards.

Soucy, with typical self-confidence, says he was sure there was a better way to set standards — a way that included getting advice from people doing real work in the field. He was told: "If you think you have a good solution — it doesn't seem to be working the way we're doing it — come on out."

Now the 35-year-old Soucy is manager of computing standards at Martin Marietta, based at the information systems group's headquarters in Chantilly, Va. His sophisticated process for setting standards is getting high marks inside and outside the company.

Soucy's methodology "takes the emotion and biases out. Legitimate business and technical issues get considered, but almost everything else doesn't," says Thomas B. Shafer, vice-



Martin Marietta's Soucy is happier about the company's PC standards-setting procedure now that he's in charge of it

president in charge of internal IS at Martin Marietta.

Soucy's Computing Standards Laboratory touts an 11-step methodology for evaluating microcomputer and local-area network products, a process that, not surprisingly, features ample use of field expertise. Standards are no longer based on corporate politics or on the preferences of IBM and Apple Computer, Inc. bigots or on whoever yells the loudest and gets redder in the face at meetings, Soucy says.

The standards process seems

smooth now, but there was considerable resistance to Soucy's overhaul a few years ago, particularly from the IS support managers at the individual Martin Marietta business units.

These local IS managers were apprehensive about Soucy's headquarters operation bypassing them — breaking the proper protocol and talking directly to end users. "The political challenges dwarf any of the technical challenges," Soucy says.

The key to winning converts, Soucy

Continued on page 52

Testing their knowledge of knowledge

Knowledge engineers can become professionally certified by passing the IAKE exam

BY CLINTON WILDER
CW STAFF

The specialists are getting more specialized, and now they're about to become certified, too.

In October, the International Association of Knowledge Engineers (IAKE) will hold the first exam for professional certification in knowledge engineering.

The 2-year-old IAKE, based in Rockville, Md., believes the field has grown significantly enough to warrant a kind of official stamp.

"As the number of knowledge engineers proliferates, employers may be somewhat more skeptical about hiring for specific jobs," said Joseph Coleman, IAKE's director of certification.

"Certification gives the employer some confidence in the applicant over and above the application," he added.

The exam will test technical skills in

artificial intelligence, such as know-how in Lisp, Prolog, neural networks and the structures of rule-based and model-based systems.

It will also test applicants in their knowledge of knowledge — cognitive and neuronal science, logic and language theory.

After answering a series of questions, applicants will be asked to construct a simple expert system.

If IAKE membership is any indication, knowledge engineers are indeed

proliferating. Membership has jumped from 700 to 1,000 within the past year or so. About 400 members are based outside of the U.S.

Coleman stressed that the certification program is not intended to create an exclusive, haves vs. have-nots situation. "We're not making claims that others can't do this kind of work," he said. "But we wanted some objective or standard for displaying knowledge engineering capabilities."

The exam is scheduled for Oct. 6 in San Francisco. For information, contact IAKE, Suite 302, 11820 Parkview Drive, Rockville, Md. 20852.



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BOOK REVIEW

Bit stream of consciousness from a human computer

COMPUTER BIT SLICES

FROM A LIFE

By Herb Grosch

Underwood-Miller, Box 1707, Novato, Calif. 94948, \$24.95

Computers, as a general rule, do not produce graceful prose; the computer named Herb Grosch is no exception.

Grosch began his career at a time when computers were, by definition, human beings — highly trained scientists and mathematicians capable of performing the backbreaking calculations involved in theoretical and applied research. Although most of his working life has been dedicated to the advancement of the machines that made this fraternity obsolete, Grosch still takes pride in having started out as a member of the elite club of flesh-and-blood computers.

This explains why, when he felt it was time to tell the story of a career that placed him at the scenes of many great moments in early computing, Grosch chose to title his memoir the way he did. Less easy to understand is why the editors at Underwood-Miller did not see fit to explain some of the basic rules of the operating environment to their author. They might, for example, have pointed out that it is one thing to compare your autobiography to a "multidimensional database" and quite another to actually write it like an unpacked bit stream.

That is not to say that Grosch's structural experimentation is entirely without merit. In carrying out his life-as-database theme, he hit upon one very useful idea, which was to provide a list of key words and names at the beginning of each chapter. These are arranged in order of appearance, so it is possible to skip over some of the more impenetrable prose dealing with orbital calculation and optical design and get right to the juicy parts.

These, incidentally, are not sections dealing with Grosch's reportedly prodigious sexual exploits. The excitement comes in the passages that let us peek inside the laboratories and executive offices at IBM and General Electric Co., his two major employers, and eavesdrop on the maneuverings that surrounded the birth and infancy of the computer industry.

Grosch was in the center of the action at many of the industry's most important developmental stages. He served two stints at IBM. The first encompassed the founding of the Watson Lab at Cornell University and the building stages of the firm's ground-breaking 701 mainframe; the second gave him a chance to see Thomas J. Watson Jr.'s operation. Between IBM jobs, Grosch carved out a place for himself at GE during the early days of its ill-fated push to become a force in the computer business.

As manager of one of GE's major IBM sites, Grosch participated in the founding of Share, the earliest IBM user group. Share emerged as a result of extreme frustration among IBM users who were unable to pry loose any detailed information about the company's plans for a follow-on to its popular 701 mainframe.

"We organized to put concerted pres-

sure on IBM, and don't let anybody tell you differently," Grosch writes. "When IBM savely took it over, they swore it was to trade information around and help newcomers. Hogwash! It was to get Tom Watson and Vin Learson and Cuthbert Hard to come when we whistled."

That kind of insider information makes the book valuable, despite its flaws. There are revealing glimpses of the management philosophies at the two companies where Grosch spent most of the years covered. Perhaps most fascinating of all, there are passages that bring home both how very far we have come in



Author
Herb Grosch

because nobody had invented terminals — but because there were no copy machines."

Yet, as Grosch communicates quite clearly, many of the issues that those of us

relatively brief period and how little some things have really changed.

Consider what it was like trying to design software in a technical world where even producing copies of documentation was a major feat: "Today's youngsters can't really picture how we worked. Not because of the primitive software tools, not because there was no hardware yet to try prototype programs on, not

in the industry think we are confronting for the first time were here before. In 1956, for example, he was fighting a holding action at GE against department managers who wanted to acquire and control their own computers. As he notes, it was "shades of the Eighties."

In his introduction, Grosch writes of aspirational "Magic Realism — a picture somewhat larger and clearer than life." In many sections, the effect is something closer to a doctoral thesis dictated by a devotee of Finnegan's Wake. Still, some of the bits here are worth retrieving and, if you follow the pointers, the search procedure will execute fairly rapidly.

JOANNE KELLEHER

Kelleher is a Computerworld business editor.



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Standards

FROM PAGE 49

maintains, has been establishing the credibility of the standards-setting process.

The rigorous product-evaluation process, which takes approximately two to six months, begins by having a technical advisory council set priorities on what technologies to evaluate and identify the field experts in those technologies. Then, and perhaps most importantly, the field experts identify the mandatory and optional features they need to do the job.

The lab staff weeds out all of the products that fail to meet the mandatory requirements and sends the top contenders out to the field offices for a lengthy, hands-on evaluation by the experts.

The users' scoring sheets are tallied up in a matrix that looks like a chart from *Consumer Reports* magazine, and a winner emerges.

Figuring that the lab's structured decision-making process could be applied to other technologies, there is even talk of expanding its scope to include engineering workstations and programming tools.

Shaler considers the program to be highly successful, noting that the standards have a compliance rate of at least 80% and that the process has gradually gained

the respect and involvement of all business units at the firm.

A more tangible result is that Soucy's unit has landed Martin Marietta some whopping volume discounts.

Because of the corporate-wide standards, Martin Marietta can negotiate volume discounts that produce savings of \$4 million to \$10 million each year—several times the lab's budget of

\$1 million, according to Soucy.

Bottom-line results like that will keep the standards lab in business at a time when defense industry budgets are being slashed. "In a tight budget climate, the kinds of discounts and disciplines we're talking about become even more important," Shaler says.

Martin Marietta's clout with vendors goes beyond discounts.

When Soucy makes a suggestion for improving a product, vendors listen.

Zenith Data Systems, for example, followed Soucy's recommendation to install Microsoft Corp.'s Windows 3.0 on the hard disks of its Intel Corp. 80386SX-based microcomputers at the Zenith factory, saving Martin Marietta technicians lots of time when they set up the micros

Behind closed doors

One way that Alan Soucy, manager of computing standards at Martin Marietta, has increased the company's clout with vendors is through membership on customer advisory councils.

The user councils typically provide feedback to the vendors on product strategies and features. Soucy is a member of advisory councils associated with Apple Computer, Inc., Aldus Corp., Novell, Inc. and Zenith Data Systems, for example.

However, Soucy is most proud of his role as founder and vice-president of Managing Apple Computers in Information Systems, an independent organization in Chicago. It has an exclusive membership of IS managers in organizations with at least 100 Macintoshes.

"The roster is Apple's crown jewels... and they have big-time clout," Soucy reports.

The group holds a conference every six months featuring closed-door sessions in which Apple discloses its product plans and the IS managers provide Apple with a consolidated list of users' recommendations.

MITCH BETTS

In 1863,
S. Langhorne
Clemens
decided to change
his name.

for thousands of users. Ditto for those thumb screws on the back of the Zenith personal computer.

Soucy emphasizes that there is much more to his operation than coming up with a standard product list. "Even after selecting a standard, most of the work is ahead of you. Some companies fall short because they make this great decision and don't know what to do next."

At the Computing Standards Lab, the follow-up includes getting the word out to executives and thousands of employees through in-house newsletters, planning training courses and technical support, obtaining spare parts for the in-house repair technicians and preparing hot line support. "Otherwise, the standard just dies," Soucy says.

Within Martin Marietta, "we don't have any clout other than our reputation" for credible standards, Soucy says. "Anybody in this company can buy whatever they want at any given time if they have the right justification. There is no standards police that runs around the company handing out fines or putting you in the penalty box," he adds. Soucy is striving for an ap-

THE POLITICAL challenges dwarf any of the technical challenges."

ALAN J. SOUCY
MARTIN MARIETTA

proach that is somewhere between standards-by-committee and standards-from-headquar-

ters—or perhaps a blend of the two. "We've got a vision of where we're going to go and why, but it's the people in the field who shape that and fine-tune it based on their field requirements and expertise," he explains.

In other words, it's a textbook case of participative management.

Soucy sums up his management philosophy this way: "No individual organization within the company has all the answers, but the answers can be arrived at if we get the right people involved."

MANAGEMENT BRIEFS

New duties for CIO

Michael R. Zucchini, executive vice-president and chief information officer at Fleet/Norstar Financial Group, Inc. in Providence, R.I., was given two new management responsibilities in a recent reorganization.

In addition to managing Fleet/Norstar's data processing and bank operations activities, Zucchini was given the responsibility for AFSA Data Corp., the firm's student loan processing subsidiary based in California.

He was also made responsible for the corporate products and services group, which develops and markets products and services for all Fleet/Norstar subsidiaries.

Wendy F. Shade, manager of customer support at Iron Mountain Records Management Co. in Los Angeles, became president of the Association of Records Managers and Administrators (ARMA International) for a one-year term beginning July 1.

ARMA International, based in Frisbie Village, Kan., is an association of records and information management professionals with more than 10,600 members in the U.S. and Canada.

John Elliott, former director of information systems for the city of Seattle, has joined Seattle-based R. W. Beck and Associates to lead its IS consulting practice in the western U.S.

Before joining the city of Seattle, Elliott managed systems development at the city of Los Angeles Department of Water and Power. His most recent position was as a senior manager at Ernst & Young's consulting division.

It worked for him.



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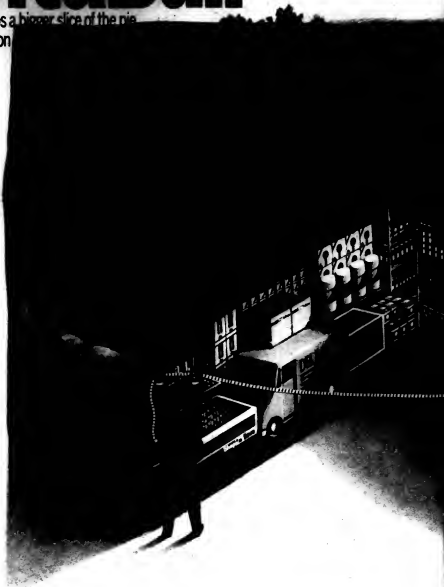
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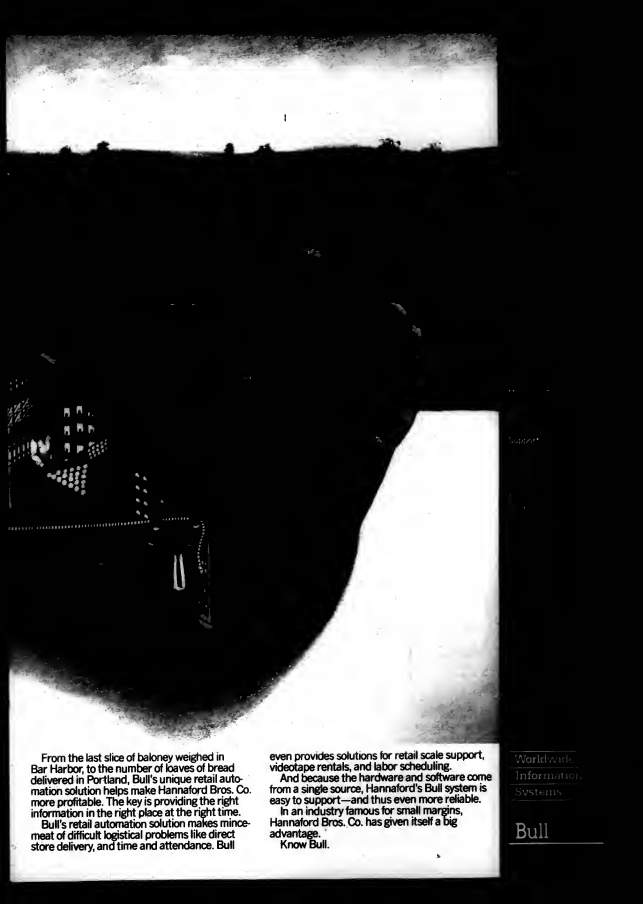
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PRODUCT SPOTLIGHT

DATA CENTER AUTOMATION

Consolidation promotes hands-off strategy

BY MICHAEL FEUCHE

When Merrill Lynch & Co. set out to consolidate its seven data centers in the U.S., UK and Canada, it created a two-phase plan. In phase 1, the company would physically relocate all of its diverse operations to two large centers in New York; in phase 2, it would configure automation tools to meet the new needs of the larger centers.

During the physical relocation stage, the brokerage firm discarded half of its 13 mainframes, which processed 536 million instructions per second (MIPS) in three countries, keeping only seven machines to process 734 MIPS.

The new Merrill Lynch data centers process in one day almost four times the number of batch jobs that a "typical" data center runs, according to statistics from Arnold Farber, president of Farber/LaChance. They also process six million on-line transactions per day.

Howard P. Sorgen, first vice-president of operations, systems and telecommunications and the leader of Merrill Lynch's consolidation project, says automation tools were crucial in helping him gain control over the amount of processing taking place in the new data centers. "Consolidation means automation," he says.

That maxim doesn't apply only to Merrill Lynch. When data center operations are consolidated into a single supercenter, work loads inevitably increase as staffs of the same size or smaller are asked to cope with increased processing traffic, including that from "satellite centers" moni-

tored remotely from the supercenter.

Supercenters also typically operate within tight processing schedules, running 24 hours a day, seven days a week with drumhead-tight windows to maximize cost-effectiveness.

Because of these higher efficiency de-

ment, restart and job scheduling systems. "If I did not have them," he says, "the staff levels I would need to do the same things manually would be quite inflated."

Other automated systems increasingly regarded as crucial to the success of such projects include

tandem with automated systems operation," Schulman says. "The two really go hand in hand."

"If you take two small data centers and make them into a larger center trying to produce more work, you're going to need more sophisticated tools," says Len Eckhaus, president of the Association for Computer Operations Management. "This is going to add to the purchase of automation tools."

Console automation systems are on the top of many data center managers' lists when they perform a consolidation. Out of 431 IBM 3090 sites surveyed by software vendor Cade Corp., roughly 45% of those that had purchased or planned to purchase a console automation tool had consolidation as their goal.

David Perle

munds, many companies seeking economy of scale through data center consolidation are starting to see automation tools as a virtual necessity.

"Without these tools, I don't know how we could handle our work load and network size," says Robert Drum, executive vice-president at the Fleet/Norstar Financial Group, Inc. The banking institution has consolidated 11 data centers into one, saving \$10 million in hardware, software and staff reductions.

The products Drum finds most useful in expediting day-to-day operations are tape manage-

ment console automation tools — both to reduce staff and manage remote operations — and job scheduling and balancing tools to keep processing as efficient as possible.

With consolidations on the rise, these tools will only grow in demand. According to Jeff Schulman, a vice-president at Gartner Group, Inc., a research firm in Stamford, Conn., more than 30% of the firm's customers have already centralized their operations. He says he expects that figure to grow to 60% by 1992.

"Consolidation is growing in



INSIDE

Aiding the Samaritan

Help desk staff get new capabilities from old tools. Page 68.

The Second Step?

How important is it to integrate your automation tools? Page 65.

Product Chart

A comprehensive listing of console automation software. Page 69.

Feuche is a free-lance writer based in New York.

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WITHOUT THESE tools, I don't know how we could handle our work load and network size. The staff levels I would need to do the same things manually would be quite inflated.

ROBERT DRUM
FLEET/NORSTAR

Continued from page 59
two data centers," Sorgen says. "We brought together multiple systems, which required intervention by operators at multiple consoles. Now, there is a single console for an entire data center."

These systems are also needed to control operations remotely. When Manufacturers Hanover Trust Co. consolidated two mainframe installations in 1989, it planned to run one as a satellite center controlled through remote operations at the main data center, according to Howard S. Taylor, assistant vice-president at the firm. The firm already had some automation software, but it needed to purchase a console automation tool to control operations remotely. The resulting staff reductions have saved the company \$4.5 million in the past two years, Taylor says.

The company also plans to use its remote capabilities for disaster recovery. "During interruptions of service, remote console operations will permit us to use either one as a contingency site," says Michael Pasiecki, senior vice-president of wholesale computing services at the firm.

At MCI Communications Corp., an QPS/MVS console automation system from Gail Systems International, Inc. will run all three Supernode computer centers now being created in Ohio, California and Oklahoma, says Alan Ditchfield, vice-president of systems engineering at MCI.

Distinctive traits

Efficient data centers support greater work loads with fewer people and tend to spend more on technology

Characteristics of

	160	75
Approximate M2's		
Response time for end users during peak hours	3.5 seconds	4 seconds
Number of users concurrently using on-line systems during peak hours	2,500	1,300
Number of people on staff	108*	94*
Percentage dedicated to clerical and administrative management and planning	22%	30%
Percentage dedicated to direct operations	30%	40%
Percentage dedicated to operations support	29%	25%
Percentage dedicated to technical services	19%	15%
Percentage of people dedicated to maintenance/repair duties	30%	30%
Salary	\$45,000	\$40,000

*These figures reflect that in the efficient data center, it took about half the personnel to support the same amount of work as in the less efficient data center. A personnel profile showed that the efficient data center employed a higher percentage of technical staff.

Source: Nelson Aune Institute

CW Chart Paul Mack

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The system provides a single point of remote control from a central location in Arlington, Va., for MCI's Omegatron performance monitoring software from Candell and its CA-7 and CA-11 job scheduling and recovery systems from Computer Associates International, Inc.

While most console automation tools are mainframe based, several are also available in personal computer-based versions, such as Automate/PC and CA-Opera/PC. These are designed in particular to perform on-site automated control of largely unattended remote centers.

Right on schedule

A more traditional tool that is seeing new demand from supercenters is job scheduling software, which first appeared in the 1970s. These tools are used in approximately 30% of large mainframe installations, according to Computer Intelligence, with CA's CA-Scheduler holding 78% of the installed base. With the increasing number of jobs that need to be run efficiently in consolidated data centers, these tools are coming into demand.

"We could not function without a scheduler to help us process 5,000 batch jobs a day," says Bill Pollard, senior technical consultant at Baxter Healthcare Corp. in McLean, Va. The firm's completed consolidating its mainframe facilities in 1987.

Job scheduling systems apply logic dynamically in order to determine event- or time-driven schedules to run jobs for optimum throughput and the most efficient use of data center resources.

Schedulers, Pollard notes, have become increasingly sophisticated over the years. For instance, they can support a greater number of jobs and work well with remote distribution systems.

Job scheduling systems vary according to the daily number of jobs they support.

The CA-7 scheduler can cost from \$35,000 for an IBM 4380 package supporting 30,000 jobs per day to \$105,000 for a 3090 version addressing as many as 80,000 jobs per day.

Gaining balance

Another tool that helps supercenters run jobs efficiently is job balancing software. This software scrutinizes computer runs to determine whether the right application is reading the correct information for a particular job.

Balancing systems also perform functions that are otherwise done manually by the production control department. These include verifying control values and totals and performing balancing calculations and comparisons, which are needed in accounting applications.

According to Eckhaus, these systems are just now coming into vogue. Their newfound popularity, he says, can be attributed to the increased emphasis on automation in general and the larger operations needs found in the merging of data centers. "While two smaller data centers could handle balancing manual-

ly," he says, "job balancing systems relieve the production control department of that responsibility."

While other vendors are entering the fray, the two major companies offering job balancing products are Beta Software Systems, Inc., Concord, Calif., and Unitech Systems, Inc.

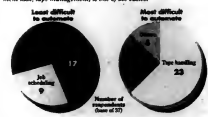
While chances are small that a firm would have balancing software upon consolidation, many installations have some automation software when they consolidate. The first problem these companies face is which automation tools to keep, which to discard and which to augment.

Existing systems are a mixed blessing to most organizations, especially when the consolidation involves two data centers with firmly established information systems capabilities.

At Fleet/Norstar, Drum says both the Fleet and the Norstar data centers had already gone through eight years of consolidating the facilities of banks previously acquired. "We had a lot of the things we needed and did not have to go out and acquire a lot of software," he says. For instance, both data centers used the CA-7 job scheduling system.

Easy road, hard road

Data center and operations managers say tape mounting is one of the most difficult processes to automate, while another storage management task, tape management, is one of the easiest



Source: Ernst & Young

CW Chart Paul Mack

Elsewhere, Drum recalls, "We had to look at each tool and at its capabilities and maintenance costs."

Merrill Lynch was faced with several different suites of automated tools. It standardized on IBM for console automation because it already used Netview to manage the network and automate consoles. Its other IBM systems include Info/Mgt for problem management, Message Processing Facility, OPCA for job scheduling and the TPMS testing facility.

Existing software may not always work when two data centers merge. In the consolidation of two data centers at the USS Steel division of USX Corp., the unique coding of proprietary software posed problems when it came time to integrate systems. The company is now in the midst of replacing the homegrown tools with commercial ones.

Some problems associated with consolidation are currently caused by automation tools. Tape mounting and printing functions fall into this troublesome category when central operations groups are given the job of running satellite centers.

While robotic tape backup systems can mount tapes without human intervention, they cannot move the tapes off-site, nor can every satellite center afford to store all data on these systems.

However, hardware approaches are emerging that can at least partially clear

Continued on page 64

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Larry Tyrell
Senior Technical Analyst
Jefferson-Pilot Life Insurance Co.
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SOFTWORKS, INC.: Version 4 of VSAM I/O Plus allows the user to set up a 31-bit buffering as the default, thus taking advantage of available space

above the 16M-byte line. Without user intervention, VSAM I/O Plus can determine whether the calling program is running in 24-bit mode and will present the record to the program below the buffer line, if required. VSAM I/O Plus will also automatically adjust data and index buffers and increase region size as required for buffers.

Most automated tape management systems require operating system modifications. If we use Epic/VSE for tape and disk management, will we be required to modify our oper-

ating system, which is Supervisor?

Rob Cron
Manager of Technical Support
Restaurant Enterprises Group, Inc.
Irvine, Calif.

GOAL SYSTEMS INTERNATIONAL, INC.: Activation of Epic/VSE requires specific modules to be loaded into the Shared Virtual Area. All of these modules will have an entry in the System Directory List, which the operating system uses for the fast loading of frequently used programs. When the Epic/VSE system is activated, the Sys-

tem Directory List entries for certain modules are swapped so that Epic/VSE modules will be given control prior to the corresponding operating system module. Epic/VSE is therefore able to gain control of a request, process it and then pass it to the operating system for processing.

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Continued from page 60
staffers from data center floors.

Some firms are looking into electronic vaulting to perform backup duties. Through telecommunications lines, data stored at one site can be transmitted electronically to another.

One problem with this method is its high cost. A typical configuration can range from \$500 to \$750,000.

Manufacturers Hanover is considering installing an electronic vaulting system as part of its next consolidation phase in early 1991 when it will move one of its New



WHEN WE [consolidated into] two data centers, we brought together multiple systems, which required operators at multiple consoles. Now, there is a single console for an entire data center."

HOWARD P. SORGEN
MERRILL LYNCH

York centers to Delaware.

Taylor says the cost will be more than made up for by reductions in the cost of human operations and human errors.

In general, the larger data center formed by consolidation has an easier time cost-justifying the purchase of automation tools. "Expense is much more justifiable in a large shop," Eckhaus says. "Most automation tools are really geared toward the larger data center."

In the face of outsourcing and budget cuts, all data centers need to focus on maximizing cost-effectiveness. When consolidation is the first step, automation is often an effective follow-through. *

INTERVIEW

Are you ready for your tools to talk?

Peat Marwick's Mark Levin says tool integration is the way to get full functionality from your automation purchases and can also become your ticket to lights-out operations

Buying an automation tool is just the first step. The next is to integrate, says Mark Levin, head of KPMG Peat Marwick Main & Co.'s Data Center Transformation practice in Lexington, Mass.

You can reduce manual intervention by automating individual functions but to get full use of these tools and especially to achieve unattended operations, Levin says, you need interfaces.

In a recent conversation with New Jersey-based freelance writer Barbara Francetti, Levin spoke about the benefits of integrating your automation tools but emphasized that not everyone is ready for it.

Q: What exactly do you mean by "full integration?"

A: You can reduce staff by automating individual functions with robotic tape mounting, electronic output distribution, console automation and other control software, but there is still a time inefficiency. You still need manual intervention to communicate among the various functions.

To restart a job, for example, you'd need to set up the JCL (job control language) files, document the problems, and call a maintenance programmer. That could take more than 20 minutes.

If you had interfaces built in, the communications would be performed electronically. You would need only one person to monitor the console for anomalies, and you would reduce wait time.

Q: It sounds like full integration is synonymous with lights-out operations.
A: Without full integration, you won't get to lights-out operations.

Q: So integration is not for everyone?

A: Most data centers are just at the point of automating individual functions and are about two years away from getting products to communicate with one another.

There's a good reason for this: If I install an output distribution product, I could reduce the printing pool from 10 staff members to seven. If I put major reports on-line for viewing, I

could reduce that by another three or four people. By installing an interface between output distribution and console management, I'll eliminate maybe half a person.

Most data center managers will go for the larger paycheck first.

Q: With that kind of staff reduction, integration may not be worth the trouble to some data centers.

A: You may not be seeing the same paycheck in terms of staff reduction, but you're making operations more efficient. If a data center manager can deliver reports 100% on time rather than 95% on time, he's going to do it.

Q: So who is ready to start integrating?

A: Highly automated data center environments are ready to maximize their investment in the software and hardware, which is the real reason to integrate tools. They're ready to start thinking lights-out, whether it's just on holidays, weekends or the third shift.

Q: How many companies do you know of have reached full integration?

A: I haven't seen anybody do it yet.

Q: What areas of data center operations are companies most interested in interfacing?

A: The most frequent request is for an interface between problem/change management and software configuration management to maintain overall control over changes made to software configurations.

The second most requested interface is between automated scheduling/restart and automated output distribution. The restart package would delete reports that have been previously archived by the job being restarted.

The third most popular is between console management and problem/change management, to report all production failures and automatically open the problem record.

The fourth is between automated output distribution and data center reporting, for chargeback purposes and to

track project results.

Q: What do you consider the absolute minimum level of integration necessary?

A: I'd strongly recommend integrating the automated scheduling and restart/re-run functions. The amount of work required to restart a job in an MVS environment is excessive. Most vendors provide an interface between these functions.



Q: Where is the state of vendor-to-vendor integration?

A: I haven't seen too much of it. Legent has a standard interface between its Endevor software configuration management product and Infoman, IBM's problem/change management product. Candle's Omegamon performance monitor can interface with MVS/OPS and Legent's Automate — both of which are console managers.

Basically, all automation software has the potential for interfaces to other vendors' products through "user exits." These exits are customizable based on user needs. It's a matter of exploiting them.

Q: And how difficult is it to exploit them?

A: Some interfaces are easier to establish than others. Some vendors are providing the routines to build interfaces, such as a standard code for the interface from console management to problem/change management.

Q: How sophisticated are the vendor-to-vendor interfaces offered?

A: It varies. Sophistication is determined by how much function-

ality is manual and how much is automated.

Between a restart/re-run package and an output distribution product, for instance, a basic interface will identify redundant jobs and tell the output distribution package to delete those reports. A sophisticated interface would go out and handle the purging.

Q: Some vendors are offering fully integrated packages that offer integration within a line of automated data center products. To what degree do they offer full automation?

A: Computer Associates is tops in MVS-based products. Goal Systems has been working on interfaces among its products. Its scheduler, Jobtrac, interfaces with the restart/re-run product Rustrac. They are working on interfaces between Rustrac and

the SAR/Express Delivery output distribution package and between Jobtrac and the MVS/OPS console manager.

Legent's Endevor software configuration product — another strong product — interfaces to its MICS data center reporting package. There's also a standard interface between MICS and the Bland output distribution product.

Candle has done a good job of integrating its Omegamon performance monitor with the AF/Operator console manager.

Tone Software's console management scheduling and output products — Control-M, Control-O and Control-R — are also all highly integrated.

Q: What is the downside to full integration of automated functions?

A: The more you integrate, the more communication you need between functions. For example, if I change a program and it affects the contents of a report, then my balancing might not balance and my reports could be distributed to the wrong people. Without automated change management, you're dead in the water. ■

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What's missing from lights-out?

Tools have made strides, but expert systems, novel approaches still lacking

BY GARY ROBINS

When Ron Rubin started as data center manager at Credit Agricole's U.S. operations in Chicago, there were two computers and two people on staff: One day and one night operator kept watch over an IBM System/34 and a Digital Equipment Corp. VAX 11/785.

A year and a half, two VAX 6000s, a few Microvines and 90 MIPS later, the data center still



Credit Agricole's Rubin says lights-out means management by exception

requires only two operators during the week and runs unattended on weekends.

How much closer to lights-out can you get? In Rubin's estimation, not much.

Rubin has implemented automation tools from DEC, including a console automation system, a systems integrity monitor and VAX performance monitoring software. He says he is about 75% of the way to unattended operations and is moving quickly toward 95%. He is doubtful, however, about the prospect for total lights-out operation.

"I don't think it is possible to get a 100% lights-out environment," he says. "We are still dealing with mechanical equipment, with unpredictable software. We will always have an environment subject to some sort of malfunction that will call for human intervention."

Most data center managers agree that automation tools have made great strides in the past five years, allowing some large shops to run unattended during a night shift or a weekend. Whether they start phasing out operators to any large degree, however, depends on how much further the tools advance and whether lights-out is really where data center managers want to be.

One of the areas in which Rubin would like to see a higher degree of automation is performance management. Current tools generate recommendations for solutions but depend on an operator to implement them.

The ideal system, he says, would detect and then correct system problems on the fly.

While many people say console automation is a step toward lights-out operation, these tools need expert systems before they can fill in completely for a human operator. According to Joe Novoskielski, data center manager at SMS, Inc., which provides information processing services to the hospital industry. More than six million messages per week have been eliminated from the master consoles at the Malvern, Pa.-based firm via Legend Corp.'s Automation/MVS and IBM's Message Processing Facility, and many are responded to automatically.

However, expert systems will struggle to take the place of hardcoding to generate an appropriate response for more complex messages, Novoskielski says.

In some situations, such as tape backup, print distribution and maintenance, operators may never be phased out.

At least one operator is required to most organizations to mount and dismount tapes. For some large shops, robotics eliminates some of this manual procedure with automated tape libraries. At SMS, half of its 10,000 tapes are mounted and removed on six robotic tape silos made by Storage Technology, Inc. The firm hopes to automate 100% of its tape backup by 1991.

Smaller operations such as Credit Agricole would not be able to cost-justify the expense of putting all backup tapes on automated tape silos. Electronic vaulting is out of the question as well because of the expense.

Rubin hopes someday to use 8- or 4mm technology with automated tape cartridge feeders for a minimum amount of human intervention, but until there are improvements in cost, speed and capacity in these technologies, tape backup is a stumbling block.

Distributing reports can also stand in the way of 100% automation. At Manufacturers Hanover Corp. in New York, the printing block is pushed out to the end user. Frank Noto, an assistant vice-president of automated systems development, hopes to eventually move all staff off in the machine-room floor.

"If you define lights-out as just involving the processing of data in the CPU and DASD, it is possible to seal off the machine-room floor," he says. "If I/O functions like tape and print are included in the definition, it is more difficult to eliminate human intervention."

People's Bank in Bridgeport, Conn., has found a way around manual print distribution with IBM's Report Management Distribution System, which delivers

reports electronically. The system has reduced printed output by 50%. Vice-President of Corporate Automated Systems Tom Scall says,

Maintenance is another area that still requires human intervention. While environmental monitors can detect hazardous conditions such as excessive temperature, low electrical supply or low water pressure, they cannot yet fix them.

A few environmental firms currently market environmental monitors, but systems intended for data center use are just now appearing on the market. These are usually used in conjunction with an alerting system that calls in technicians or management to fix a problem such as failed air conditioning.

"The monitor has to be connected to [expert systems] and needs to be able to notify management or emergency services once it senses that the air-conditioning has failed, or there is a fire or leak," Noto says.

The monitor has to be connected to two products — an environmental monitor and an alerting system from DEC.

Some people argue that because current tools are based on human procedures, they are ineffectual for unattended operations.

While current products automate manual functions, says Ed White, manager of software support at R. J. Reynolds Tobacco Co. in Winston-Salem, N.C.,



Manufacturers Hanover's Noto hopes to eliminate staff from the machine room

they should concentrate on developing new procedures.

"I don't necessarily want to do the same things we have been doing manually," White says. "I want to find out what the technology opens up for me that I have not been able to do before."

A data center with no human intervention may not always be what managers are looking for, however. "White says, lights-out means management by exception," Rubin says. "Let the tools detect the errors, let the interfaces alert me to the errors, and that is when I want to get involved." *

Help desk systems emphasize prevention

BY DAVID KUCHES

Automation and help desks have not always gone hand in hand. Problem-solving software and call-routing systems have been around since the early 1980s, but only recently have they garnered much interest. About 25% to 30% of large information systems organizations use call-routing systems, and while 50% of large IS groups have invested in problem-solving software, it often falls into disuse.

New capabilities on these systems are starting to turn people's heads. Today's systems can alert the help desk to problems before they affect users, solve common problems without human intervention and train new help desk staff by using expert systems.

Early versions of problem-solving software were often frame based and allowed help desk staff members to log problems in a standardized, record form in a centralized database.

On newer versions, built-in interfaces to work-load and network management software offer for automated problem-solving capabilities. When these tools detect problems on the system or network, they automatically log them in the help desk's central repository, alerting the help desk before users experience major problems.

Major vendors of mainframe-based problem management software include IBM, whose Info/Mgt tool holds 50% of the installed base; Computer Associates International, Inc.; Perregrine Systems, Inc.; and Infalink Software, Inc. Prices range from \$30,000 to more than \$100,000.

On midrange systems, Answer Computer, Inc.'s Apriori incorporates an experience-based reasoning engine that keeps track of common problems. The system can then present these to the help desk staff during the problem determination process.

Apriori runs in the Sun Microsystems, Inc. Unix environment and costs \$5,000 per user.

Many firms are considering personal computer-based local-area network versions, which have started to appear in the last year. While at least six vendors offer such tools, Bendata Management Systems, Inc.'s Help Desk Expert "Automation Tool (HEAT) and IBM's Problem

Management Productivity Services (PMPS) are two that incorporate expert system capabilities to train new help desk members in the problem determination process. The expert systems are also used to help veteran staff members work through more complex problems.

The PC LAN-based products that don't use expert systems range in price from \$1,500 for a single-user license to \$5,000 for a LAN. A HEAT license is approximately \$7,500 for one workstation network license, and PMPS single-session fees are \$4,000 for \$7,000, with a monthly rental fee of \$400 per terminal.

Capture and report

It is an improved reporting mechanism that has people thinking twice about telephone support systems. These systems follow a preset sequence to route calls or distribute them to help desk personnel based on who has had the least amount of call activity in any given period of time.

More recent systems capture such data as distribution times of rings before the call is answered, average time per call and number of abandoned calls. This data can be downloaded to a floppy disk for managers to use to assess the quality of support being provided.

Pricing on a system with automated sequencing, such as Aspect Telecommunications' Aspect Call Center, is about \$5,000. For a system from Rohn Systems or AT&T that captures data for reports and performs call data analysis, prices can range to \$100,000.

An up-and-coming subset of telephone support systems is voice response units. Since the mid-1980s, these systems have routed callers to appropriate help desk staff by prompting the caller to select numbers on the telephone key pad.

More recent devices answer user questions or solve the problem themselves. If the caller wants to reactivate his terminal, he enters his terminal identification number and the system reactivates the terminal through telecommunications lines into the control unit.

If the caller is curious about the status of his work record, the system can allow him to access the help desk and the system reactivates the terminal through telecommunications lines into the control unit. On the lower end, Interservice offers Robotoperator for \$100 to \$140 per month with a monthly maintenance fee of \$200. *

Robins is a free-lance writer based in Northfield, Mass.

Kuches is president of Systems Management Engineering, Inc., a firm that specializes in the automation of help desk functions.

[illegible]

*Phone "All" is given as a response in the Indicative/Recognized and Action columns. The following features are included: message transfer, fax, name, incoming, outgoing, transfer, call, call log, simultaneous call, and call transfer. *Phone "All" is given as a response in the Error Modification column. The following features are included: dial-out to an external number, auto (voice) redialing, hold or transfer and flashing on-screen message.

The companies included in this chart responded to a recent survey conducted by *Computerworld*. When a vendor is unable to provide specific information about its product, the abbreviation NP (not provided) is used. When a question does not apply to a vendor's product, the abbreviation NA (not applicable) is used. Further product information is available from the vendors.

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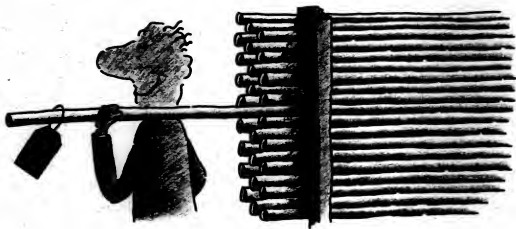
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IN DEPTH

Let the customer do it

From grocery robots to photo kiosks, computerized self-service is in

BY JERRY KANTER, STEPHEN SCHIFFMAN AND J. FAYE HORN

Remember the scene in *The Adventures of Tom Sawyer* in which Tom gets his friends to do his whitewashing chore by convincing them that it's a privilege? Today, companies are exercising that same approach by using technology to get customers to do their work for them.

Maturing technologies, such as personal computers, networking and electronic data interchange, hold the promise of improving customer service while managing the growing labor cost of customer transactions. The new approach? Let the customer do it.

Examples of do-it-yourself point-of-sale (POS) technology are becoming more common each day. In addition to using the ubiquitous automated teller machine (ATM), travelers can now do self-ticketing of airline flights and use self-actuated kiosks to buy insurance policies and mortgage options. You can also design your own deck or price a new car, all by keying in your requirements.

In certain areas, fully automatic gas stations enable you to pump your own gas and pay by credit card — without a human attendant. Citicorp has developed a telephone with a built-in screen to facilitate banking at home. Home buying services such as Computerize, Inc.'s *Computerize*, which has been in business for years, are being joined by new competitors.

Yet the idea of letting the customer do transaction processing is not new. Users have been dialing telephone calls without operator assistance since the 1920s.

Today, two major factors are driving the rapid growth of self-service systems: im-

Kanter is executive director of the Center for Information Management Studies at Babson College in Wellesley, Mass. Schiffman is assistant professor of information systems at Babson. Horn holds a consulting position in Westworthville, Australia.



Michael Naggs

proved technology and business pressures. Until recently, transaction processing was handled exclusively by large mainframe systems. The advent of minicomputers and PCs, along with better, more reliable networks, has changed all that. Tied to bar-code scanning and other POS devices, these electronic links have been extended from the retail store directly to customers.

The bottom line is that today's technology allows the capture of transactions at the point of sale, integrating them electronically with a company's billing and order-replenishment systems.

And organizations everywhere are under great pressure to make technology investments pay off.

Not just an option

Letting the customer do it may be more than just an option. Research company American Demographics points out that a fast-growing elderly population, declining numbers of young adults and a record low population growth rate will put the nation in a demographic vice in the 1990s. Nationally, the 20 to 29 age group is projected by the U.S. Census Bureau to drop 12.5% during the next decade. With the continued growth of a service-oriented economy, there may not be enough people to satisfy the demand for re-

tail clerks and service attendants.

These demographic shifts are forcing retailers, financial service providers and other firms that deal directly with consumers to take a hard look at customer self-service systems. The approach could become a key determinant of survival for some industries.

Beyond survival, many businesses implement self-service systems for other reasons. Cost leadership, product differentiation, bigger market share or strategic advantage are among the possibilities.

For example, an ATM can help a bank reduce its labor expenses and thus provide a cost leadership position in the industry. As a technology, ATMs can help distinguish a bank's services from its competitors. Sears, Roebuck and Co., for instance, may support Prodigy Services Co.'s Prodigy to exploit a market niche not currently addressed through catalog or showroom sales channels.

Self-service systems can also help customers with various stages of the buying cycle. Weyerhaeuser Co.'s design-a-deck system, for example, helps the customer establish requirements. Prodigy allows the customer to select, order, pay for and acquire a product. ATMs let customers acquire cash and monitor their accounts. Avis, Inc.'s ATM-like machines allow customers to

- Technology eliminates middlemen
- Bigger profits, smaller work force
- Latter-day Tom Sawyers

expedite car-rental returns. The biggest payoffs come from applications that support many buying steps.

However, it is clear today that competitive advantage gained through information technology is not necessarily sustainable. Even small banks eventually responded to the ATM challenge and joined regional and national bankcard networks. This in turn forced leading banks to evolve their ATM services in order to stay ahead of the competition. Baybanks, Inc., for instance, has introduced a service that allows the customer to keep an eye on which of their checks have cleared most recently.

Looking at three technologies — ATMs, automatic checkout machines and the Prodigy home buying service — provides a good insight into the current state of the do-it-yourself movement.

ATMs: More for the money

In the 20 years since their introduction, money machines, or ATMs, have become an accepted method of convenient access to cash. Financial institutions originally intended ATMs to provide customers with convenient banking services at lower costs than tellers' salaries. By 1988, ap-

proximately 65,000 ATMs were in use in the U.S., handling nearly half a trillion transactions. Nearly half of all cash withdrawals are made from ATMs. In fact, ATMs are so common today that for most of the U.S., automated banking is no longer a differentiator between financial institutions. ATMs have become a commodity service as common as telephone booths.

As a result, banks are looking at two major strategies to increase ATM profitability. One is to join nationwide network systems, such as Cirrus, that permit users to access cash outside of the bank's regional area. The other is to increase the range of services and their attractiveness to ATM users and generate revenue from new fees.

The new challenge for bankers is two-fold: Offer profitable services and convince customers that automation is the most effective way to conduct their financial affairs. Some innovative options are within one or two years of implementation. These will require rethinking the role of automation in financial institutions, and in some cases, the nature of the banking business itself. Institutions will probably rely heavily on frequent use bonuses and other use incentives.

Dale L. Restad, president of the Electronic Funds Transfer Association, predicts that ATM cards will evolve eventually into "supersmart cards" with key pads, readouts and a small battery. These cards will be used not only for personal banking but also for stock transactions, worldwide special-interest electronic mail systems and accessing a variety of databases.

Restad suggests that the end result in the U.S. will be that customers will have their own "individual bank" custom-de-

Checkrobots: New wave market

A different twist on customer self-service systems has less to do with dollars than with doughnuts. The Automated Checkout Machine (ACM) System, a product of Florida-based Checkrobot, Inc., enables shoppers to check out their own merchandise before paying a centrally located cashier. It incorporates a security system to ensure that each item departing the store has been scanned and paid for. Laser scanning, local-area networks and database management systems are combined to produce a user interface with the store's central computer.

Checkrobot claims that ACM System

offers the perception of improved customer service because the automated checkout machine is easy to use, decreases shopping time and increases customers' control over their shopping environment. It also says the system provides a high return on investment, primarily because of decreased labor costs. While the current target market is supermarkets, the company plans to expand to retail organizations in general.

ACM System consists of automated checkout machine stations, a central computer linked to the stations and a POS computer. The automated stations are made up of five parts: a laser scanner,

which reads bar-code labels; a color video touch screen, which displays a complete description of the items being purchased, along with their prices and a running subtotal; a produce key pad and produce video screen for handling produce and other variable-weight bulk items; a proprietary and patented merchandise security system; and a conveyor belt that moves through the merchandise security system to the bagging area.

Checkrobot developed ACM System as a response to the evolving retail market and shrinking labor pool. The company claims that automated checkout machines can not only cut down on staffing



CUSTOMERS WILL have their own "individual bank" custom-designed to meet their personal banking, investment and transactional needs.

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needs but also lower costs and increase profitability. Checkrobot estimates that one cashier is needed for every three to four automated checkouts, plus one optional bagger (usually working for a lower wage than checkout operators) for every one to two checkouts.

Beyond cost savings, the system also offers the promise of a competitive advantage. Increasingly, customer service in supermarkets is becoming a big differentiator in a competitive industry. By far the most important factor is efficient, speedy checkout.

Customers seem to think that automated checkout machines work. Independent research found that more than half of the users surveyed said that the systems were "much faster" than conventional

checkouts; two-thirds preferred the automated checkout machine to a conventional checkout, perceived self-scanning as an additional service offered by the store, thought overall service was better than in stores without automated checkout and thought their overall checkout time was shorter than prior to the installation of the machines. In addition, five-sixths of the respondents labeled the automated checkout machines as easy to use.

Why does this high-tech system cause a perceived improvement in a low-tech area such as customer service? In general, it is because customers judge service quality perceptually, not quantitatively. There are four possible reasons for this perception.

First, autoscanning responds to shop-

pers' No. 1 complaint: waiting in line. Automatic checkout machine-equipped lines are always open, regardless of the number of checkout operators working at the time. (The actual time spent scanning is longer, however.) Customers do not operate the scanning system as fast as trained employees. But the longer real time does not affect their perception of faster checkout.

Second, customers perceive autoscanning as more accurate than staff-operated scanning systems. As they scan, the customer can see the item listed with its price on the video screen and then verify its accuracy.

Third, customer research indicates that automatic checkout machines are readily accepted across demographic

Self-serve success

What makes some self-service systems become part of everyday life quickly, while others never seem more than expensive, awkward monstrosities?

• **A perception of benefit.** Customers are willing to operate a transaction processing system if they perceive a benefit greater than the effort of doing it themselves. Prodigy may not shorten delivery time, but customers may still view it as a sales aid. If transaction processing does not appeal to some buyers' purchase criteria in a meaningful way, it may well fail to gain acceptance.

• **Rapid response and a good interface.** High bandwidth is key here. Transaction speeds — and thus satisfaction — are affected by communications between the customer's input device and the rest of the transactional system.

High bandwidth allows for both rapid response time and the use of a user-friendly graphical or video interface, such as the one currently found in Checkrobot's ACM System.

There are limitations, though. Prodigy's user interface certainly yields much higher bandwidth than text-oriented videotex systems, which have fared poorly in the past, yet Prodigy still cannot compete with the high-bandwidth environment of a glossy, live display of merchandise in a store or even with television advertisements.

• **Ease of use.** Beyond a good interface, ease of use also depends on the complexity of information exchanged between the customer and the transaction processing system. For example, when a customer wants cash, he decides to withdraw an amount — say \$50 — and tells the ATM.

Compare this with a novice ordering a fly-fishing rod through Prodigy. A good salesperson would know that certain rods are suitable for saltwater fishing, others for river fishing and still others for lake fishing. If the customer is not prompted for specific requirements, he could well end up with the wrong rod.

• **Native intelligence.** Built-in artificial intelligence or other "smart" capabilities can make self-service systems more useful, because such systems can aid in the interchange of complex information between the customer and the system. For example, the leading producer of elevators, Otis Elevator Co., provides its customers with PCs and the required software to guide them in selecting, ordering and scheduling the construction of elevators.

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lines of age, sex or income.

If the financial benefits of ACM System are firmly established, autocanning may become a familiar everyday part of life—just like ATMs.

Prodigy: A promising infant

Prodigy Services, a joint venture combining IBM's technological expertise and Sears' retailing expertise, offers PC owners an "on-line electronic mall of information and shopping services." Operating from telephone networks connecting 22 minicomputer centers around the country, Prodigy provides shopping, banking, news and database access to an estimated 160,000 subscribers.

Prodigy's launch in October 1988 was greeted with skepticism because of the earlier failures of similar ventures. In particular, home banking services were expected to be widely accepted when they first became available in the mid-1980s. But earlier technology was not user-friendly, and applications were not geared to the mass market. Thus, those systems disappeared.

Prodigy faces stiff competition. Not only do 13 million computer owners sub-

scribe to similar systems such as CompuServe, but telephone companies are also starting information ventures of their own. However, according to Sears Chairman Edward Brennan, Prodigy's edge is that it is broader and less expensive than its competitors.

To meet mass-market appeal, Prodigy is menu-driven and friendly and costs \$9.95 per month for unlimited use. Subscribers can order from Sears, J.C. Penney Co. and 45 other direct-mail retailers. They can also bank with more than a dozen affiliates, including Manufacturers Hanover Corp., and make plane reservations

through American Airline's Sabre system. A wide range of news, financial and entertainment sources are also available.

The deliberate mass nature of Prodigy's marketing appeal has another advantage: It provides an attractive advertising medium. Almost 200 companies, including American Express Co. and J.C. Penney, pay Prodigy every time an advertisement is accessed, a lead is generated or a product is sold.

Edward Papes, Prodigy's chief executive, says he doesn't expect Prodigy to break even for another few years. However, IBM and Sears say they consider Prodigy a long-

term project. If Prodigy continues to upgrade its electronic package for a growing market, it could change how Americans acquire a wide variety of goods and services.

Letting the customer do transaction processing is not a fad. It is driven by such factors as population demographics and industry competition.

As with the introduction of any new technology, some will fail, and some will succeed. Technological improvements in computing hardware and software and in the telecommunications infrastructure will allow for the introduction of new customer-driven systems. The successful ones will provide a perceived benefit to customers by convincing them, as Tom Sawyer did, that "it's a privilege." ■



Dave Roberts

New ideas for self-service

Several promising technologies are emerging that will allow customers to handle more of the ordering burden.

Multimedia. A host of devices now coming to market will transmit video, voice and even three-dimensional pictures to potential customers. For example, a real estate office can simulate a walk through a house, or an architect can superimpose a house or garden addition to an existing property.

Automatic scanning devices. In a Milan, Italy, bank, for example, a customer can stack his U.S. bills in a device that returns fire and an itemized record of the transaction. The device handles 16 different currencies. And the scanner reportedly does a much better job than the human eye of detecting counterfeit bills.

Voice recognition. Like optical scanning, this is another powerful option. It works on the premise that most people are more comfortable speaking than typing. A few working applications are in the field, and research continues. One system employs a chip in an ATM card that will verify the voice of the cardholder. This can be considered a "voice print" and offers voice withdrawals as opposed to the current method of using a key pad.

Handwriting recognition. akin to optical scanning are machines that can read printed writing. Their use would allow office workers and customers to record information in the same way they always have — by filling in the blanks and checking off boxes. The potential also exists for processing handwriting in foreign languages with automatic translation.

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What's up and coming in self-service

The United States Postal Service has completed installation of its new Fax-mail network. The self-service system is offered in 263 post office lobbies around the country. Terminals are owned and maintained by Hotelecology, Inc., a Miami-based company with the world's largest public-access facsimile network.

Aimed at small business and residential customers, the service has been well received, postal officials say. Optional services include confidential store-and-forward and mailbox features, typing of handwritten documents, translation into 14 languages, typing from dictation, tax-

ing to multiple locations with a single call, desktop publishing and fax-to-telex service.

Faxmail terminals accept most major credit cards and send and receive both domestic and international fax messages. Domestic service, including any long-distance phone charges, costs \$8.50 for three minutes (five to six pages) and \$1.50 for each additional minute.

International messages cost \$8.50 plus \$2.50 per additional minute, regardless of destination.

IBM and Delphi Technology an-

nounced an agreement to develop automated photo machines.

Delphi, an Atlanta-based photo processing company, will design the automated photo machine interactive multimedia merchandising kiosk. IBM will manufacture the units at its facility in Charlotte, N.C.

The companies say that the machines will provide consumers with a convenient way to process their photographic film. The self-service will feature touch screens so that customers can easily process their orders.

Kiosks will be located in high-traffic consumer locations such as supermarkets, large office buildings and mass-market retailers and will be available 24 hours a day, seven days a week. Plans will be sent twice

daily to Delphi's processing and distribution centers and returned to the kiosk overnight. Payment can be made with cash, check or credit card.

The initial system will use IBM Personal System/2s and IBM multimedia technology.

The machines were also designed to dispense product promotional coupons for supermarkets and other merchandisers. Shipments will begin in late fall to selected supermarkets in the Southeastern states.

Workers at the Kraft General Foods group factory in Benbury, UK, are the first in Britain to collect their weekly wages from a workplace cash dispenser. The PC-based service lets some 900 workers collect their money at any time on payday. Employees insert a special plastic card into an on-site ATM at their workplace on payday to withdraw their cash. The system was developed by NCR Ltd. Kraft officials say that wage savings and productivity improvements will save the firm approximately 10,000 pounds per year.

Self-service bank machines on three continents were linked recently for the first time. Customers of Midland Bank, Hong Kong Bank and Marine Midland Bank now can withdraw cash and make balance inquiries from ATMs in the U.S., UK, Hong Kong and China. A typical transaction takes 10 seconds. Plans are for the network to be extended later this year to Oman, Qatar, the United Arab Emirates, Bahrain, the Philippines, Brunei and Thailand.

Philadelphia National Bank has successfully tested a smart banking system that can read checks, split deposits and give exact change, including coins. The bank uses a product called MAC Icon Services, developed by Core States Financial Corp. Ten banking organizations have already signed up to participate as charter members. On-line service is set for next year.

Pick n' Save grocery stores in suburban Milwaukee have installed a self-checkout system developed by Checkrobot, Inc. in Deerfield, Fla.

Several European companies are also experimenting with similar technologies. Nixdorf, Inc. in West Germany is now testing a similar system in Spain.

However, these systems don't always make it big. After a trial period, Kroger Co. in Atlanta dropped the Checkrobot system in two suburban stores. Company officials said the system was too impersonal.

Diebold and IBM say that a new joint self-service banking venture will focus on application systems and hardware for ATMs. Also planned are information stations that provide customers with financial information on their accounts. Final approval of the deal, announced in July, is expected later this year. The proposed new joint venture will be based in Canton, Ohio.

JOSEPH MAGLITTA

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New York-based American Express Co. last week finalized its stock-swap acquisition of Burlington, Mass.-based database maker **Epsilon Data Management, Inc.** Valued at approximately \$53 million, the deal gives American Express a proprietary database management software and services line that claims to let users target and communicate with customers and then analyze the input. While Epsilon will operate as part of its new parent's direct marketing group, however, Massachusetts apparently will not be left without it; the current headquarters will be retained.

Buy...

Microcomputer connectivity products vendor **Microcom, Inc.** made a major move on the Apple Computer, Inc. Macintosh market with last week's purchase of **1st Aid Development, Inc.**'s Macintosh-oriented disk recovery software line and related assets. Terms of the transaction, other than that it was consummated with cash and license fees, were not released by either company.

More national briefs on page 84

Compaq spells 10 years of success

Less innovation in overpopulated desktop arena calls for emphasis on high end

BY RICHARD FASTORE
OF STAFF

Despite ravenous competition and a desolate domestic market, the fastest-growing company in U.S. business history has hardly lost a step as it approaches the close of its first decade. Compaq Computer Corp. has molded and maintained a reputation for technological innovation, robust financials and gauging and satisfying users' needs, observers said.

Yet some of the Houston-based firm's strongest pillars — its product innovation, high margins and gangbuster European growth — seem to be increasingly wobbly, analysts added.

Compaq's products seem to create an indelible perception of premium quality in the minds of users. This is an invaluable reputation for a technology that boils down to an IBM Personal Computer clone. "We view them as more of a premium PC, and we pay a premium price for them as we would for an IBM computer," said Scott Novogorod, director of MIS at Physicians Plus Medical Group in Madison, Wis.

"Everybody I've talked to [who's] used their products has been happy with them," added Melvin Boyer, director of MIS at Louisiana-Pacific Corp. in Portland, Ore.

Compaq prides itself on having a broad, solid product spectrum. In the fastest-selling PC market today — Intel Corp. 80386SX-based boxes — Compaq is well-positioned with a low-end, midrange, high-end and laptop entry all based on the chip.

"There's not a computer you could ask for that Compaq does not have," said JoeAnn Stahel, an analyst at

Compaq armed to face IBM on many fronts

Compaq has a more filled-out product line than IBM in microcomputer segments



	COMPAQ	IBM
Portables	8	1
286 (stationary)	1	2
386SX (stationary)	3	2
386 (stationary)	4	2
486 (stationary)	2	1
Multiprocessor	2	0

(Number of product lines currently in production)

Source: Current Data

Storeboard/Computer Intelligence in Dallas.

The same could not be said of Compaq's No. 1 rival, PC market leader IBM, which conspicuously lacks a laptop computer or 33-MHz Intel 80386-based PC. "There's no doubt that Compaq's been more nimble than IBM in the product development side," said Eric Zimels, an analyst at Russcher Pierce Reines in Dallas.

Despite Compaq's past success, it is becoming increasingly difficult to innovate in the overpopulated desktop DOS arena, analysts said. "It's hard to differentiate your product if you're running the same operating system that everybody else is running," said Michael Gould, a vice-president at

Open Systems Advisor, a newsletter publisher and consulting firm in Boston. "It's becoming a lot tougher."

Consequently, the bulk of Compaq's research has gone toward pushing the high end ever higher. The firm was among the first to market with multiprocessor systems and desktop machines based on Intel's i486 chip. Though the market for these power-mongers has not yet fully bloomed, the machines promise high-margin rewards.

The multiprocessor Systempro has generally been regarded by observers as a slow seller. However, "it's a very high-margin item," noted Will Fastie, editor of the "Fastie Report," a technology newsletter published in Baltimore. "If Compaq felt they would be able to sell just 75,000 Systempros, they'd be jumping for joy."

Top-of-the-line boxes aside, Compaq's stubborn premium prices finally seemed to succumb to competitive pressure this year. In May, the firm introduced relatively cut-rate models for use as network nodes. Earlier this month, it lowered the cost of its market-leading LTE notebook PC for the first time [CW, Aug. 6].

Compaq co-founder and Chief Executive Officer Rod Canion confirmed analysts' expectations that the cost capitation will continue (see story page 82). This should sit well with users who appreciate the quality they perceive in Compaq PCs but are loath to pay the premium. "Right now, we're often substituting clones for either a Compaq or IBM because budgetary constraints don't allow us to buy the premium product," Novogorod said.

Despite the recent pricing machinations and profit rollout schedule, *Continued on page 82*

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Compaq won't be resting on its laurels

Compaq Computer Corp. co-founder and Chief Executive Officer Rod Canion recently spoke with Computerworld Senior Writer Richard Pastore concerning lower prices, slow high-end sales, the health of the European market and new frontiers for the firm.

Europe may be entering a market slowdown. With more than half of its revenue coming from Europe, how will Compaq be affected?

At some point we have to expect the European market to slow down, but I think it is premature

to expect it in the near future. It's going to be at least another couple of years.

Where will Compaq turn if and when the European slowdown does occur?

There are two other very important markets. The first is East-

ern Europe. We've got an early start there with dealers open in several of the countries. We also see this decade as the time to make a strong effort in Japan. Those [markets] will happen in the next five or six years.

Beyond that, there's no way that the less-developed countries cannot increase their use of computers; otherwise, they will fall hopelessly behind the rest of

the world. There will be an acceleration of those markets for computers sometime this decade.

Have you given up on the U.S. market?

We still see the U.S. market as offering a lot of opportunity. From a new product standpoint, we are very well positioned to gain some share in the latter part

Why is Compaq able to log double-digit growth and maintain its leadership position in this incredibly competitive and slowing market?

The biggest reason is our international business. The small investment we made in Europe in 1984 has really come back to pay handsome rewards. In the UK, we probably have our strongest market share position of anywhere in the world.

Analysts say there are early warning signs that

Compaq

FROM PAGE 81

Compaq's U.S. sales increased only 2% last quarter. However, its international markets grew 42%. Compaq's overseas operations now account for more than half of its total revenue. But while high growth in Europe has shielded the firm from the moribund effects of the domestic slump, it also renders the firm subject to the seasonal vagaries of the European markets.

"If Compaq is still not showing any growth domestically and they get hit by a seasonal effect [in Europe], they could have a sloppy third quarter," Zimts warned.

Even more cause for concern is the indication that Europe may be cooling off. "Now there are some spot signs of weakness in Europe in the other hardware segments," said Jim Poyner, an analyst at William K. Woodruff & Co. in Dallas. "Growth rates are slowing down; people are a little more nervous."

Demand for PCs in Europe is expected to be down overall by 16% this year over last, according to IDC Europe in London. Compaq's growth last quarter was down 14% from an incredible rate of 56% in 1988. Apple Europe, which is ranked No. 3 in Europe behind IBM and Compaq, saw a growth rate decline of 9% last quarter over last year [CW, Aug. 6].

While Compaq searches for new geographic markets in anticipation of a European slowdown, the firm will continue to do what it does best: "Keep their finger right on the pulse of the market," Zimts said. "They know exactly what the buyers want and what the end users are looking for in a system."

In The Complex World Of A Simple, Practical

of this year in the U.S.

But competition from clone vendors in the U.S. seems keener than ever. Aren't they taking market share away from Compaq?

When Compaq enters a market and gains a strong lead, it's really hard to make an impact on us. Because of our higher performance, positioning and typically

higher pricing, these kinds of companies normally impact IBM before they impact Compaq.

Still, there have been signs that Compaq is pricing more aggressively. Is that a direct response to your competition?

That's one way of looking at it. We're certainly not going to lead on price, but if anything, we've

been a little bit too unaggressive on pricing in the last couple of years. As an overall rule, you're going to see Compaq be a bit more competitive.

You continue to heavily invest research dollars in high-end products, but some market watchers say that there is not much demand for Intel Corp.

1486-based boxes. Are your efforts there not paying off?

It will take a couple of years before the 486 shows up as a challenger to the 386. But it's important to us now, especially when you look at revenue. When we sell them, we're making quite a bit of revenue on each one.

It doesn't appear that

you've managed to sell many Systempro, according to Storage/Computer Intelligence.

It's gotten some press that the Systempro hasn't met our expectations, but that's just not accurate. The fact that you can find somebody who says they can't sell it shouldn't be a surprise to anybody. We never expected all dealers to sell it.

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Compaq is a radically different company than it was in 1985. Where do you expect it to be five years from today?

Whether the change will be as dramatic as in the past five years is harder to say. There's only so much farther you can go in becoming a well-known company. We don't have any kind of goal to replace IBM in five years. We're going to do the same kinds of things we've been doing.

Firm plans cost-cutting measures

BY NELL MARGOLIS
OF IFA

National Semiconductor Corp. last week announced its plans to restructure the company, seemingly in an attempt to soften the blow of lower-than-predicted earnings for its first quarter ended Aug. 26.

The company said it expects to take a one-time charge of \$145 million in its first quarter; it also announced that it will cut its work force by 2,000 worldwide.

Reorganization of the Santa Clara, Calif.-based company will also include the following:

- Closing its high-speed, high-density Static Read Access Memory (SRAM) chip manufacturing fabrication line, produced at its Puyallup, Wash., plant.
- Closing its military product assembly and testing facility and consolidating these operations into other locations.
- Restructuring the company's ASIC division by reducing investment in CMOS gate arrays.
- Reducing the number of divisions in the company from six to four.

The changes being made correlate with a decrease in market demand for the SRAMs and "unsatisfactory margins" in the CMOS gate array market, according to National Semiconductor President and Chief Executive Officer Charles Sporck.

Additional reasons for the restructuring include lower demand from the military and increase in pricing pressure in other market sectors, Sporck said.

Timeplex upswing tied to moderation

BY ELISABETH HORWITT
OF STAFF

The cautious, middle-of-the-road course often proves the safest, particularly when your industry niche is suffering a downturn. Such is the lesson that could be extracted from recent financial upsets in the T1 switch industry.

Shortly after its feisty young competitors, Network Equipment Technologies, Inc. (NET) and Newbridge Networks, Inc., reported dismal second-quarter performances, staid old Timeplex, Inc. — a subsidiary of Unisys Corp. — announced revenue increases of 20% to 25% during the first half of this year as compared with the corresponding period in 1989.

This is a real turnaround compared with dominant industry trends of a year ago. At that time, high-end switch vendor NET was seriously challenging Timeplex's position as the dominant T1 switch vendor, while Newbridge chomped the firm's lunch at the low end. Timeplex was losing its customers' confidence through shipment delays of a year or more in its high-end Link/100 multiplexer and Timeview integrated network management system lines.

During the first two quarters of 1990, however, Timeplex apparently got its act together in several respects. By finally shipping the key products, the vendor was able to both satisfy a pent-up user demand and compete more effectively for new accounts, according to President Dewaine L. Osman. "We've just had our best two quarters in terms of new account type of activity," Osman said.

In addition, Timeplex and Unisys have finally put together an aggressive co-marketing strategy, he said. Timeplex expects 10% to 20% of its revenue dollars to come from sales to Unisys customers

within the next year, he added. Previously, sales to the Unisys customer base have been "a trickle," Osman said.

Another key factor in Timeplex's comeback has been its strong international presence, Osman said. "We have distributors in 37 countries, while our competitors don't have that infrastructure in place," he said. Market growth for Timeplex has



Timeplex President Dewaine Osman expects continued revenue growth

been "a little better internationally than growth in the U.S.," he added.

While admitting some concern about the possible effect of a U.S. recession on sales, Osman said he felt optimistic that he would see a 20% increase in revenue between fiscal years 1989 and 1990.

Meanwhile, Timeplex's rivals are being forced to attack the firm in its position of strength — the

midrange switch — because their own primary markets are slowing down, according to Thomas Nolle, president of Voorhees, N.J.-based consulting firm CIMI Corp. "Both NET and Newbridge were successful while the T1 market was expanding rapidly, but a difficult economy has taken the gloss and glamour out of the T1 market, and communications managers are getting back to basics."

Conservative customers have less use for NET and Newbridge's emphasis on leading-edge technology, Nolle said. In contrast, Timeplex, while keeping up with emerging networking developments such as frame relay and fast packet, "never deviated from its midrange niche" and now presents a reassuring picture of stability and dependability, he added.



NATIONAL BRIEFS

Bye-Bye

In the latest chapter of the Stardent Wars saga, Stardent Computer's shareholders held a special meeting last week and voted to remove co-founders and former executives Allen Michels and Matthew Sanders III from the board of directors. Michels and Sanders recently filed a lawsuit accusing Stardent investor/partner Kubota of technology theft.

By and by

Last week, a federal bankruptcy judge gave struggling computer company Kaypro Corp. a six-week breather from creditors seeking to convert the firm's attempt to reorganize under Chapter 11 of the Bankruptcy Code to a Chapter 7 liquidation. Weighing in favor of the extension until Oct. 3, said His Honor, are the appointment of a new chief executive officer; sole secured creditor Fujitsu's withdrawal from the pro-conversion camp; and upbeat forecasts for late summer sales.

"That reminds me, now that we've managed to network everything, who's going to manage our network?"

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Hitachi's goodwill campaign banishing bad-boy image

BY JAMES DALY
CW STAFF

LOS ANGELES — Anyone in business knows that money doesn't talk — it screams.

Hitachi Ltd.'s Masayuki Kohama might understand this better than most.

For years, Hitachi has taken hits from U.S. congressional and corporate heads alike. The \$48 billion maker of 20,000 products has been socked repeatedly with

charges of corporate shenanigans ranging from allegations of industrial spying on IBM to dumping semiconductors in the U.S. and trying to monopolize the flat-panel display market.

In an effort to reverse this perception, Kohama has crafted a wide-ranging U.S. goodwill campaign that mixes cash with creativity and has but one objective: to polish Hitachi's notorious bad-boy image.

"A good deal of mending needed to be done," Kohama said from his 27th floor

office overlooking the city. "The U.S. is our most important partner; we need each other."

Since arriving in the U.S. as Hitachi's senior representative in California four years ago, Kohama has worked long and hard donating money, organizing civic forums and striking an unusually high profile for a Japanese executive in his quest to have Hitachi perceived as a welcome neighbor.

Kohama has signed checks for more than \$3 million, donating money to San Francisco earthquake victims, organizing a symposium on California transportation issues, supplying power systems to Rose Bowl parade floats and even turning up on a "Los Raws Parade of Stars" television to hand over a \$10,000 check.

Under Kohama's guidance, Hitachi has also sponsored such tony cultural events as the elegant Kabuki theater and concerts by synthesizer artist Kitano "so just cold, money-mad people," he said.

Kohama's mission is highly unusual for a Japanese firm. "In the U.S. there is the sense of being a 'good' company — one with both a corporate and social responsibility," he said.

Such is not the case in Japan, he added, where social needs are the responsibility of the family or state and overt displays of self-promotion are considered distasteful.

Additionally, charitable donations are not tax-exempt in Japan. "In Japan, charity is the job of the government," he said.

However, such cultural readjustments are necessary if Japanese firms are to work successfully in the U.S. without prejudice, Kohama said.

To tackle the assignment of improving its U.S. reputation, Hitachi tapped the 28-year company veteran, who speaks fluent English and has worked in Beirut, Lebanon; New York; Cairo; and Athens.

Kohama's efforts appear to be paying off. Last month, Hitachi was given the prestigious Medici Award by the Los Angeles Area Chamber of Commerce. Hitachi — the only foreign firm among the half-dozen honorees — was specifically cited for its "spirit of international cooperation."

"We don't aim just for profit," Kohama said. "We're in this together. Without each other, we can't survive."



Hitachi's
Kohama



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INTERNATIONAL BRIEFS

The French connection

In a move worth at least the proverbial thousand words on the shifting shape of the computer industry, Hewlett-Packard Co. is about to relocate its personal computer group from Sunnyvale, Calif., to Grenoble, France. Heading up the group — more than half of whose revenues currently come from HP's international operations — will be Jacques Clay, former general manager of the PC group's Grenoble division.

PCs OK in UK

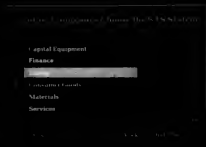
For the first time, the value of commercial microcomputers sold in the UK last year accounted for more than 50% of total UK computer sales, according to a recent report in *The Financial Times*. Figures compiled by Pedder Associates, a consulting group that follows the UK computer market, showed the market at an estimated \$10.2 billion, up 12.6% from the previous year. Business PC sales, Pedder said, grew 25% to \$5.3 billion.

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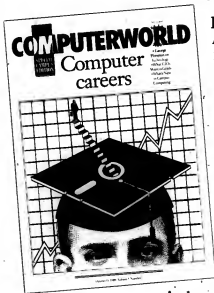


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(subject to revision)



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- Experiences of recent MIS graduates in their first jobs and what helped them in school
- The MIS career ladder
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MARKETPLACE

Languages: The new generation

Make sure your new programming language can deliver its potential

BY JESSICA KEYES
SPECIAL TO CW

Assembler was — and still is — a powerhouse of a programming language. It gives programmers a level of control over applications that few languages can match. Unfortunately, however, assembler is hard to learn and cumbersome to use for most applications.

Cobol became the programming language for businesses in the mid-1970s. It was easy to use and understood and was geared for business applications.

While firms trained Cobol programmers en masse, however, further change loomed. Batch applications gave way to on-line, real-time systems. Mainframes yielded to minicomputers and minis to workstations, personal computers and local-area networks. At the same time, systems component managers had to write more complex programs and write them faster and better.

Vendors responded with a flurry of editors, computer-aided software engineering tools and fourth-generation languages. However, development managers realized these products were concealing a fundamental flaw: They were using the wrong pro-

gramming language.

A language need only be sophisticated enough to suit the requirements of the application in question. In some cases, this means only that it can run on a variety of platforms. This is perhaps the primary reason so many companies are turning to the C language.

With its portability to all makes and models of PCs, workstations, minicomputers and mainframes, C is a hard language to beat. The secret to this portability is libraries. C consists of a base language common to all platforms and a series of libraries with unique codes for particular platforms. This approach makes moving a payroll system from a mainframe to a PC as easy as loading and recompiling. And that's not all: There are C libraries to handle everything from complex statistical calculations to gallery-quality graphics.

C also combines business programming with systems programming. Systems programmers use assembler to write programs that direct the operating system. Languages such as Cobol were never given that ca-

pability. C, on the other hand, provides the extraordinary ability to direct the operating system from the middle of an application. On a PC, code in a payroll program could check to see whether there is sufficient disk space available on drive E prior to writing out a file.

One of the newer languages in the marketplace is Netwicket Corp.'s Clipper, which also features libraries and portability. Most of the Fortune 500 companies are trying it, along with many hackers. Its following is likely to grow significantly during the next few years.

Information systems organizations also realized that Cobol doesn't always cut the mustard as they pushed into artificial intelligence. For people long involved in AI, the languages of choice have been Prolog and Lisp. They provide the structures necessary to represent knowledge in the form of rules and to handle the circuitous process of human reasoning.

Lisp has actually been around since the mid-1950s. You won't find many shops willing to give up the ease of Cobol for the capa-

bilities of Lisp because of the difficulty of using it. There are, however, pockets of Lisp expertise in companies that require complex knowledge processing. Many other people in the knowledge field have opted for Prolog over Lisp because it provides inferencing capabilities that make programming easier.

Perhaps the hottest new language for the decade ahead is C++. This extended version of C provides the ability to manipulate objects — discrete entities that can store their own data and procedural code.

Objects are independent of one another, but they communicate through messages. They are not modularized programs, but they are similar. A big difference is that objects do not have to be tailored to particular applications or environments. It is therefore possible to "glue" together a series of them, making for very rapid development.

C++ combines the functionality of C with the advanced capabilities of objects. Since objects are the stuff of knowledge representation, C++ is the new darling of the AI crowd.

All these languages are available through computer stores and catalogs. The prices of competing vendors' versions tend to be similar. Considerations to bear in mind when looking at the following:

• **Portability.** How easily can you move code from one platform to another?

• **Libraries.** How many of these prewritten codes come with the version or are available for it? Each one eliminates the need to write your own code for a function — creating windows or graphics, for example. They also facilitate portability.

• **Documentation.** How helpful are the manuals? Do they include all the error messages?

• **Training.** Some vendors provide videotapes or other training materials for their version. The prices of these aids vary widely.

• **Editors.** Does the compiler come with a good editor — the device that lets you write the code? A good one lets you write with a full screen, handles libraries and simplifies compiling.

• **Support.** Is there someone on the other end of the telephone to help you out?

Keyes is president of New Art, Inc., a management and computer consulting firm in New York.



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AT Model 239	\$1,125	\$1,325	\$700
AT Model 339	\$1,275	\$1,400	\$900
PS/2 Model 50Z	\$1,550	\$1,850	\$1500
PS/2 Model 60	\$2,300	\$2,400	\$2,100
Compaq Portable II	\$975	\$1,150	\$875
Portable III	\$2175	\$2,500	\$1,900
Portable 286	\$1,275	\$1,275	\$1,100
Plus	\$675	\$750	\$650
Danmark	\$825	\$900	\$800
Danmark 286	\$1,425	\$1,625	\$1,300
Danmark 386/20	\$2,800	\$3,100	\$2,700
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TRAINING

Beware the dark side of 4GLs

Training can alleviate the inherent problems of user-friendly languages

BY JONATHAN SAYLES
SPECIAL TO EW

As replacements for procedural languages such as Fortran, PL/I and Cobol, fourth-generation languages (4GL) were to usher in the age of end-user computing. They were to release the hold that information systems people maintained over applications and free programmers from the atrocities of coding if-then-else instructions.

The liberal use of 4GLs, however, has brought a number of problems to the surface. The problems have little to do with the products themselves. Instead, they stem from the reasons why people use the products and, even more important, how people use them in production applications. Fortunately, IS organizations can use training to address the problems.

Since the early 1970s, people have used 4GLs such as Mark IV, DMS, Focus and Ramis to set up everything from large system prototypes to small and medium-size production systems and one-

shot database queries. These products are extremely chic among business users, who make extensive use of their interfaces to relational databases such as DB2, SQL/DS, Oracle and Ingres.

Most of the popular 4GLs are inherently free-form. Their ability to provide carte blanche in software development is a big factor behind their success, particularly in prototyping large systems. They can make it extremely easy to build files, databases, screens and programs, then glue them together, demonstrate the application, make changes and refine requirements. Used in this way, 4GLs are an unqualified success.

However, the same capabilities can quickly bog down development when people use 4GLs to build true production systems, which must be verifiably correct, reasonably efficient and humanly maintainable.

Systems built with 4GLs are

often put into production quickly, do not work as required and are difficult to change because of the lack of worthwhile documentation. They are often slow, inefficient and expensive to run.

The problems generally stem from the lack of rigor in the development and delivery methodology and the system's life cycle. There seems to be a double standard in many companies — one life cycle for traditional Cobol systems and another for 4GL applications — which lacks several key checks and balances.

The training program to address this situation should not dwell on the use of tools. It should consist of a staged curriculum aimed at combating the problems.

The following stages should be included:

- **Process testing and verification.** 4GLs are often prone to the ambiguities and subtleties of the English language. Software developers must apply rigorous testing and verification tech-

niques to assure that users get the information out of the database that they think they requested. War stories abound of problems in this area, yet the typical two-day tour of 4GLs rarely includes the training to address them.

- **Production-mode 4GL development.** Companies carefully scrutinize few of the one-shot queries or small production systems that use non-procedural languages and 4GLs. These projects often lack design and code reviews, project management, system administration, version control, backup and recovery procedures and other nuances of production system development.

The argument has been that programmers didn't have the time for these steps or that users were not up to the task or didn't understand the procedures. But what on earth makes one database more of a production system than another one — the use of Cobol? Training in quality assurance and the management and control of production systems is just as necessary when using 4GLs as when using Cobol.

- **Efficiency issues.** This area gets a little tricky, since organiza-

gates a wide variety, since organizations tend to develop systems with a 4GL because a people-oriented issue such as flexibility or rapid development is more im-

portant than machine efficiency.

All the same, throwing caution to the wind when it comes to the CPU and I/O resources consumed by an application usually proves to be bad policy. Spending months tuning a system would negate the value of using a 4GL, but organizations should employ some minimal level of database and file I/O tuning.

- **Maintainability and structured development techniques.** Unless developers using a 4GL are creating a one-shot program, they must adhere carefully to documentation standards for production-quality systems. Most 4GLs have reasonably good built-in documentation facilities, and they should be utilized.

Users should also apply structured coding principles — they should not use "goto" statements, for example, and should employ intelligent naming standards and abbreviations.

Don't be deceived by the facade of simplicity in which 4GLs have been cloaked. Creating any quality production system takes time and effort. It doesn't matter whether one uses Cobol or a 4GL.

Sayles is director of educational services at The Systems Group, Inc. in Glastonbury, Conn.

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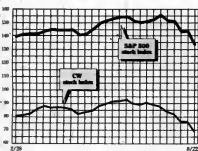
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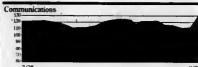
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Software & DP Services	107.5	98.2
Semiconductors	49.1	44.5
Peripherals & Subsystems	83.3	74.6
Leasing Companies	62.1	56.8
Composite Index	75.4	68.9
S&P 500 Index	143.7	133.8



Computerworld Stock Trading Summary

CLOSING PRICES WEDNESDAY, AUG. 22, 1980

SYMBOL	NAME	PRICE		PERCENT	PERCENT
		8/22	8/21		

Communications and Network Services

AMERICAN INFO TECH CORP	69	55	125	-3.8	-6.3
ANDREWS CORP	26	18	18	1.8	10.9
ARTEL CORP	7	3	31	2.6	1.1
AT&T	47	32	30	125	3.1
AVANTAGE CORP	1	1	1	1	1
BITEN CORP	21	13	12	675	-0.3
BELL & LAMAR CORP	57	42	42	87.5	3.4
BELL & HOWELL CORP	68	48	91	7.0	3.7
COMPTON DATA COMM	18	7	11	17.8	1
CONTEL CORP	37	23	26.5	2.4	7.5
DATA SWITCH CORP	4	2	3.25	0.7	17.5
DIGITAL COMM ASSOC	27	18	15.5	28	18.1
EDWARDS CORP	71	12	17.5	0.3	11.8
EMERSON BTRN INC	13	2	3.25	2.1	-23.0
GARLAND TECHNOLOGIES	9	2	2.5	2.1	8.0
GENERAL COMMUNICATIONS	16	25	25	2.4	-0.0
INTEC CORP	38	25	25	2.4	-0.0
ITT CORP	68	51	50.5	3.3	5.8
MA CORP	5	4	4.25	0.0	-10.0
MC COMMUNICATIONS CORP	49	31	33	3.5	15.6
MCNOR COMPUTER TECH INC	34	9	8	7.2	1.0
NETWORK SYS CORP	15	7	6.375	1.0	1.0
NOVELL INC	30	20	24.875	1.5	-5.7
NOVELL INC	100	10	21	5.5	11.2
NOVELL INC	82	10	10	10	1.0
PACIFIC TELEPHONE GROUP	29	18	36.5	5.8	5.8
PERMUTEC CORP	6	5	6.375	1.0	1.0
TELETYPE ATTN INC	39	18	18.25	4.9	31.2
TELETYPE CORP	88	48	48.875	3.4	4.4
TELETYPE CORP	148	10	11	25	24.1
WESTERN CORP	61	23	21	2.5	21.8

Computer Systems

A	ALLIANT COMPUTER SYS	5	3	2.563	-0.0	19.3
A	ALPHA MICROSYSTEMS	1	1	1.875	-0.0	-11.8
A	ALTRON COMPUTER SYS	8	1	8.125	1.0	1.0
A	APPLE COMPUTER INC	80	11	31.125	1.0	-6.3
A	APPLE COMPUTER INC	82	10	26.25	1.0	1.0
A	APPLE COMPUTER INC	82	10	17.5	2.8	17.5
A	BELL & HOWELL CORP	68	48	91	7.0	3.7
A	COMMUNICATIONS INTL	13	5	6.25	1.0	-17.5
A	CONTEL CORP	37	23	26.5	2.4	7.5
A	DATA SWITCH CORP	4	2	3.25	0.7	17.5
A	DIGITAL COMM ASSOC	27	18	15.5	28	18.1
A	EDWARDS CORP	71	12	17.5	0.3	11.8
A	EMERSON BTRN INC	13	2	3.25	2.1	-23.0
A	GARLAND TECHNOLOGIES	9	2	2.5	2.1	8.0
A	GENERAL COMMUNICATIONS	16	25	25	2.4	-0.0
A	INTEC CORP	38	25	25	2.4	-0.0
A	ITT CORP	68	51	50.5	3.3	5.8
A	MA CORP	5	4	4.25	0.0	-10.0
A	MC COMMUNICATIONS CORP	49	31	33	3.5	15.6
A	MCNOR COMPUTER TECH INC	34	9	8	7.2	1.0
A	NETWORK SYS CORP	15	7	6.375	1.0	1.0
A	NOVELL INC	30	24	24	10.0	1.0
A	NOVELL INC	100	10	21	5.5	11.2
A	NOVELL INC	82	10	10	10	1.0
A	PACIFIC TELEPHONE GROUP	29	18	36.5	5.8	5.8
A	PERMUTEC CORP	6	5	6.375	1.0	1.0
A	TELETYPE ATTN INC	39	18	18.25	4.9	31.2
A	TELETYPE CORP	88	48	48	10.0	1.0
A	TELETYPE CORP	148	10	11	25	24.1
A	WESTERN CORP	61	23	21	2.5	21.8

Software & DP Services

A	AMERICAN MGMT SYS INC	30	11	13.625	3.8	19.8
A	AMERICAN SOFTWARE INC	8	8	8.75	0.5	5.4
A	ANDREWS CORP	26	18	18	1.8	10.9
A	ARTEL CORP	7	3	31	2.6	1.1
A	AT&T	47	32	30	125	3.1
A	AVANTAGE CORP	1	1	1	1	1
A	BITEN CORP	21	13	12	675	-0.3
A	BELL & LAMAR CORP	57	42	42	87.5	3.4
A	BELL & HOWELL CORP	68	48	91	7.0	3.7
A	COMPTON DATA COMM	18	7	11	17.8	1
A	CONTEL CORP	37	23	26.5	2.4	7.5
A	CORPUS CHRISTI SOFTWARE	1	1	1	1	1
A	DIGITAL COMM ASSOC	27	18	15.5	28	18.1
A	EDWARDS CORP	71	12	17.5	0.3	11.8
A	EMERSON BTRN INC	13	2	3.25	2.1	-23.0
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A	TELETYPE CORP	88	48	48	10.0	1.0
A	TELETYPE CORP	148	10	11	25	24.1
A	WESTERN CORP	61	23	21	2.5	21.8

Semiconductors

A	ADV MICRO DEVICES INC	11	5	5.625	-0.4	4.3
A	ADV MICRO DEVICES INC	11	5	8.25	0.0	4.3
A	ADV MICRO DEVICES INC	11	5	8.75	0.1	4.3
A	CHRYSLER TECHNOLOGIES INC	20	11	12	31	22.9
A	CHRYSLER TECHNOLOGIES INC	20	11	12	31	22.9
A	CHRYSLER TECHNOLOGIES INC	20	11	12	31	22.9
A	CHRYSLER TECHNOLOGIES INC	20	11	12	31	22.9
A	CHRYSLER TECHNOLOGIES INC	20	11	12	31	22.9
A	CHRYSLER TECHNOLOGIES INC	20	11	12	31	22.9
A	CHRYSLER TECHNOLOGIES INC	20	11	12	31	22.9
A	CHRYSLER TECHNOLOGIES INC	20	11	12	31	22.9

Peripherals

A	ALLOY CORP	2	0	0.438	-0.1	12.4
A	AMATEL INC	8	2	1.875	-0.3	18.2
A	AUTO TRON TECH CORP	8	2	14.5	-0.3	18.2
A	COMPTON CORP	24	12	14.5	-0.3	18.2
A	COMPTON CORP	24	12	14.5	-0.3	18.2
A	COMPTON CORP	24	12	14.5	-0.3	18.2
A	COMPTON CORP	24	12	14.5	-0.3	18.2
A	COMPTON CORP	24	12	14.5	-0.3	18.2
A	COMPTON CORP	24	12	14.5	-0.3	18.2
A	COMPTON CORP	24	12	14.5	-0.3	18.2

Leasing Companies

A	CAPITAL ASSOC INTL INC	7	1	1.375	-0.3	10.5
A	COMTECH INC	34	19	18.75	-1.4	7.7
A	COMTECH INC	34	19	18.75	-1.4	7.7
A	COMTECH INC	34	19	18.75	-1.4	7.7
A	COMTECH INC	34	19	18.75	-1.4	7.7

Bear attack!

Tech stocks fall down and play dead under market assault

The bear market mauled technology stocks last week, ripping holes in the prices of several firms and stomping others down to new lows by the close of trading on Thursday. Angry bear paws took a big swipe at Microsoft Corp., knocking it down 8 1/4 points by Thursday to 51 1/4.

IBM and Digital Equipment Corp. each felt the pain of 4 1/2-point blows. DEC added to a new low of 62 1/2, while IBM closed Thursday at 96 1/2, falling despite the introduction of new midrange machines.

Motorola, Inc. was another victim of Wall Street pessimism, suffering a 5-point plunge to 64 1/2. Other semiconductor makers escaped with smaller wounds, including Intel Corp., which was down 1 point to 33 1/4. News of personnel cuts and product phase-outs sent National Semiconductor, Inc. back 5 1/2 points to a new low of 4 1/2 (see story page 83). Texas Instruments, Inc. sagged to a new 52-week low of 26 1/4, losing 1 1/4 points. Ashton-Tate Corp. also bottomed out, down 1 1/4 points for the week to 7 1/4. Oracle Systems Corp. suffered a 2 1/2-point wound, slipping to 12 1/4, and Borland International dropped 2 1/4 points to 14 1/4.

Some companies managed to avoid the sell-off fury and came out slightly ahead by week's end. A two-for-one stock split went into effect Monday for Novell, Inc., by Thursday, its price gained 1/2 of a point, to 22. Computer Associates International, Inc. announced plans for a common share buy-back, sending its price up 1/2 of a point to 7 1/4. News of a federal patent helped Wang Laboratories, Inc. Class B issues forward 1/2 of a point to 3 1/4.

KIM S. NASH

NEWS SHORTS

Hocker hit with prison term

The reputed mastermind of a nationwide gang of some 150 hackers and "phreaks" was recently sentenced to 27 months in prison, reportedly the stiffest such sentence ever. Leslie Lynn Doucette, who used the handle Kyrie, had pleaded guilty to using illegally obtained computer access codes to steal telephone services. Authorities said the ring Doucette headed, apparently the largest ever uncovered in the U.S., caused the loss of more than \$1 million in services.

U.S. losing network edge

The U.S. telecommunications industry remains a world leader in such high-tech areas as advanced switching and transmission equipment, local-area networks and business information services, but U.S. competitiveness has plummeted in the customer-premises equipment market, according to the recent report by the U.S. Department of Commerce. From 1984 to 1987, U.S. market share fell 64 percentage points in data private branch exchanges and 59 points in statistical multiplexers.

Businessland draws suit

Two shareholders filed class action suits against Businessland, Inc. and some of its officers last week, alleging violations of federal securities laws in the wake of the firm's year-end loss of \$23 million. The suits, filed in U.S. District Court for the Northern District of California, do not specify an amount for damages.

Nippon Steel enters PC market

Japanese steel giant Nippon Steel Corp. will test its mettle in the crowded notebook personal computer arena, Nippon, among the world's Top 30 businesses in market value, announced last week the formation of its Librex Computer Systems, Inc. subsidiary. The independently run, San Jose, Calif.-based firm will usher in its first PCs—Intel Corp. 80286- and 80386SX-based notebooks—in the fourth quarter. Librex will leverage the resources of Nippon's Electronics and Information Systems division.

Encore offers multitreading

Encore Computer Corp. last week announced what it said is the first Open Systems Interconnect (OSI) product to take advantage of the multitreading capabilities of AT&T's System V Streams product. Multitreading allows the system to act as a communications server that can concurrently handle requests to send files or messages from both remote applications and local clients. This means that a system running Encore's OSI software will be able to exchange mail with one system via the OSI X.400 protocol while exchanging files with another via the OSI File Transfer and Access Method.

Clear view of code?

Next month, look for Clear Software, Inc. in Brookline, Mass., to ship Allclear, a general-purpose flowcharting application that provides a two-dimensional visual map of the massive amount of code or patterns and relationships within complex logic. Allclear is a follow-up to Clear for Dbase, which has sold 15,000 copies. Allclear has already received a glowing review from "Softletter" publisher Jeffrey Turner, who said that developer Vadim Vainovskiy has a "metaphor that will become an important contribution to software design."

Kovner leaves Sun board

AT&T executive Robert M. Kovner resigned from Sun Microsystems, Inc.'s board of directors last week. Kovner, AT&T group executive for data systems and federal systems, has not been on Sun's board since June 1988 under a January 1988 agreement in which AT&T acquired 20% of Sun and the two companies decided to work together on Unix System V, Release 4. Kovner said that AT&T no longer needs a place on Sun's board because joint development work has gone smoothly.

CA struts system software stuff

BY JOHANNA AMBROSIO
OF STAFF

ST. LOUIS — Computer Associates International, Inc. kicked its system software users conference last week with eight new products in the workstation, Digital Equipment Corp. VAX and IBM mainframe arenas.

Much of the new systems software, however, may not be available for a year or more. All of the new packages are scheduled to enter beta testing in the fourth quarter of 1990, and CA executives said that, as a rule, they will be generally available six months later. Prices were not available as of press time.

The new software fulfills some of the company's promises to unify its software under the CA '90s architecture. CA executives said. "We have a cohesive approach to offering integrated systems management solutions within a product line and across product lines," said Mark Wasilko, senior vice-president of marketing. He also pointed to the new products' adherence to IBM's Systems Application Architecture and DEC's Network Applications Support (NAS).

The new products represent four of CA's systems software families: automated production control, automated storage management, data center administration and performance management and accounting.

Most of the new VAX products are versions of existing CA software for IBM mainframes. These include CA-7/VAX, an

automated scheduler; CA-1/VAX for tape management; and CA-PMA/Chargeback/VAX for chargeback and accounting. Users will be able to choose between compatibility to Decwindows or IBM's Common User Access, CA said.

Also new is CA-Visa, a systems administration management package for the VAX. Where the other VAX software is targeted at shops that want similar systems management tools across both IBM and DEC platforms, Visa is intended for shops that are VAX-only. Visa supports Decwindows and NAS, CA said.

VAX alert

Users, for their part, said they were looking forward to the new VAX products. The Church of Jesus Christ of Latter Day Saints in Salt Lake City already uses CA systems software on its Amshel Corp. 5880 mainframe. The church would consider putting similar software on its 50 VAXs, according to Russ Duncan, production control manager. "It's very helpful to provide the tools that are in the current IBM world [for] the VAX," he said. Andrew Petrus, supervisor of the production support group at the Salt River Project in Tempe, Ariz., agreed. "It would be great if our schedulers didn't have to know two different scheduling products. And it would also be great if the schedulers on the VAX to automatically appear on our IBM version of CA-7," he said.

Nor did the possibility of having to wait a year for the VAX software appear to faze users. "We're currently trying to align our architecture to see if we really need both the Amshel and the VAXs," Duncan said. "If we decide to go over totally to the VAXs, it will take us that long to convert anyway."

However, CA announced more than just the VAX software. New on the workstation side are CA-ASM/Workstation, a personal computer-based system for managing tape and other media, and CA-Dispatch/PC, which allows mainframe-resident reports to be downloaded to a PC or a local-area network. Both run under DOS and have IBM mainframe counterparts.

New IBM mainframe systems software packages were also unveiled. These included CA-ASM/Archive for automated backup and archiving and CA-Mainframe VM, a network performance monitor for the VM operating system.

Additionally, CA said it is now supporting IBM's CICS, Release 3.1.1, throughout its systems software product lines and has brought out new versions of eight existing IBM mainframe products. These included CA-Dispatch 5.0; AS/2 Version 4.0 for direct-access storage device (DASD) management and reporting; CA-Pyramid Facility for database management; CA-Netman 4.8 for problem, change and configuration management; and CA-Java/ISA 6.0, a DASD space accounting package.

Gupta's database server to support Netware 386

BY JEAN S. BOEMAN
OF STAFF

SAN FRANCISCO — Gupta Technologies, Inc. edged a bit closer to Novell, Inc. last week as Gupta Chief Executive Officer Umang Gupta pledged to port his SQL-based database server to Novell's Netware 386 operating system during the next one to 1½ years.

Novell owns slightly less than 20% of Gupta, which expects to have \$15 million in revenue this year. As such, Novell is one of Gupta's six major investors.

Gupta products include SQL Windows, a graphical user interface that accesses remote databases from DOS machines, the SQLbase database server and SQLnet, a local-area network connectivity package. "We expect our products to run in three major environments: Unix, Netware and OS/2," Umang Gupta

said. "We do not intend to port our products to 80 different platforms," he added, in a veiled reference to Oracle Systems Corp.

A statement of direction distributed to the 400 customers

attending the conference said, "Novell's investment means that customers can look for easy integration with the Netware 386 network operating system." Gupta plans to ship a Netware 386 module of SQLbase Server in early 1991. Future gateways connecting Netware SQL to IBM's DB2 and Oracle's relational database management systems are also in the works, Gupta said.

For all the talk of Novell, users at the conference seemed particularly interested in a new release of SQL Windows that has improved memory management for desktop-to-mainframe interactive applications. "We are already using Gupta's SQL Windows for financial applications," said an MIS manager from Prudential Insurance Co. in Rockland, N.J. "I'm looking forward to the enhancements, particularly support for Microsoft Windows 3.0."

SQL Windows 2.0, which is being beta tested at more than 100 value-added reseller and user sites, is set to ship in the fourth quarter. It will support Microsoft Corp.'s OS/2 Presentation Manager and Gupta's SQLbase 4.0.

CEO Gupta also announced future support for IBM's SQL/DS and Ingres Corp.'s RDBMS. Other laboratory-level projects include support for OS/2 Extended Edition and Microsoft's Sybase Corp.'s SQL-server.



Gupta CEO
Umang Gupta

IBM offers bug detection

BY MAURA J. HARRINGTON
OF STAFF

WHITE PLAINS, N.Y. — IBM introduced a software service last week that could change the way in which information systems managers support and maintain applications installed on their systems.

The Failure Analysis and Support Technology Service, dubbed FASTService, runs off of an Application System/400 machine and is designed to automatically detect failures, bugs and problems in application software as well as to capture and record these problems as they occur, the company said.

According to IBM's Alan Hu, director of software services at the national services division, this method of software maintenance is made possible through the use of implanted software probes, or error-detection macros, which the application programmer installs throughout critical junctures of the applica-

At your service

IBM's latest service offering is said to automatically detect application software problems and determine what action is needed



Source: IBM © 1991 International Business Machines Corporation

tion. Once the error is captured by the probe and stored on the database, IBM's Automated Service Interface provides electron-

ic connections to the user's customer support group for notification of the problem. Hu said.

FASTService supports customers running either MVS/XA or MVS/ESA using Cobol, PL/I or assembler, the company said.

He said that while FASTService works for both systems software and applications software, the focus among beta testers has been on its use for applications software. "This is a revolutionary concept . . . These tools will enable early detection and handling of the unrecognized problems . . . applicable to all software," Hu said.

FASTService, though similar to other diagnostic and failure-analysis tools, is unique in that it takes an active approach to maintenance rather than a reactive approach, Hu added. "This product is going to make a big difference in software development, operations and problem management," he said.

"A lot of times there are failures in software that you don't

really notice. This product cuts down on the length of time that customers need to take to find out where that line of code is that actually caused the problem," said Rebecca Segal, an analyst at Framingham, Mass.-based market research firm International Data Corp.

Segal added that while there are some software problem management systems, to her knowledge there are no software service systems already on the market similar to FASTService, which is available now on a per-bid basis, according to Hu.

David Paige, help desk coordinator at Children's Hospital in Boston, said that at present, most of the logging of software maintenance and service is done manually, leaving less free time for the service people to do other things.

"We'd be interested in anything that can correct a software

problem as seamlessly as possible," Paige said.

Ed Orlando, a technical support specialist at Rochester, N.Y.-based Busch & Lomb, Inc.'s applications software help division, agreed. "Right now, we use IBM's Informa [software problem management system], which requires us to manually report each problem into the system. It would make life a lot easier if we had automatic logging," Orlando said.

Another aspect of FASTService that makes the product unlike the software problem management systems available on the market, Hu said, is its ability to automatically report problems to customer support when there are problems, for example. However, this is only possible if the system is on an IBM-based NetworkView node.

FASTService is scheduled for availability in March 1991.

DB2

FROM PAGE 1

statements of direction for continuing DB2 to the Application System/400 and OS/2 database management systems.

Not all users are ready for distributed database management, but many are anticipating using it in the future.

"If it were available on Friday, we wouldn't know what to do with it," said Dan Kavanagh, senior vice-president of information systems at Metropolitan Life Insurance in New York. "But it is part of our architectural direction. As we start to implement [Systems Application Architecture] and cooperative processing, we're going to need to pull data from different files and bring that down to the workstation."

IBM has also apparently solved the problem of two-phase commit, an essential element of any truly distributed scheme, some sources said. Although it was unclear whether the feature would be in the next version of DB2, implementing two-phase commit would remove a big obstacle to distributed data management.

Two-phase commit handles an interruption or a problem during a database update from multiple locations by automatically rolling back the database to where it was before the update was attempted.

"IBM definitely has it," said Ali Hazzaz, president of Safe Harbor, Inc. in Pelham, N.Y. "That's the good news. The bad news is that you won't need it, not at first, because the new ver-

sion of DB2 will support only one update location. If you only update from one place, you don't need two-phase commit."

In addition to the distributed features, the new release of DB2 will also support more performance-oriented features, which include the following:

- Concurrent index recovery. This allows DB2 to manage and recover multiple indexes without having to stop and restart the application.

- Direct links into VS Cobol II applications.

- Faster and more efficient record and sort commands.

- An increase in the maximum possible number of concurrent users.

- Multiple image copies — the ability for DB2 to manage multiple copies of tables. This way, if a database administrator needs to make duplicate copies of some things for security or other reasons, DB2 can deal with them.

Know your SQL

The new release of DB2 will be the first product to implement IBM's distributed database management scheme, which IBM is calling Distributed Relational Data Architecture (DRDA).

In essence, DRDA spells out how the DBMS will communicate among the System/370, AS/400, Personal System/2 and RISC System/6000 product lines. IBM published specifications for DRDA on June 26. The rest of the specifications will be available in the third quarter, said George Zaglow, manager of architecture standards at IBM's Santa Teresa Laboratory.

The goal of DRDA, Zaglow said, is "to allow users of SQL to take advantage of distribution with minimal changes to the SQL they know." This will allow programmers to write software on one machine that goes against databases in another machine without dealing with communications procedures.

DRDA will encompass the following points:

- SQL functionality will increase in steps during the next few years and will eventually allow programmers to write applications that do not need to know where data is physically stored.
- IBM will at first allow distributed computers very limited updating access into one DBMS. Over time, on-line access and updating by distributed computers to one or more DBMSs will be possible.

- Initially, DRDA will incorporate like-to-like distribution — from one DB2 database to another, for example. Eventually, all of IBM's strategic databases will be able to communicate with one another.

JOHANNA AMBROSIO

IBM

FROM PAGE 1

information from and make information accessible to various administration applications.

A user front end, consisting of a common set of definitions for icons, command actions and notification mechanisms through which the user or application can invoke various administrative applications and access administrative data through Systemsview.

Also defined will be a graphics-based workstation that will reportedly be able to do some administrative functions locally, as well as interact with host-based administrative applications via the user front end. The Network graphics workstation introduction, also expected next month, will reportedly comply with this front end.

- New products to provide more effective management of software and hardware assets as well as overall management of production operation and scheduling.

A number of third-party vendors will add substance to Systemsview by announcing their intention to hook their systems, databases and storage administration software to IBM's framework, said Brian Jeffrey, managing director at Palo Alto, Calif., research firm International Technology Group. In addition, major system manufacturers such as 3Com Corp., Novell, Inc. and Ungermann-Bess, Inc. will announce support "for that component of the architecture that runs down to LAN management," Jeffrey said.

Of major concern to users who do not happen to be "all-IBM shops," however, is whether Systemsview will attempt to keep them inside the traditional IBM straitjacket of a central, proprietary host architecture,

according to John Payne, a telecommunications analyst at Charles Schwab & Co. Firms such as Schwab, which have a variety of workstations and hosts besides IBM's, "want to manage their [millions of instructions per second] servers . . . by providing peer-to-peer information exchange between systems," he said.

IBM, however, has yet to indicate whether or how it intends to set up such a bidirectional flow between Systemsview and the vendors, who attended an IBM briefing about the architecture last year. Indeed, few of IBM's rivals will "want to give away the family

IBM PLANS A slow rollout that will enable users and third parties to migrate gradually to Systemsview compliance.

jewels" by feeding their administrative information to an IBM mainframe, he added.

IBM does "expect to distribute" the Systemsview architecture, as well as enable it to manage other vendors' host systems, Haile said.

IBM plans a slow rollout that will enable users and third parties — as well as its own Systems Application Architecture (SAA) — to migrate gradually to Systemsview compliance, Haile said. For example, existing IBM database products will slowly converge on the Systemsview data structure, Haile said. All IBM SAA systems, including OS/400 and OS/2, will eventually be into Systemsview, he added.

The role of the IBM Repository in Systemsview has yet to be decided, Haile said.

Users try to catch the HP Wave

New Wave Computing plan puzzles users and challenges developers

BY J. A. SAVAGE
CW STAFF

BOSTON — Hewlett-Packard Co. tried hard to import its strategy for the next decade at Interex, the annual HP users group meeting held last week in Boston. However, the strategy, New Wave Computing, escaped many users and had HP executives vowing to do a better job of marketing in the coming year.

HP may be having a tough time getting its ideas across to the Interex crowd, but the man usually credited for driving HP into reduced instruction set computing and open systems said HP will have an even tough-

er time pulling off the new products technically.

"It's a significant technical challenge," said Joel Birnbaum, vice-president and general manager of the firm's information architecture group. "There's a huge problem in decentralized networked systems in protecting security, recovering from errors and doing preventative and [on-line] maintenance." He said that the problems are becoming apparent, but there are no solutions yet.

While marketing New Wave Computing is a tricky path so far, marketing the concept will be easier than mastering the technology, Birnbaum said.

Officially, New Wave is defined as a group of products and methods that allow users to create networks for computers that work together. HP technology that helps create such networks includes object management for encapsulating specific applications to work across multivendor platforms and sharing CPU resources through HP's Network Computing System.

A sampling of users at Interex found that many customers have little understanding of the underlying products and technology.

"I understand the potential impact of New Wave, but I don't understand what it is," said Peter King, support services manager at Scott Paper Co. in Vancouver, B.C. "I want to go out and kick the tires, but I haven't seen any evidence of it to kick."

Mike Kilborn, operations manager at Valley School Supply in Appleton, Wis., agreed: "I think they have a problem explaining it. Everyone talks about it, but no one knows what it is."

After attending an HP presentation intended to explain HP's "commitment to open systems" and describe New Wave Computing, Kilborn said he still had little idea of the meaning of New Wave Computing.

The company will continue to

hammer away at New Wave, vowed Bill Murphy, director of marketing in the networked systems sector. HP is basing its survival on open systems. Even its proprietary minicomputer operating system, MPE, will be opening up to allow Unix applications to run on it (see story below).

But as much as a financial gamble for HP as it is a technical one, according to Birnbaum.

"As you go to more open systems, open markets, the systems become more a commodity and the profit margin is lower," he said.

To counter the risk of opening up to standards, Birnbaum said, the best direction is for HP to become a "leading components supplier."

Unbundling anger

The attempt to wean users off HP's proprietary systems prompted vociferous complaints at the Interex user conference last week in Boston.

While boos and hisses greeted HP executives in a roundtable discussion on unbundling Turboimage database software from the operating system, users were not angry enough at the vendor to picket the closing session and walk out, as some had planned.

With obvious indignation, Fred White, a programmer at independent software vendor Adager in Sun Valley, Idaho, told HP executives that users felt betrayed by the decision to unbundle.

"Ever since 1976, HP always had given it as a freebie — not as a product, but part of the operating system," he said. According to White, HP refused to unbundle in the mid-1980s when the company wanted users to upgrade hardware. Because it was not offered separately from the operating system, users had to rewrite some applications for the database as it would run on new operating systems versions for the more powerful computers.

Software vendors such as Adager have developed their products to use Turboimage underneath. Now, if users want some third-party software, White said, they will have to buy Turboimage as well.

HP has said, however, that the price of the product will not reflect any increased cost in the entire package, but will be sold separately. "Some customers want third-party database packages," said Rick Sevcik, general manager of HP's data management services. "We wanted to be more competitive in the emerging third-party marketplace."

Other users complained about past roundtable discussions. Users gumbled about the lack of HP marketing savvy and the lack of technical and product sophistication on the part of HP's sales force. As in the past, HP executives replied: "We're working on it."

J. A. SAVAGE

HP to add Unix window to proprietary system

BY J. A. SAVAGE
CW STAFF

BOSTON — In another 18 months, Hewlett-Packard Co. users will not have to buy the company's Unix-based hardware to run Unix applications. The company's workstations, which support the proprietary MPE operating system developed 20 years ago, will have a Poix interface as a window to Unix, the company announced at the Interex users group meeting last week in Boston.

The addition of Poix (the common interface and the applications program interface) and other commercial standards such as the X Window System and the Open Software Foundation's Motif will allow users of HP's 3000 series to run Unix applications and proprietary applications simultaneously, according to Willem Roelands, vice-president and general manager of HP's computer systems group. However, users will probably experience a degradation in the performance of Unix applications. "We're aiming at 10%," Roelands said.

The concept of a dual operating system is attractive to Brent Sundberg, a systems developer at Qualex, Inc. in Cleveland. "We'd like to have the Unix mar-

ket open to us," he said. With this option, Qualex, which supplies billing services for health organizations, would not have to purchase new hardware.

While admitting that a dual operating system is appealing, Tom Collins, manager of computer systems for keyboard maker Keytronic Corp. in Spokane, Wash., was skeptical about the portability of software. "They're assuming that software is really Poix-compliant. [Software developers] like to say it, but that's not always true."

HP has not announced how the addition will be marketed — whether it will be part of new MPE operating systems releases or sold separately, Roelands said.

Other announcements

Also announced at Interex was a midrange Unix-based computer. The HP 9000 Model 8605 is

aimed at commercial on-line transaction processing. It has the same CPU as the lower-end 8655, which runs about 22 million instructions per second but with larger and faster cache memory, and offers a 30% increase in transactions per second, according to Roelands.

HP also introduced a new storage product that combines a hard disk and an optical disc for Unix systems. The product is described as an optical tape drive with a total of 22G bytes of storage. The server, contained in two desk-size boxes, uses software to shuttle data between the fast-response hard disk and the archival optical disc. Often-used data will stay on the hard disk, Roelands said. "If you want a file a month later, though, it will take a minute to get it back," he said. The server will also work with Sun Microsystems, Inc.'s workstations.

A software product for Unix computers, called Openmail/UX, was introduced. According to the company, it acts as a mainframe spooler for scheduling, executing and routing printer and plotter requests.

Openmail support extended to desktop Unix systems

BY JEAN S. BOZMAN
CW STAFF

SANTA CRUZ, Calif. — Hewlett-Packard Co. has extended support for its HP Openmail electronic mail system to The Santa Cruz Operation's Unix Systems V/386 operating system, the company said at last week's SCO conference.

Support for desktop Unix applications shipped by SCO means that HP Openmail can be sent across multiple Unix hardware platforms, including HP computers that run the HP/UX Unix system. SCO joined AT&T and Intel Corp. last week in an effort to standardize Unix on such var-

ied platforms (see story page 7). Openmail adheres to the X.400 international E-mail standard and transmits text, data and images, said Neil French, marketing manager for HP's E-mail.

HP said last week's announcement means that users of the SCO Unix version of Openmail can communicate with Openmail users on HP computers, non-HP computers and independent mail services.

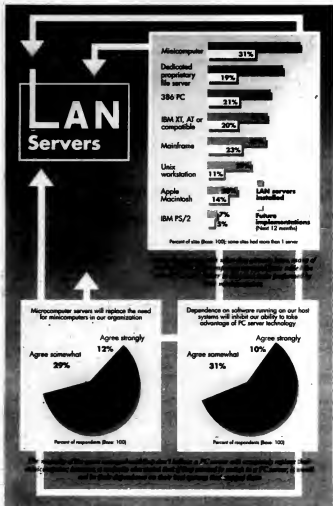
Openmail is priced at \$2,395 for a single SCO server supporting 16 users. Support for an additional 16 users costs an additional \$1,395. The product is scheduled for shipment next month.

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TRENDS



Source: Business Research Group, Newton, Mass.

CW Chart: Current State

NEXT WEEK

Motorola makes no bones about its strategy to become one of the world's best manufacturers, and that means heavy use of CIM and robotics in diverse business units. Manager's Journal looks at how Margaret Eastwood, corporate director of manufacturing systems, coordinates CIM and makes sure that the focus stays on business.



Is professionals in some jobs are plucking compensation fruit much more than others. Top IS execs in wholesale and retail trade, meanwhile, seem to be on the heels of their colleagues in other industries. Take a look at *Computerworld's* annual salary survey for a wealth of information examining pay in nine industries and 14 regions.

INSIDE LINES

Mainframe checks out of Hyatt

Chicago-based Hyatt Hotels threw the switch last week and cut over from an IBM mainframe-based reservations system to a cluster of four Unix-based AT&T System 7000 parallel processors. In its first week of operation, the new reservations system was handling 8,000 reservations per day for 160 Hyatt hotels. The cutover followed several months of "stress-testing," according to sources at Inform Software, which supplied the database for the RISC-based processors.

Ready, willing and able

IBM's mighty marketing clout notwithstanding, sometimes it takes a disaster to bring in the customers. Such was the case with IBM's Business Recovery Services Center in Franklin Lakes, N.J., which opened in April 1989. The first customers to use its hot site facilities showed up only a couple of weeks ago, victims of Manhattan's week-long blackout. John Nevola, manager of the unit, said "We were starting to feel like the Maytag repairman for a while there. But we were ready when it happened." Three customers — a trading firm, a bank and an insurance company — used the center during the blackout.

MVS to finally peer up

Along with the 140-odd products that IBM is expected to bring out Sept. 5 will be the long-awaited Advanced Program-to-Program Communications server for MVS, which will finally allow mainframe applications to communicate as peers over an LU6.2 network. While a limited version of LU6.2 now exists for VTAM applications, the new server will take a lot of the communications grunt work of application developers' hands and will also form the basis for IBM's expected announcement of a peer-to-peer Netview link.

Not too tolerance left for this

File-server mirroring, the next incarnation of fault tolerance, could get a private showing at Network in Dallas next month. Sources close to Novell say the Provo, Utah-based maker of network operating systems could debut its long-awaited System Fault Tolerance Level III to a select audience then.

Poison pen pals

A letter to select customers and analysts from Microsoft executive Peter Higgins was penned to "clear up some confusion" about the level of Windows 3.0 compatibility to be offered by Lotus' as yet unshipped 1-2-3 Release 1.3 spreadsheet. Higgins ticked off all the ways in which the Lotus product will not exploit Windows 3.0, suggesting 1-2-3 Release 1.3 will not use Windows' graphical user interface and that its use of memory limits worksheet size. Lotus fired back with a letter of its own, suggesting that Microsoft must be nervous because it "seems to be trying to confuse the issue as much as possible." Lotus stressed that 1.3 is a graphical spreadsheet and has a new virtual memory management system that lets users build larger worksheets, among other things.

Covering the Global a bit differently

While many companies have lately asked their employees to cut costs whenever possible, rarely Cleveland-based Sherwin Williams Co. didn't expect employee Jim Dragel to hike to San Diego, where he is planning to attend the Global Software, Inc. user group conference. Dragel, an avid cyclist and manager of accounts for the paint company, headed out of Cleveland on Aug. 5 and was last spotted in Oklahoma, a Global spokesman says. He was due in San Diego this past Saturday.

Computerworld editors who received *Serious Blackjack* Tedor disks a couple of weeks back were thrilled, figuring to get some table time in prior to the next Las Vegas trip. But a week later came a message from Blackjack Data Systems, the program's publisher, alerting users that the disk had been infected with the Stoned virus. Bill Blackjack sent out 48 of the disks before the virus — which displays a pro-marijuana message — was discovered, he said. Fit and disk infections are contained in this office, but information is not. Call in the legal hot goods to News Editor Pete Bartolik at (800) 343-6474, fax them to (508) 875-8351 or contact *COMPUTERWORLD* on MCI Mail.



QUALITY STARTS WHEN THE BUCK STOPS.

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Or from an ad, for that matter.

It comes from 20,000 people being given the freedom and the responsibility to do the job right.

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Some examples:

Every single systems order we receive, no matter how big or small, is assigned to a group of people at the factory.

They "own" that order, from beginning to end.

They guide it through every

step of the order-build-ship-bill cycle. They personally ensure that a quality product is delivered, complete and on-time. First time, every time.

On a larger scale, every new product we develop for our customers is guided by a single program manager leading a program team.

Together, they "own" that product.

They have sole responsibility to determine the product specs, project costs and volume, set product introduction dates, establish training and customer service strategies—and most

importantly, only that team says when that product is fully debugged and ready to roll out the door.

And that team never turns its back on that product—or on you. Once the product is in your office, that team is fully responsible for customer service and future product enhancements as well.

At every step, the customer knows who to call with questions or ideas.

The owner. One call, one straight answer.

It's where the buck stops. And the quality starts.

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